PATH Collaborative Planning & Implementation (CPI)

Welcome! The CPI convening will begin shortly.

November 17, 2026 | 1:00-3:00 pm

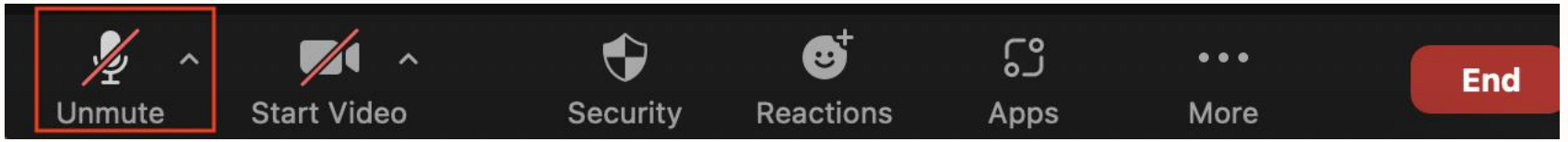


This event is being recorded and transcribed.

Why? PHIL uses the recording and transcription to assess key takeaways, CPI participant needs, and to develop better events for you in the future.

Recordings will be available by request after the event.
Email **PATH@pophealthinnovationlab.org** to request access.

Please mute your microphone during the presentation.



PATH Collaborative Planning & Implementation (CPI)

November Convening for NW and SW Regions

November 17, 2026 | 1:00-3:00 pm





Land Acknowledgment

The Population Health Innovation Lab team respectfully acknowledges that we live and operate on the unceded land of Indigenous peoples throughout the U.S.

We acknowledge the land and country we are on today as the traditional and treaty territory of the Native American, Alaska Native, Native Hawaiian, and Tribal nations who have lived here and cared for the Land since time immemorial. We further acknowledge the role Native American, Alaska Native, and Tribal nations have today in taking care of these lands, as well as the sacrifices they have endured to survive to this day.

Photo by Ralph (Ravi) Kayden on Unsplash

Agenda for Today

- Welcome & Framing
- PATH CPI Transition Planning and Looking Ahead
- Partnership HealthPlan CalAIM Updates, Q&A, and Feedback Gathering
  - *Katherine Barresi, RN, BSN, PHN, NE-BC, CCM, Chief Health Services Officer*
- Monthly Managed Care Plan Updates
  - *Partnership HealthPlan*
  - *Kaiser Permanente*
- PHIL Updates and DHCS Quarterly Survey
- CalAIM Updates and Announcements
- Regional Breakout Conversations

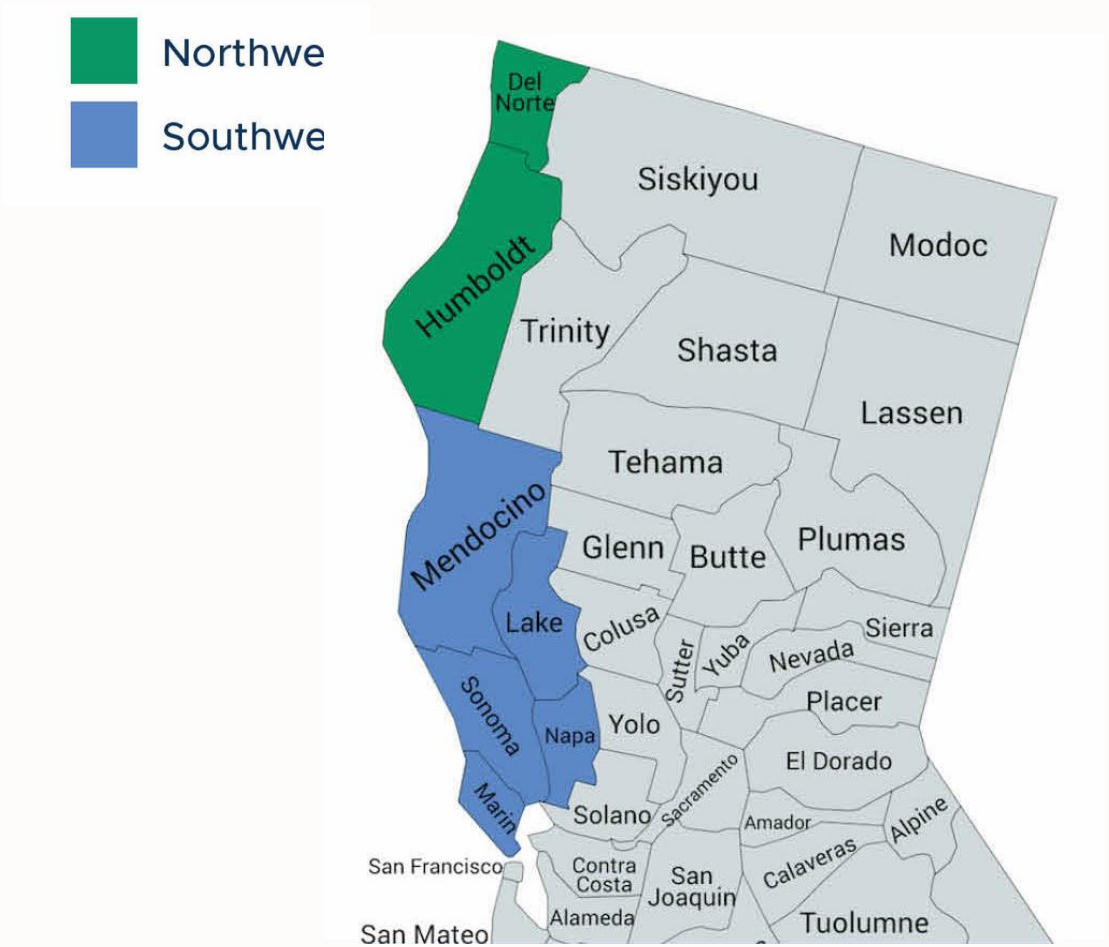
Thank you to our sponsors





Collaborative Planning & Implementation Overview

CPI REGIONS SUPPORTED BY PHIL



ABOUT CPI

CPI collaboratives work together to identify, discuss, and resolve CalAIM implementation issues.

QUICK LINKS

- Learn more about the PATH CPI initiative here.
- Catch up with us! Find meeting materials, Readiness Roadmap Resources, and registration links on the PHIL website.
- Find all the specific resources for today's meeting on our Joint CPI Resource Hub.

Virtual Monthly Meeting Time:

The third Tuesday of the month from 1:00-3:00 pm PT

Welcome & Housekeeping



Roll Call

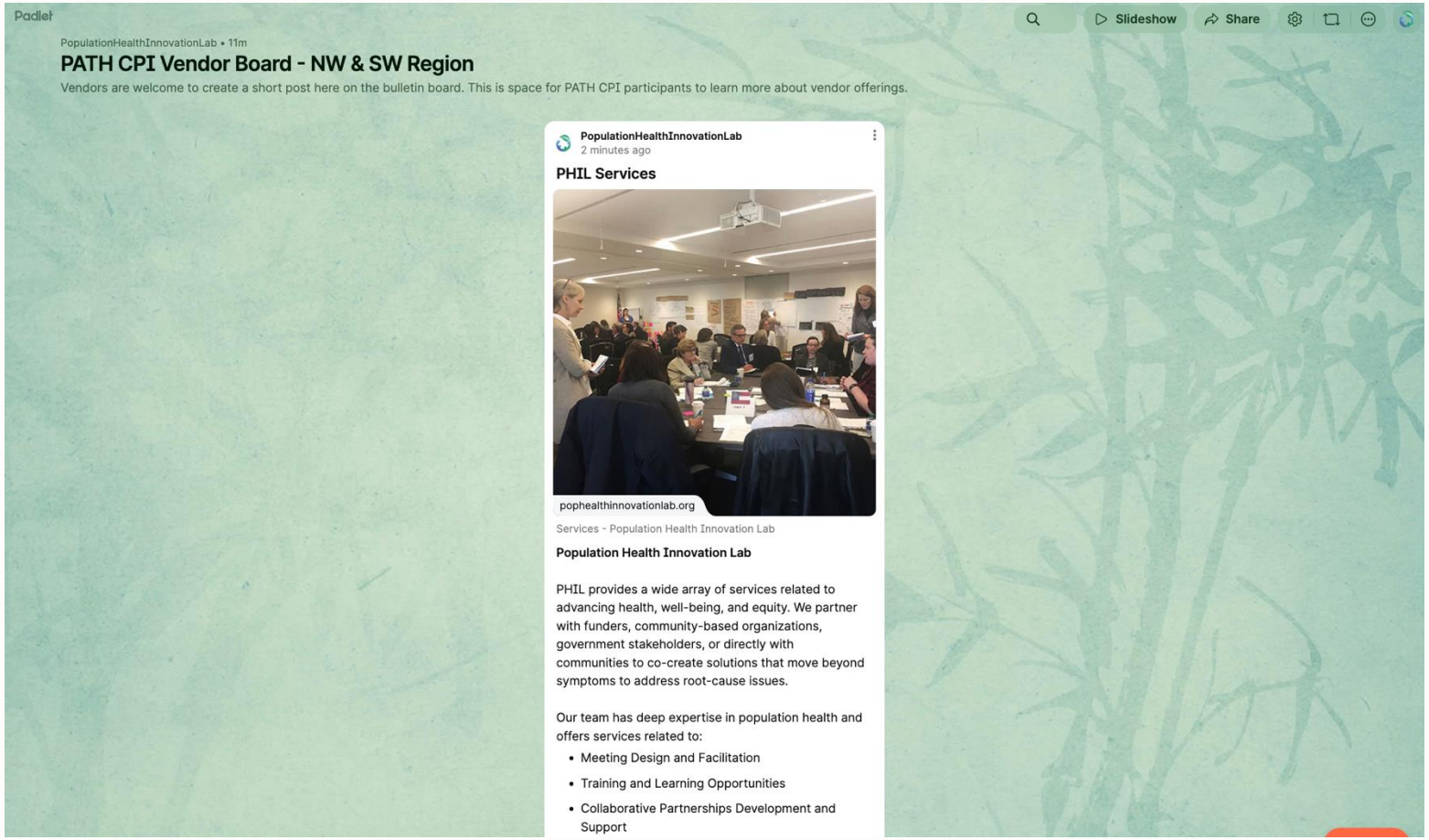
Please share your name, location, and organization in the chat.

Request for Vendors

Vendors and salespeople should recuse themselves from soliciting during this collaborative convening.

New! Vendor Bulletin Board

- Vendors are welcome to create a short post here on the bulletin board.
- This is a space for PATH CPI participants to learn more about vendor offerings.



Population Health Innovation Lab (PHIL)
PATH CPI Project Team



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Commitments to Community Inclusivity

Be Present, Brave, and Curious

- Encourage different opinions and respectful disagreement
- Embrace conflict which can deepen our understanding
- **Acknowledge the risk speakers take, and value the privilege to learn from one another**
- Make use of opportunities to connect person-to-person

Create An Inclusive Space

- Invite the unheard voices
- **Take responsibility for our own voices (make space)**
- Resist the temptation to only witness the dialogue (take space)

Invite Anti-Racist Dialogue

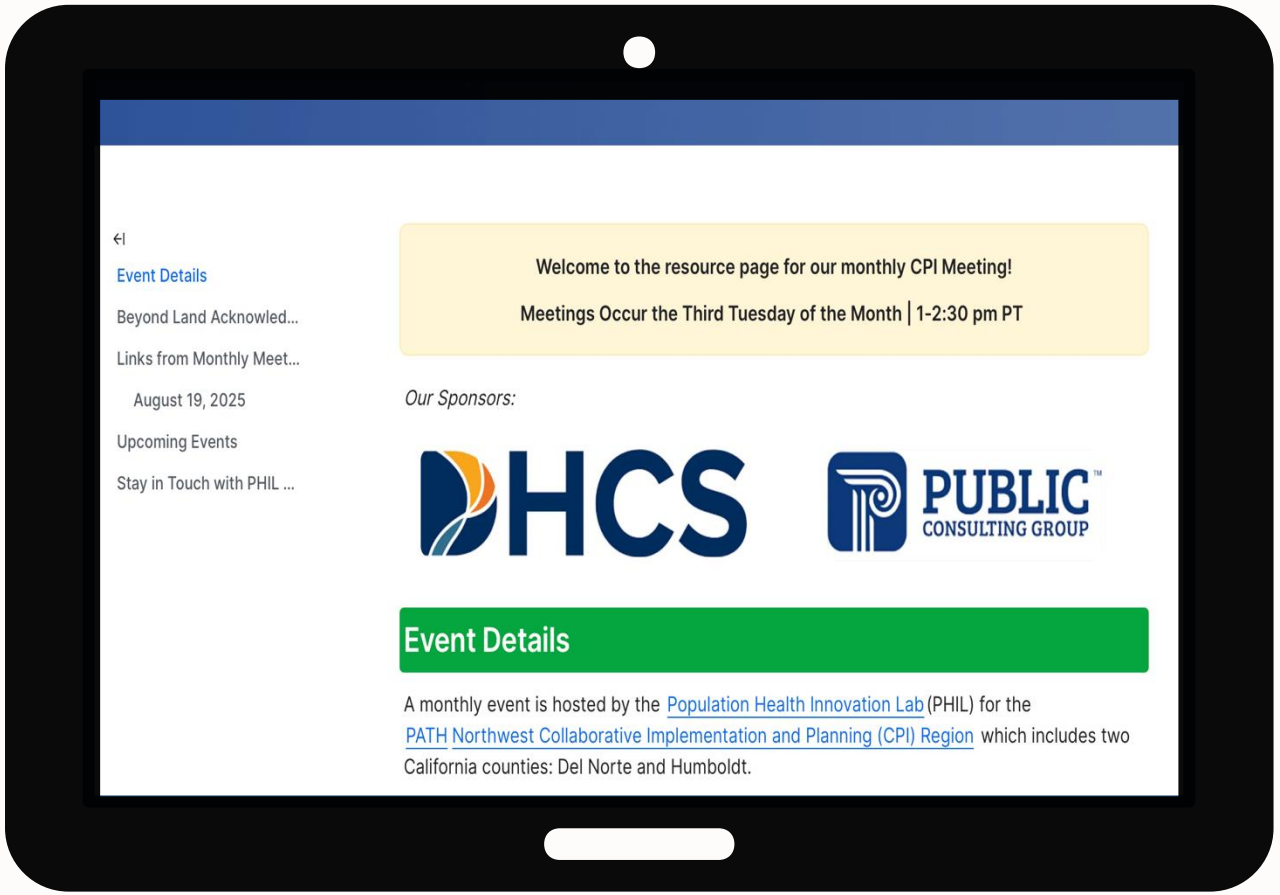
- Be aware we all have a bias that may impact action; biases are learned and can be unlearned
- Address racially biased systems and norms
- **Recognize the vast and varied lived experiences participants have with racism**
- Be intentional about power dynamics and how you exercise your privilege
- Avoid defensive responses when people speak from lived experiences with racism

Be Accountable

- Foster awareness of unrepresented community members not “in the room”
- Respect each other’s time - participate fully and prepare for each activity
- Commit to actions that move items beyond discussion
- **Practice patience and persistence – we cannot solve everything in a single conversation and will revisit topics that require additional discussion**

Commitments Courtesy of: Community Health Worker & Promotor Workforce Development Resource Library— Health Leads. (2023, June 29). Health Leads. https://healthleadsusa.org/communications-center/resources/community-health-worker-promotor-workforce-development-resource-library/

Joint CPI Resource Hub (Zoom Docs)



Scan to Access the Resource Hub!

Or Click the Link in the Chat

PATH CPI Transition Planning and Looking Ahead

Applying the Transformation Framework to the Ecosystem of Care

Current State

How things are done today in the Ecosystem of Care

This current state is based on what you know and how you operate now:

- What is working
- What is not working
- What is needed

See Artifacts from In-Person Convenings

Transition State

Working together on transforming the Ecosystem of Care

This transition state will be the focus of the **September – December** of your time together:

- Opportunities for pilot testing, pivoting, working together in new ways
- Lots of learning and change
- Challenging, messy, and unpredictable

Future State

Your vision for what you want as the future Ecosystem of Care

This future state will be realized by you and your partners in **2027 and beyond** after PHIL's facilitation of this CPI ends

- The future state can continue to evolve as you work together to define, revise, and realize the vision

TRANSFORMATION

PATH NW + SW CPI Meeting Plans

- November 17
  - Virtual Tribal Roundtable
  - Virtual NW & SW Convening



- December 15
  - Virtual Tribal Roundtable
  - Virtual NW & SW Convening

- 2027 and Beyond: Continued Collaboration with your Local Partners / PATH CPI Sunsets

Join Us for the Final PATH CPI Convening on December 15th!

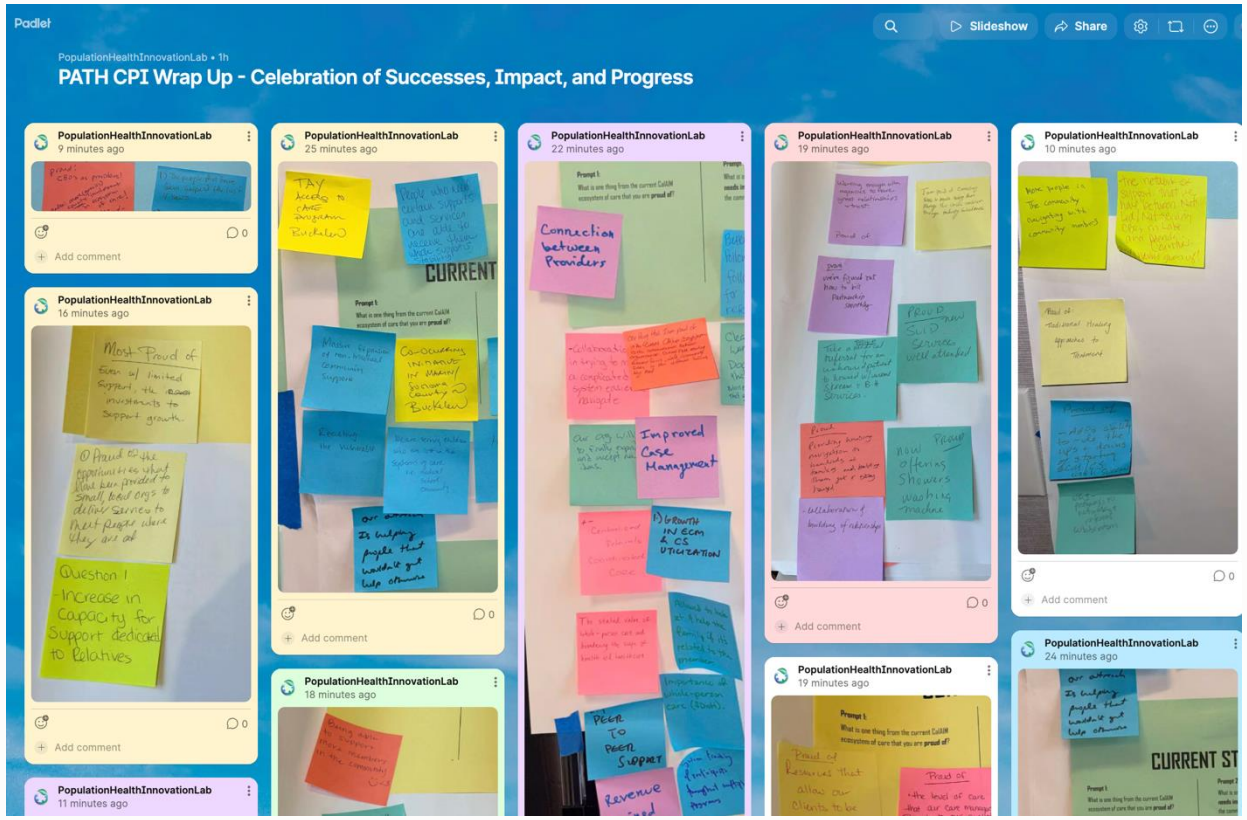


December Agenda Highlights:

- PHIL will share recommended resources and initiatives to support your future work
- Local facilitators will have the opportunity to share plans for future collaboration in 2027
- Participants will celebrate successes, impact and progress all together as we wrap up PATH CPI

→ **Register here!**

PATH CPI Celebration Board



- We invite you to contribute to the PATH CPI Celebration Board
- Share successes, impact, progress, and more!
- Text and photos welcome!

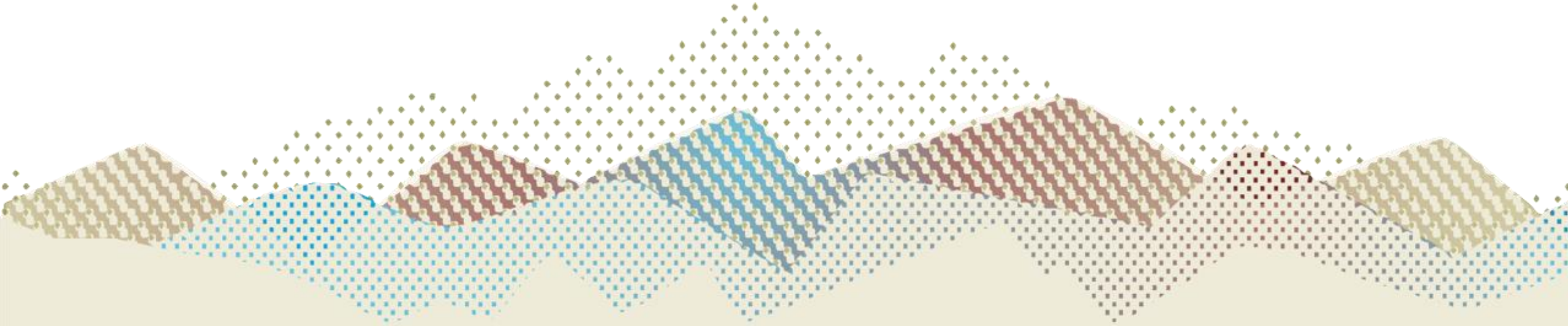
Stay in touch with your local partners!

- As PHIL's facilitator role ends along with the PATH initiative in December 2026, local partners are hoping to continue bringing people together.

- To continue to support this community network into 2027, do you consent to sharing your contact information with the local community integrator organization?

CalAIM Update: Partnership HealthPlan of California

Katherine Barresi, RN, BSN, PHN, NE-BC, CCM
Chief Health Services Officer



ECM & Community Supports Update

Purpose of Today's Discussion

- Update regarding ECM and Community Supports Changes
- Review anticipated Medi-Cal changes for Jan 1, 2027
- Next Steps
- Q&A

Partnership Update: Enhanced Care Management

Supporting High-Quality ECM

- *Reminder:* ECM is not going away; it is not dependent on DHCS waiver renewals from CMS.

- Partnership has received approval from DHCS on updates to our ECM Policy.
  - 3 in-person encounters per month; with individual exceptions when needed
  - This policy change is in alignment with DHCS' direction for ECM benefit to be more intensive

- Partnership will be changing our contracting model for ECM to support providers with this intensive effort
  - Changing from PMPM model
  - Fee-for-service model
    - In-person clinical
    - Telephonic clinical
    - In-person non-clinical
    - Telephonic non-clinical
    - Indirect ECM services

Partnership Update: Enhanced Care Management

Supporting High-Quality ECM

- Changes to ECM Quality Incentive Program (QIP)
  - New measures are being reviewed and introduced to the program. The measures have a clinical focus to support members and ECM providers in the delivery of high-quality services.
    - PCP Connectedness
    - Avoidable Emergency Department / Inpatient Stays
  - Partnership's Physician Advisory Committee are reviewing the measures, and we are working with our finance and quality teams to finalize incentive amounts
  - ECM providers should anticipate receiving details soon.
    - Agreements to participate in the ECM QIP will need to be signed and returned to Partnership no later than 12/31/2026

Partnership Update: Community Supports

Continuing Community Supports in 2027:

- Partnership has notified DHCS that we have elected to continue our current offering of Community Supports in 2027.
- In parallel, Partnership has recommended a series of CS Policy Changes for some of the Community Supports. These changes are to help the plan and the state adhere to strict CMS requirements in demonstrating cost effectiveness and program integrity.
  - Housing Transition and Navigation Services (HTNS),
  - Housing Tenancy and Sustaining Services (HTSS), and
  - Recuperative Care
- While Partnership waits to hear from DHCS on our CS Model of Care and policy changes for these services, we are working with our fiscal teams to look at rates. We will be developing rates that are in alignment with these proposed changes and will be sharing more with our CS network soon.

Medi-Cal Changes Jan 1, 2027

- **Fee-for-Service member transition**
  - 1.9 Million members statewide; ~83,000 Partnership Members
  - **Effective 1/1/2027 these members will no longer be assigned to Partnership.**
    - These members will have state, (Medi-Cal) fee-for-service.
    - They will still have Medi-Cal coverage (ex: emergency services, inpatient services, pregnancy services, primary/specialty care, prescription, DME, etc.)
  - Effective 1/1/2027 they will no longer have access to ECM or CS.
    - Partnership has sent information to our ECM and CS providers regarding this change
    - Partnership is hosting Open Office Hours for all providers to drop in and ask questions.
    - Partnership's Care Coordination dept. is actively reaching out to high-risk members to coordinate care when/where possible.
    - Remind members to respond to all mail they receive. Remain in contact with their county eligibility office / health navigators
    - FQHCs will continue to see individuals regardless of coverage or immigration status.



KEEP YOUR MEDI-CAL

Medi-Cal Changes Jan 1, 2027

- **Work & Community Engagement Requirements (WCER)**
  - Adults in the ACA Medi-Cal expansion group must work, attend school/job training, or volunteer for **at least 80 hours per month** unless they qualify for an exemption.
  - 3.5 Million Medi-Cal enrollees subject to Work/Community Engagement Requirements
  - *Update*: On Nov. 13th CMS sent a letter to state Medicaid Directors announcing an "Optional Hold Harmless Period for Community Engagement Implementation" through 6/30/2027.
  - This means during this time CMS will not take enforcement action if a state suspends eligibility denials and disenrollments based on an individual's failure to show WCER compliance on their Medi-Cal application/renewal.
  - However, California must still move forward with implementation. Additional time from CMS is being granted for California to test and ready their systems.



- **Six-Month Medi-Cal Renewals**
- **Retroactive Medi-Cal timeframes**

https://KeepYourMediCal.org

KEEP YOUR MEDI-CAL

Next Steps

Enhanced Care Management

- Partnership is targeting to send out new ECM contracts to network providers in Dec/Jan.
- Targeting effective date of April 1, 2027 for contract effective dates and new policy.
- ECM QIP agreements to be sent out soon; need to be returned to Partnership by 12/31/2026.
- Partnership to continue ECM/CS Provider Roundtables for network support through changes and contracting.

Community Supports

- Partnership has submitted our Model of Care to DHCS for 2027.
- Partnership is reviewing the CS policy for changes to 3 services.
- Partnership is working on CS rates for those three services.

Keep Your Medi-Cal

- Urgent need to support members impacted by the fee-for-service transition.
- DHCS has received temporary flexibility in beginning work and community engagement requirements until 6/30/2027
- Other provisions of HR1 begin 1/1/2027: 6 month redeterminations, medical frailty exceptions, and limited look-back periods
- Partnership website free for provider toolkit

Questions & Feedback Gathering

CalAIM@partnershiphp.org

Keep Your Medi-Cal — Partnership HealthPlan of California | Partnership HealthPlan of California

MCP CalAIM Updates
November 2026

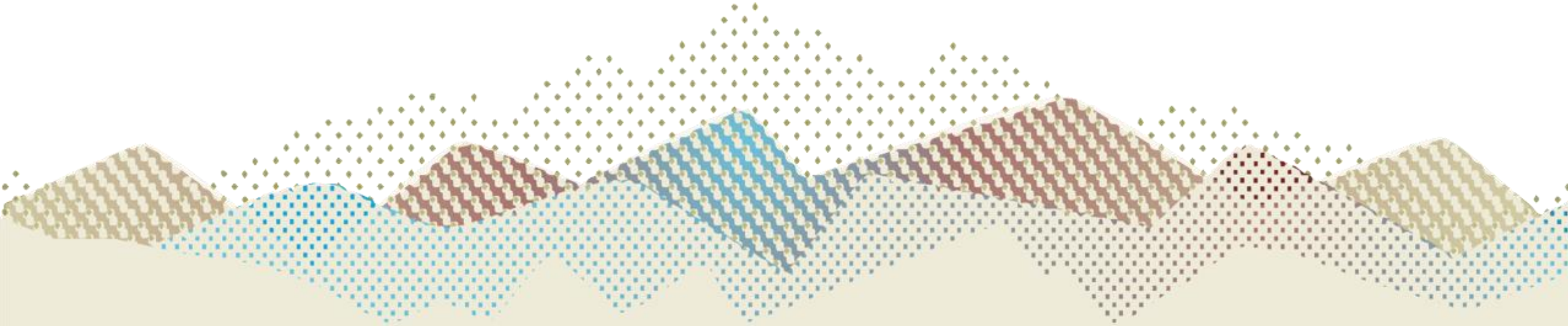
Partnership HealthPlan of California (PHC)

Managed Care Plan CalAIM Updates
November 2026

Staci Bartley

PARTNERSHIP HEALTHPLAN of CALIFORNIA
A Public Agency

MCP CalAIM Updates November 2026



Agenda



Department of Health Care Services (DHCS) updates



Enhanced Health Services Updates



ECM Referral Form & TAR Submission Update



Community Supports Updates



Medi-Cal Changes



Current State of ECM and Community Supports



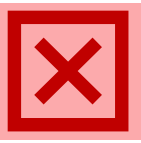
Upcoming Webinars

Enhanced Health Services Provider ACD Line Go-live

The Enhanced Health Services (EHS) ACD Line is now available for provider related inquiries Monday to Friday from 8 a.m. – 5:00 p.m. This line does not receive member calls and members should be directed to member services or care coordination teams.



- ❑ TAR or referral status (up to 5)
- ❑ Urgent or expedited TAR requests
- ❑ General TAR or referral submission questions

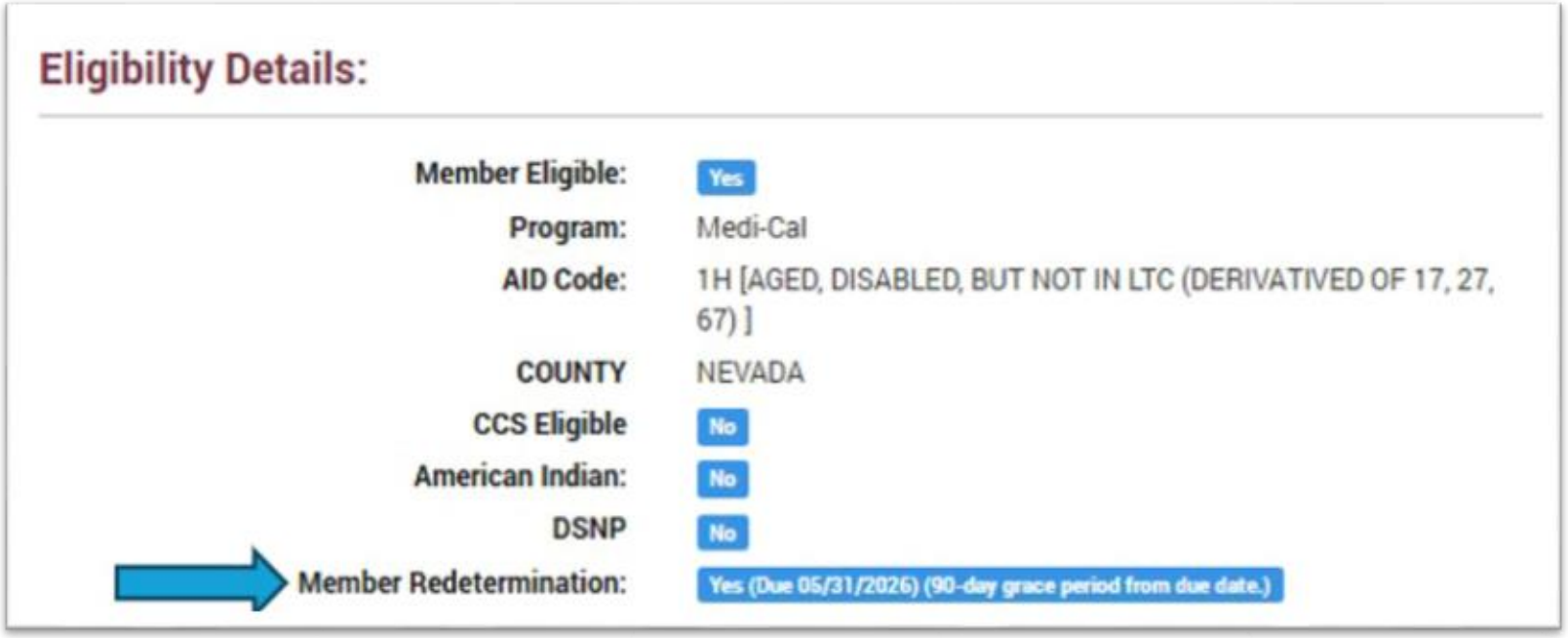


- ❑ Claims or billing inquiries
- ❑ Member calls for reassignment
- ❑ ECM and CS program inquiries

EHS Department Phone Line: (866) 894-0489 Ext. 0490

OLS Redetermination Indicator

Partnership HealthPlan of California is pleased to announce that providers can now view a member's Medi-Cal redetermination date directly from the eligibility screen in the Online Services Portal!



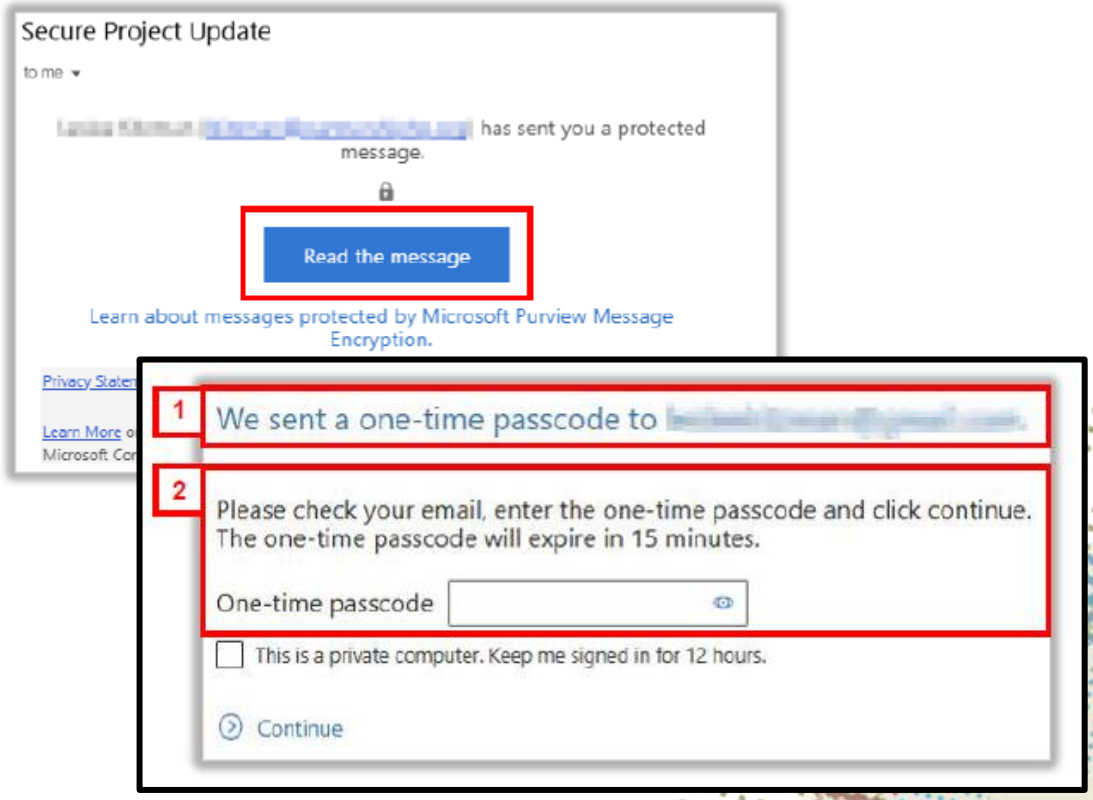
If you have any questions about the new member redetermination indicator, please feel free to reach out to PartnershipProviderEducation@partnershiphp.org

Email Encryption

Partnership is transitioning from Cisco Secure Email Encryption Service to Microsoft Purview Message Encryption for all company email encryption.

New Experience (Microsoft Purview):





ECM Referral Form and TAR Submission Update

Beginning July 1, 2026, providers will be required to attach an ECM Referral Form with each **initial** ECM TAR submission. This does not apply to re-authorization TARs unless the member's PoF has changed.

Any initial TAR submissions that do not include an ECM Referral Form will be "Pended" for 14 days. Providers will be required to attach a referral form to the TAR. If a referral form is not received within 14 days, the TAR will be voided.

ECM Referral Form – Adult Members

ECM Referral Form – Youth Members

Provider Relations: Authorization Module

Short-Term Post-Hospitalization and Recuperative Care

Short-Term Post-Hospitalization Housing

- DHCS has provided language to Managed Care Plans (MCPs) that will be sent to members about Short-Term Post-Hospitalization (STPHH) sunsetting as a Community Supports Service
- As of 7/1/2026 no STPHH TARs will be approved past 12/31/2026
- No STPHH TARs will be reviewed after 12/01/2026

CMS Waiver Document

Recuperative Care (Medical Respite)

- Ensure providers meet standards that align with National Institute for Medical Respite Care (NIMRC) certification standards to the extent applicable.
- We are currently waiting on DHCS guidance regarding Recuperative Care Requirements and the changes to this service. DHCS recently released the Community Supports Policy Guide Volume 2 Addendum
- We will update our providers once the finalized guidance has been released.

Keep Your Medi-Cal Resources

Starting January 1, 2026, Medi-Cal began changes for some undocumented adults. Partnership launched the *Keep Your Medi-Cal* campaign to provide timely information and resources to our community regarding these changes. We have developed the following webpages:

The *Keep Your Medi-Cal* webpage includes:

- Links to county offices
- Information on keeping Medi-Cal benefits
- Future Medi-Cal changes
- Resources

To visit the Keep Your Medi-Cal webpage scan the QR code.

KEEP YOUR MEDI-CAL

The *Keep Your Medi-Cal* webpage includes:

- Links to county offices
- Information on keeping Medi-Cal benefits
- Future Medi-Cal changes
- Resources

To visit the Keep Your Medi-Cal webpage scan the QR code.

Medi-Cal Changes January 1, 2027

- **Unsatisfactory Immigration Status (UIS) transition**
  - ✓ 2 Million members statewide, including approximately 80,000 Partnership Members
  - ✓ Transition from Medi-Cal Managed Care to Medi-Cal Fee-for-Service (FFS)
  - ✓ Members will no longer be eligible for ECM or CS services
- **Work and Community Engagement Requirements**
  - ✓ H.R. 1
  - ✓ Adults in the ACA Medi-Cal expansion group must work, attend school/job training, or volunteer for at least 80 hours per month unless they qualify for an exemption
  - ✓ 3.5 Million Medi-Cal enrollees subject to Work/Community Requirements
- **Six-Month Medi-Cal Renewals**
  - ✓ H.R. 1
  - ✓ Requires the New Adult Group members to renew Medi-Cal every six months instead of once a year.
- **Retroactive Medi-Cal timeframes**
  - ✓H.R. 1
  - ✓Limits retroactive coverage timelines
  - ✓Reduces retroactive coverage from three months to one month for New Adult Group members and two months for all other Medi-Cal members

KEEP YOUR MEDI-CAL

https://www.dhcs.ca.gov/tracking-federal-policy-impacts-on-medi-cal/

Stay Covered Coalition Webinar Series

The Stay Covered Coalition is hosting a two-part webinar series to discuss a toolkit they have developed to support providers in mitigating the harms of H.R.1 for those experiencing homelessness.

Webinar	Date and Time
Introducing the Stay Covered Coalition Toolkit: Tools to Protect Medi-Cal for People Experiencing or at Risk of Homelessness	November 12 at 9:00 am - 10:30am PST
A Deep Dive into the Stay Covered Coalition Toolkit: Work and Community Engagement Requirements and Medical Frailty Exemptions	December 3 at 11:30 am -1:30pm PST

Register here

ECM Policy Guide Updates

DHCS ECM Policy updates released in September 2026

Key ECM Policy changes:

- Updated guidance for dual eligible members
- Added Utilization Management authority to MCPs
- Revision of JSON monitoring and reporting process
- Clarified administrative and oversight expectations for ECM providers

Partnership is still waiting for the DHCS ECM Payment Resources that will detail rate development process and service delivery assumptions for ECM before updating the Partnership ECM policy

The updated policy can be found on the DHCS website - ECM Policy Guide

Department of Health Care Services (DHCS) Proposals

Partnership is still awaiting Policy Guidance for both ECM and Community Supports. DHCS released proposed updates to Community Supports Policy Guide Volume 1, Volume 2 Addendum, and Select Housing-Related CS, developed these proposals informed by data, stakeholder feedback, and changes at the federal level.

1. *Summary of Proposed Updates to the Community Supports Policy Guide: Volume 1*,
2. *Proposed Updates to the Community Supports Policy Guide: Volume 1, and*
3. *Proposed Updates to Select Housing-Related Community Supports*
4. *Community Supports Policy Guide Volume 2 Addendum*

Upcoming Webinars

Color Legend

- ECM
- CS
- CalAIM
- Observed Holiday

November

S	M	T	W	T	F	S
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29	30					

December

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January

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31						

Questions

Contacts:

- ECM@partnershiphp.org
- CommunitySupports@partnershiphp.org
- ClaimsECMhelpdesk@partnershiphp.org
- CHWS@partnershiphp.org



PARTNERSHIP HEALTHPLAN of CALIFORNIA
A Public Agency

Kaiser Permanente

Managed Care Plan CalAIM Updates
November 2026

Tamar Kurlaender

KAISER PERMANENTE®

Southwest
November PATH CPI

Tamar Kurlaender, Medi-Cal Local Engagement

November 2026

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H.R. 1 Medicaid Renewals and Retention Updates

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UIS FFS Transition

Who are the Medi-Cal Members Being Affected by This Transition?

Affected Populations:

- Medi-Cal members with unsatisfactory immigration status (UIS).
- All undocumented immigrants, including children and pregnant people.
- Lawful Permanent Residents (green card holders) who have been in the U.S. for less than five years.
- Permanently Residing Under Color of Law (PRUCOL) non-citizens living in the U.S. with the knowledge and permission of immigration authorities (such as those with pending asylum status or stay of deportation) while they wait for a final status.
- Qualified Non-Citizens (QNC) who lose federal full-scope eligibility due to H.R. 1.

Not Affected Populations:

- U.S. citizens.
- Other immigrants.
  - Lawful Permanent Residents (green card holders) who have been in the U.S. for five years or longer.
  - The Children's Health Insurance Program Reauthorization Act (CHIPRA) 214 pregnant or postpartum mothers.
  - Members enrolled in Program of All-Inclusive Care for the Elderly (PACE).

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What does Fee-for-Service mean?

Fee-for-Service does not mean you pay.

Medi-Cal pays a doctor, clinic, or hospital for each covered visit or service.

Patients can choose a provider that takes Medi-Cal Fee-for-Service, but they will no longer have a Medi-Cal health plan.

Enhanced Care Management and Community Supports will no longer be covered under fee for service Medi-Cal



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More Information on Medi-Cal Changes and Medi-Cal Support

Department of Health Care Services

https://www.dhcs.ca.gov/medi-cal/updates/medi-cal-changes/

Medicaid Assistance Center

1-800-557-4515 (toll-free)
or
711 (TTY)

Monday through Friday, 8 a.m.
to 5 p.m. PST.

For help in Spanish, 1-800-545-7263.

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CHCP

What is CHCP?

CHCP is for California residents who can't get any other health coverage. CHCP members receive a subsidy to help pay monthly premiums, and do not have to pay copays or out-of-pocket costs for most care at Kaiser Permanente facilities.

Support

Find organizations near you that can help you complete the CHCP application.

Have questions? Call toll-free at **1-800-464-4000 (TTY 711)**
24 hours a day, 7 days a week (closed major holidays)

Learn more about CHCP here

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Submitting Referrals | ECM, CS, and CHW

Kaiser Permanente (KP) has a no-wrong-door approach to referrals.

- Referrals are accepted from any source (members, providers, family, community organizations, etc.)
- Referrals may be placed via email, via phone, or through KP Health Connect.
- Referrals are reviewed within 5 business days to determine if the Member is eligible.

AREA	NORTHERN CALIFORNIA COUNTIES	SOUTHERN CALIFORNIA COUNTIES
PHONE (Member)	1-833-721-6012 (TTY 711) Monday-Friday (closed major holidays) 8:30 a.m. to 5:00 p.m.	1-866-551-9619 (TTY 711) Monday-Friday (closed major holidays) 8:30 a.m. to 5:00 p.m.
EMAIL (Counties/CBOs)	Send completed referral form to REGMCDURNs-KPNC@kp.org Subject line: “ECM Referral” or “CS Referral” or “CHW services request” All Enhanced Care Management, Community Support and Community Health Worker referral forms can be located at Provider Information | Community Provider Portal | Kaiser Permanente.	Send completed referral form to RegCareCoordCaseMgmt@kp.org Subject line: “ECM Referral” or “CS Referral” or “CHW services request” All Enhanced Care Management, Community Support and Community Health Worker referral forms can be located at Medi-Cal provider portal | Kaiser Permanente.

For contracted providers/organizations submitting referrals to your own ECM/CS/CHW organization, please send the referral form directly to your contracted Network Lead Entity.

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Questions?



Reflections?



Ideas?

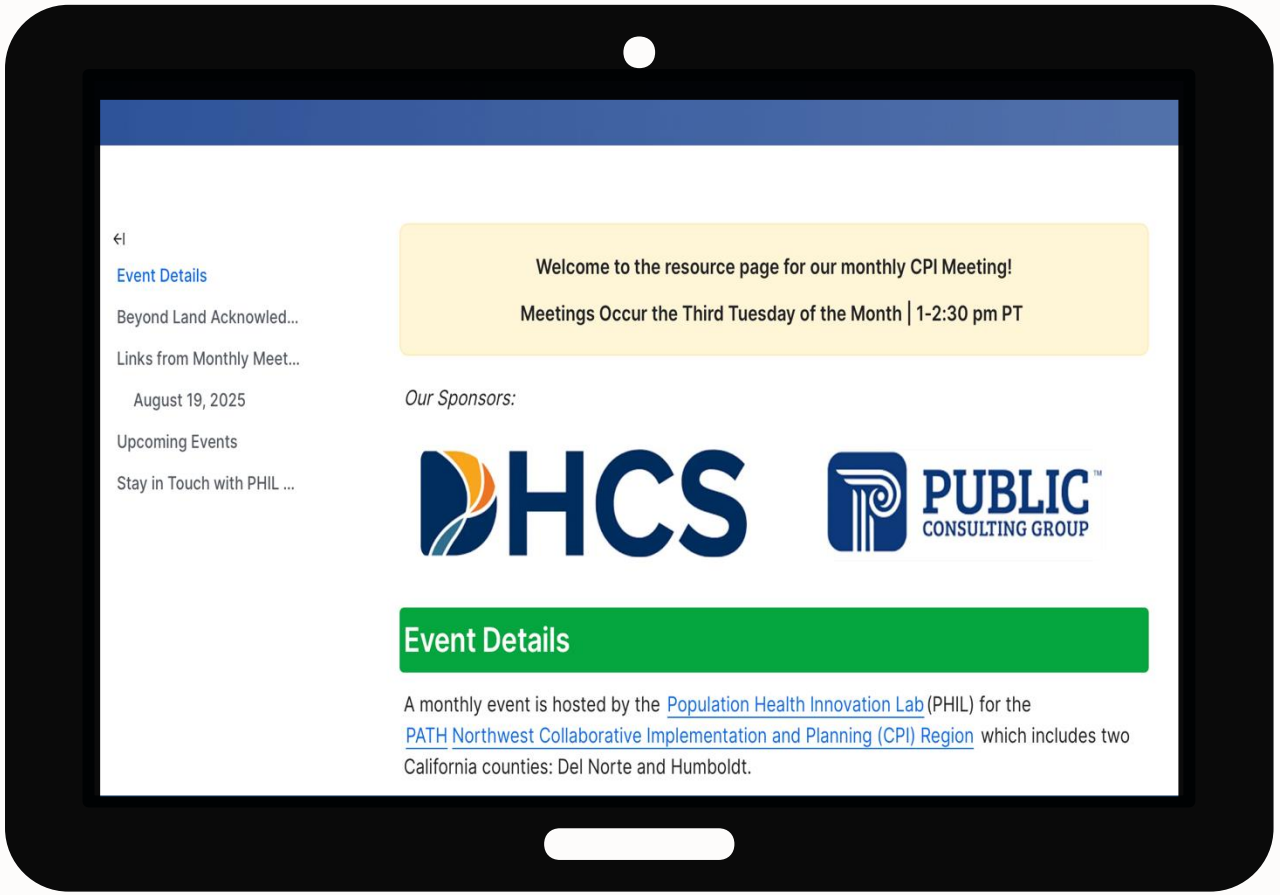
Contact your Medi-Cal Local Engagement Representative!

Tamar Kurlaender

tamar.x.kurlaender@kp.org

PHIL Updates

Joint CPI Resource Hub (Zoom Docs)



Scan to Access the Resource Hub!

Or Click the Link in the Chat

Readiness Roadmap Interactive Tool

Click here to explore PHIL's updated Readiness Roadmap!





Phin Tip: Not sure where to start? Find the stage below that best matches your organization's contracting journey, then expand that section to discover recommended resources, tools, and next steps.

Pre-Contracted Tools and Solutions

Expand each section below to access additional guidance, resources, and helpful links.

▼ **Step 1. What are Enhanced Care Management (ECM) & Community Supports (CS)?**

▶ **A. Learn**

Explore these resources as you begin to understand CalAIM:

- Great explainers in the CalAIM 101 Education Toolkit
  - CalAIM Curious: An Overview of Medi-Cal Transformation
  - CalAIM 101: Focus on Policy
  - CalAIM 101 for Parents and Caregivers (English/Spanish)
- DHCS CalAIM Initiatives Main page
- DHCS Standard Terms

November PAVE Pop Up Recap:

Pop Up Event:
Becoming a Medi-Cal Fee For Service Provider through PAVE Enrollment

November 3rd

12pm PT

The PHIL team hosted this Pop Up with special guest Rebekah Kharrazi, MPH, CPH to share tips, experiences, and examples with Medi-Cal Fee for Service and PAVE Enrollment.

- What is PAVE?
- Enrollment Process
- Common Denial Reasons
- Resources
- Q&A

Event materials and recording available here

PHIL POP-UP

Community Health Data Dashboard

Tuesday, December 1 | Noon – 1pm PT | Virtual

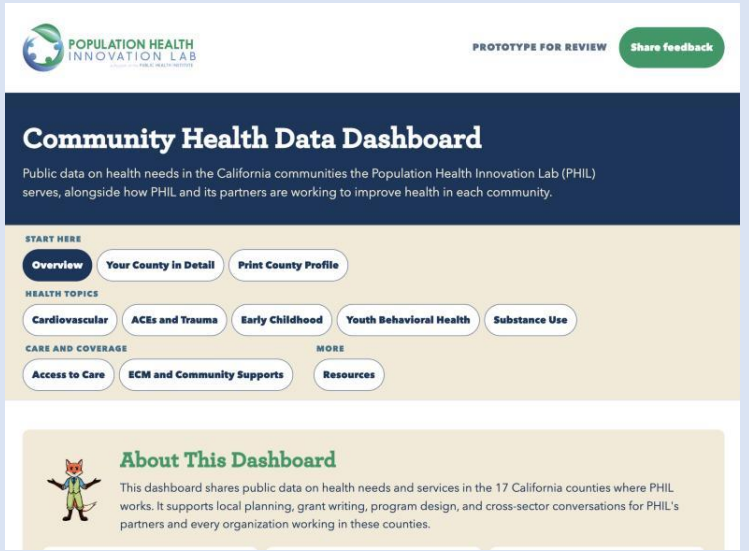
Join PHIL's Research & Evaluation team for a virtual walkthrough of the dashboard, explore its features, and learn how to use county-level data to support your community health planning and decision-making.

REGISTER FOR POP-UP

Explore the Dashboard and share feedback by November 30.

https://dashboard.pophealthinnovationlab.org/

17 California counties



Explore county-level data on behavioral health, substance use, access to care, Medi-Cal services, and more.

VIRTUAL RESOURCE FAIR

Children and Youth Behavioral Health Resource Fair

Wednesday, December 9, 2026 | Virtual

Explore free tools and supports for children, youth, families, educators, and service providers through California's Children and Youth Behavioral Health Initiative (CYBHI).

Register for the Resource Fair

Meet the resource partners

Learn about available programs and how to access support.

BrightLife Kids — A CalHOPE program by Brightline

Cal-MAP

soluna

OPEN DOORS



Join Us at PHIL's 5th Annual Rural ACEs Summit!

ROOTED IN RESILIENCE

FROM STORY TO SYSTEMS CHANGE

MARCH 17, 2027 | THE EVENT CENTER AT ROLLING HILLS CASINO & RESORT

Join rural leaders, practitioners, policymakers, and community partners to explore how storytelling and lived experiences can strengthen partnerships, advance resilience, and inform meaningful systems change.

Summit Highlights

- Keynote presentation exploring the Revised Adverse Childhood Experiences (ACE) Framework
- Storytelling and narrative framing
- Learning and connection with rural community partners

Keynote Speakers



Dr. Rachel Gilgoff, MD

Adjunct Clinical Associate Professor of Pediatrics, Stanford University School of Medicine



Dr. Krista Kotz, PhD, MPH

Chief Science Officer, D'Stress Foundation; Senior Clinical and Science Advisor, ACE Resource Network



Josh Gryniewicz

Founder and Chief Narrative Strategist, Odd Duck

Early Bird Registration Is Now Open!

$175 per person through February 1, 2027

$175 per person for groups of 3 or more

$200 regular registration

REGISTER TODAY!

NAC Northern ACEs Collaborative A Rural Resilience Innovation Hub

POPULATION HEALTH INNOVATION LAB A Program of the PUBLIC HEALTH INSTITUTE

pophealthinnovationlab.org/5th-annual-rural-aces-summit

Join Us for the Final PATH CPI Convening on December 15th!

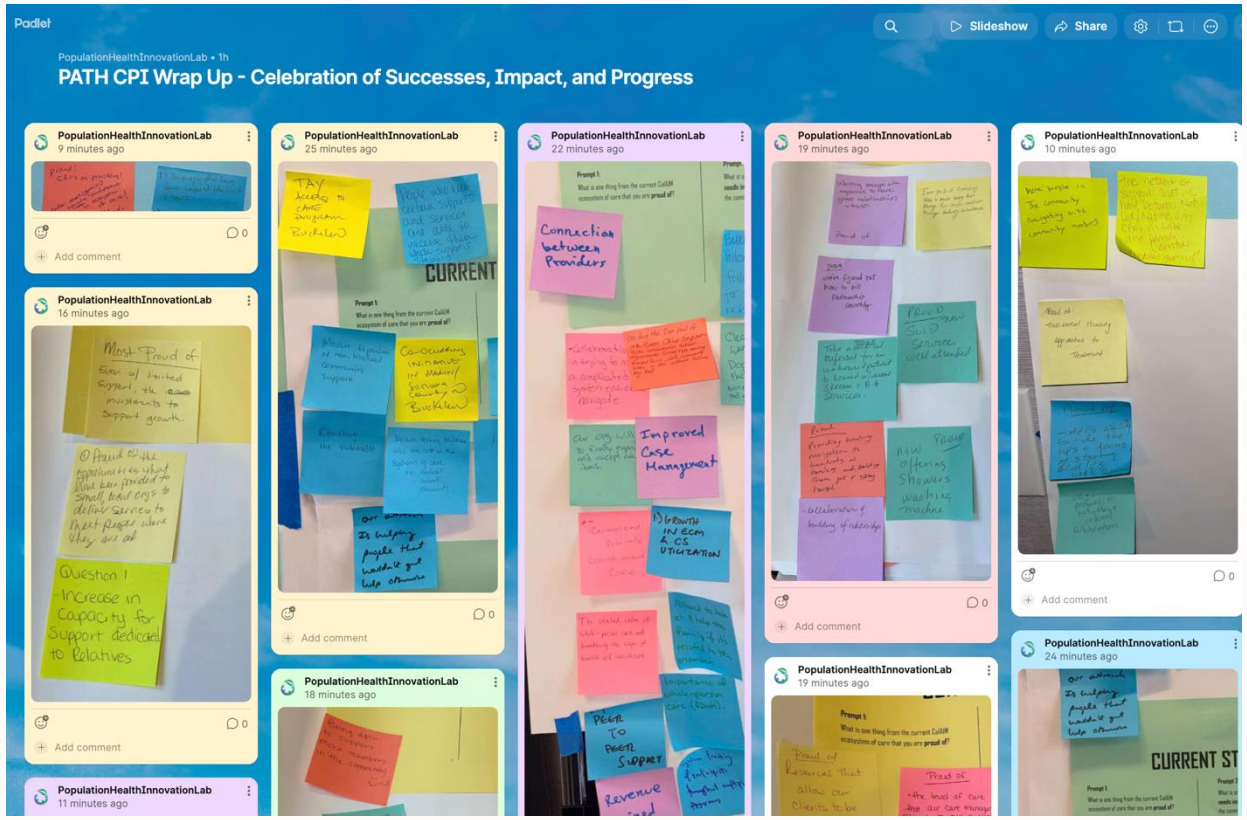


December Agenda Highlights:

- PHIL will share recommended resources and initiatives to support your future work
- Local facilitators will have the opportunity to share plans for future collaboration in 2027
- Participants will celebrate successes, impact and progress all together as we wrap up PATH CPI

→ **Register here!**

PATH CPI Celebration Board



- We invite you to contribute to the PATH CPI Celebration Board
- Share successes, impact, progress, and more!
- Text and photos welcome!

DHCS Quarterly Survey

- Please share your feedback about with DHCS one last time!

- This survey aims to capture your **overall experience** of this PATH CPI.

- DHCS uses data from these surveys to understand trends related to:
  - Awareness
  - Network Growth
  - Participant Experience
  - Implementation Ability
  - Sustainability

CalAIM Updates and Announcements

All event registration links and resources can be found in the Joint CPI Resource Hub

Event Registration

Stay up to date on upcoming events

Resources

Tools, guides, and materials

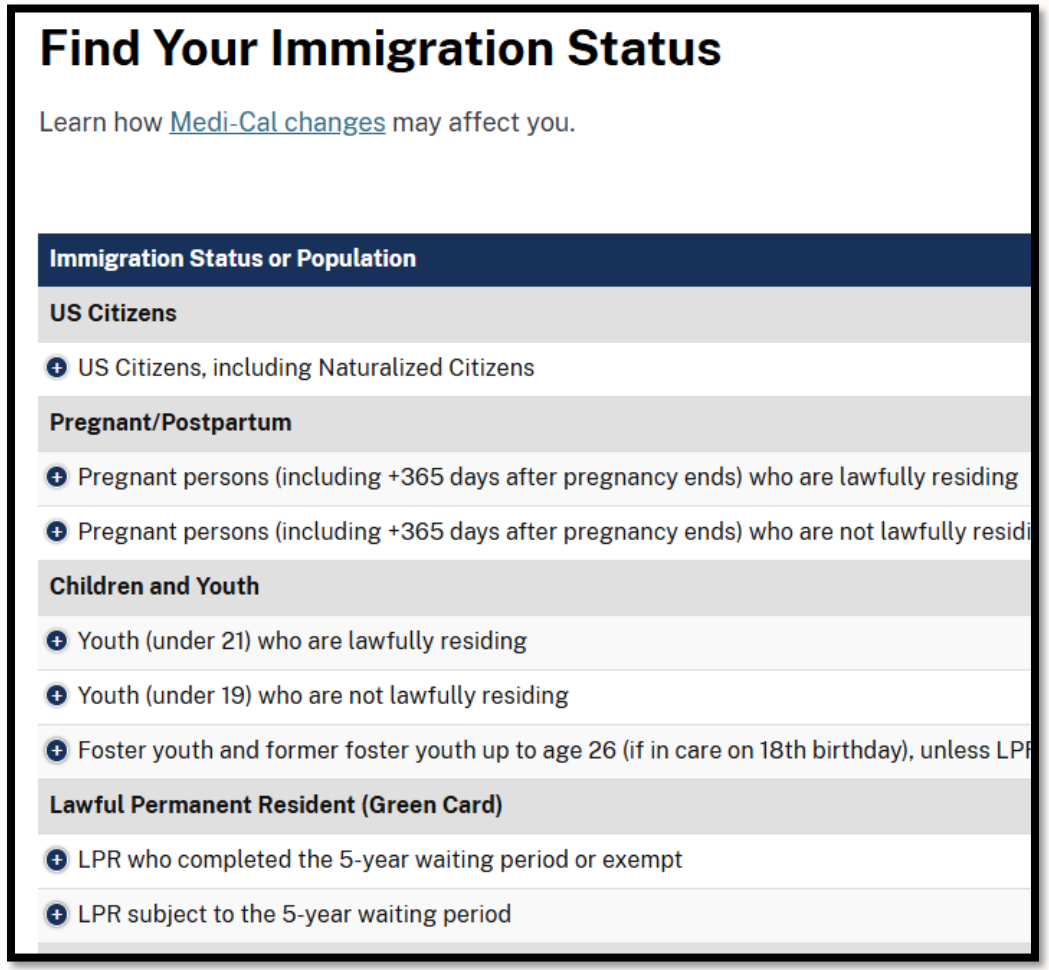
Announcements

Latest news, and updates

Scan to Visit the Joint CPI Resource Hub!

Or Click the Link in the Chat

Immigration Status and Changes to Medi-Cal Eligibility Reference



Find Your Immigration Status

Learn how Medi-Cal changes may affect you.

Immigration Status or Population
US Citizens
US Citizens, including Naturalized Citizens
Pregnant/Postpartum
Pregnant persons (including +365 days after pregnancy ends) who are lawfully residing
Pregnant persons (including +365 days after pregnancy ends) who are not lawfully residi
Children and Youth
Youth (under 21) who are lawfully residing
Youth (under 19) who are not lawfully residing
Foster youth and former foster youth up to age 26 (if in care on 18th birthday), unless LPF
Lawful Permanent Resident (Green Card)
LPR who completed the 5-year waiting period or exempt
LPR subject to the 5-year waiting period

For Questions Around Specific Immigration Status' and How Medi-Cal Eligibility may be impacted:

Find Immigration Status and Medi-Cal Change Impact

2027 Medi-Cal Changes Review:
Work and Community Engagement Requirements



Date: Thursday, November 19, 2026

Time: 11 – 12:30 p.m.

Register Now!

DCHS will provide an overview of:

- **Upcoming Medi-Cal requirements for affected adults ages 19 to 64**
- **Who must meet the requirements**
- **Who is exempt**
- **How to help Medi-Cal members prepare for the changes and maintain their coverage.**

New DHCS Consent Management Portal

Accepting Onboarding Interest

DHCS invites providers, health plans, county agencies, and social services organizations to express interest in joining the Consent Management Portal (CMP).

Part of the Authorization to Share Confidential Member Information (ASCMI) Initiative

First Launched July 2026

An early adopter group that included Orange, Placer, Riverside, and Stanislaus counties tested the CMP and their feedback is now incorporated and ready for new testers!

Interested? Learn More:

- To learn more about onboarding, complete the CMP Onboarding Interest Form
- Please check the DHCS ASCMI website for additional updates

DHCS
CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES

Medi-Cal Fee-For-Service Provider Toolkit

Released October 2026

Simple Coverage of:

1. UIS Population Coverage Change
2. FFS Provider Status
3. Transportation Services in FFS
4. Care Management Services Available

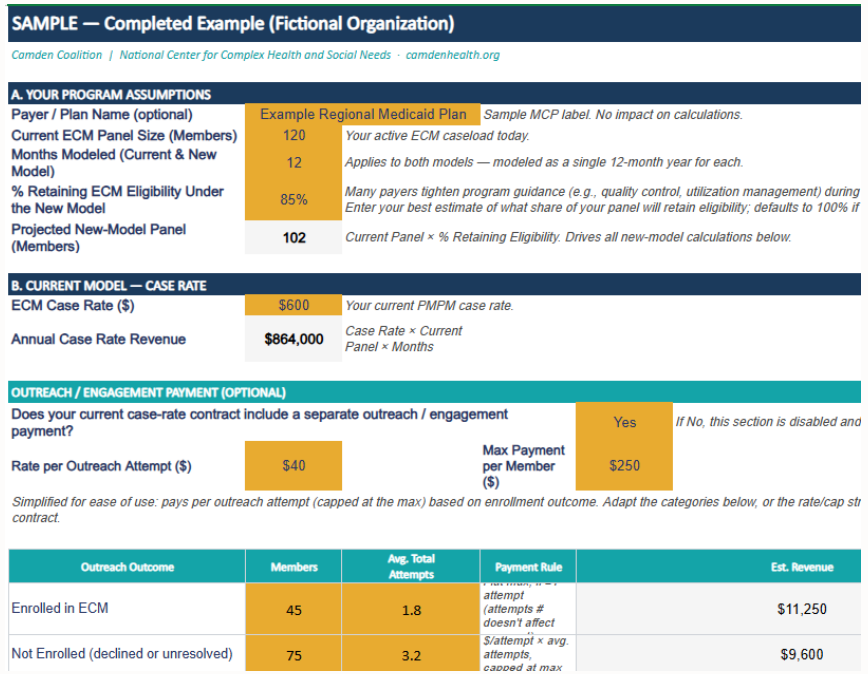


Medi-Cal Fee-For-Service Provider Toolkit

Rate Transition Calculation Tool

- ECM Case Rate → Fee-for-Service Migration & Readiness **Interactive Calculator**

- Model your Enhanced Care Management (ECM) panel, service model, workforce, billing volume, revenue, and cost structure as your payer moves from a Case Rate payment model to Fee-for-Service.



SAMPLE — Completed Example (Fictional Organization)

Camden Coalition | National Center for Complex Health and Social Needs · camdenhealth.org

A. YOUR PROGRAM ASSUMPTIONS

Payer / Plan Name (optional)	Example Regional Medicaid Plan	*Sample MCP label. No impact on calculations.*
Current ECM Panel Size (Members)	120	*Your active ECM caseload today.*
Months Modeled (Current & New Model)	12	*Applies to both models — modeled as a single 12-month year for each.*
% Retaining ECM Eligibility Under the New Model	85%	*Many payers tighten program guidance (e.g., quality control, utilization management) during Enter your best estimate of what share of your panel will retain eligibility; defaults to 100% if*
Projected New-Model Panel (Members)	102	*Current Panel × % Retaining Eligibility. Drives all new-model calculations below.*

B. CURRENT MODEL — CASE RATE

ECM Case Rate ($)	$600	*Your current PMPM case rate.*
Annual Case Rate Revenue	$864,000	*Case Rate × Current Panel × Months*

OUTREACH / ENGAGEMENT PAYMENT (OPTIONAL)

Does your current case-rate contract include a separate outreach / engagement payment?			Yes	*If No, this section is disabled and*
Rate per Outreach Attempt ($)	$40	Max Payment per Member ($)	$250	

Simplified for ease of use: pays per outreach attempt (capped at the max) based on enrollment outcome. Adapt the categories below, or the rate/cap str contract.

Outreach Outcome	Members	Avg. Total Attempts	Payment Rule	Est. Revenue
Enrolled in ECM	45	1.8	*attempt (attempts # doesn't affect*	$11,250
Not Enrolled (declined or unresolved)	75	3.2	*$/attempt × avg. attempts, capped at max*	$9,600

Camden Coalition

Best Practice Toolkits: New Content

Pre-Contracting and Readiness Toolkit

This toolkit is designed to support new or potential ECM and Community Support providers before they begin serving members or enter health plan contracts.

Billing, Payment, and Funding Toolkit

The toolkit includes resources to help organizations improve billing and reimbursement processes, monitor financial performance, develop sustainable funding strategies, and better understand public funding opportunities.

Data Sustainability Toolkit

This toolkit helps providers build sustainable cross-sector data-sharing practices by offering practical resources for standardizing data and implementing closed-loop referrals.

ECM & Community Supports Resources Toolkit

The resources in this toolkit h organizations strengthen member engagement, advance health equity, improve care coordination across sectors, and adapt service delivery during times of change and system disruption.

View and download Medi-Cal Transformation toolkits and resources through July 1, 2027:

https://www.ca-path.com/on-demand-resource-library

DHCS
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Best Practice Toolkits: Revised Content

Provider Networking & Awareness Toolkit

This toolkit includes tools, templates and guidance to support ECM and Community Supports providers in strengthening their provider network.

CalAIM 101 Education Toolkit

This toolkit contains presentations introducing CalAIM background, policy, and services.

Referral Toolkit

This toolkit is designed to help users evaluate and assess referral capacity, streamline referral workflows, and build effective partnerships.

Sustaining and Spreading Medi-Cal Transformation

Includes a collection of actionable planning and implementation tools to address different aspects of sustainability (e.g., resources, people, programs, outcomes, environmental context).

View and download Medi-Cal Transformation toolkits and resources through July 1, 2027:

https://www.ca-path.com/on-demand-resource-library

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CALHHS CONNECT:

How Federal Policy Changes are Impacting a Healthy California for ALL



View the Updates on Federal Policy Impacts and California's Response presentation

Get the Latest!

CalHHS leaders discuss how these changes will impact Californians:

1:51 Public Charge Rule

6:54 Major Medi-Cal Impacts of H.R. 1

16:30 Major CalFresh Impacts of H.R. 1

31:12 California Rural Health Transformation (CalRHT) Program Updates

42:07 Communication and Trusted Messenger Strategies

Resources for Upcoming Medi-Cal Changes

Transition of UIS Population from Managed Care to Fee-for-Service Medi-Cal

Medi-Cal Coverage Answers Quick Reference

Webinar Slides

1. UIS to Fee-for-Service Transition
2. Six-Month Medi-Cal Renewals: Understanding Who Is Impacted and When
3. Behavioral Health Stakeholder Advisory Committee Meeting

DHCS Coverage Webinar Page

Supporting Clients Through Medi-Cal Change

Practical Resources

1. Keep Your Medi-Cal — Client-friendly instructions for keeping information updated and safely seeking help.
2. Medi-Cal Changes: What Members Need to Know — Plain-language overview and timeline covering work requirements, six-month renewals, immigrant coverage, premiums, dental benefits, and other changes.
3. Medi-Cal Changes Toolkit — Downloadable flyers, social media content, presentations, and multilingual materials to share with clients.

If you want to get updates at the same time as the MCPs, keep this page bookmarked.

They include everything you need to get ahead of the curve and have your questions answered.

Medi-Cal Changes DHCS

Statewide CalAIM Provider Forum
Continuing into 2027

The monthly peer-learning and networking meeting, CalAIM Provider Forum, will now continue through at least June 2027.

You're invited to join CalAIM providers from throughout the state at the CalAIM Provider Forum.

Hosted by:

HC² STRATEGIES
HEALTHY CONNECTED COMMUNITIES

Institute for Healthcare Improvement



Future Provider Forum Dates:

November 18, 2026

January 20, 2027

February 17, 2027

March 17, 2027

April 21, 2027

May 19, 2027

June 16, 2027

*Register here: Meeting Registration *Linktree with resources shared in other forum meetings

Indian Health Collaborative

Register to join a collaborative, Tribal-centered forum that strengthens community health, supports CalAIM implementation, and helps shape future funding and care improvements for California Native communities.

Upcoming Meeting Dates:

- November 20, 2026
- December 18, 2026

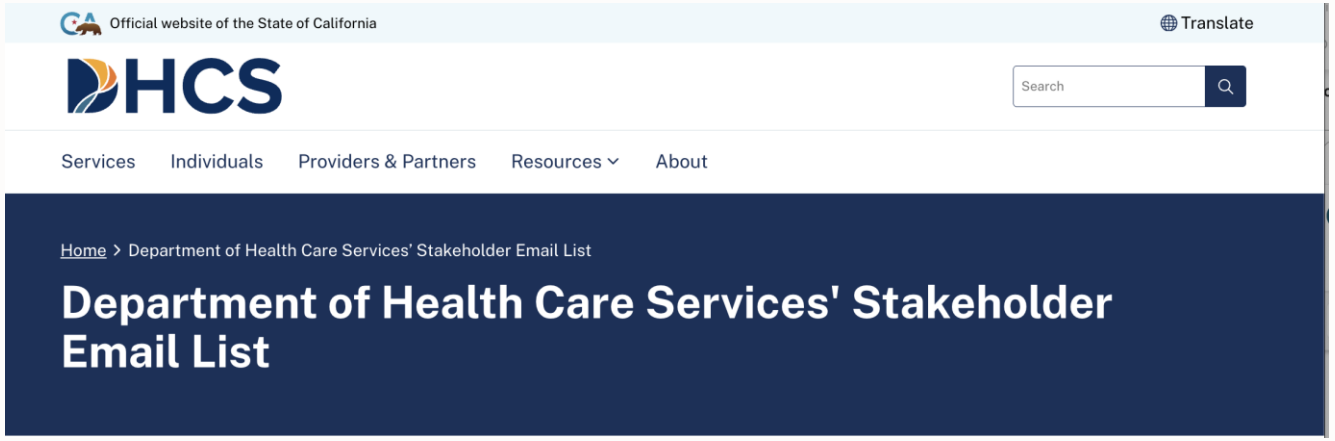
HC2 STRATEGIES
HEALTHY CONNECTED COMMUNITIES

Institute for Healthcare Improvement

Register here!

Linktree with resources shared in previous meetings.

Stay Connected to DHCS Updates



Sign Up for the DHCS Stakeholder Email List!

This email list is for interested stakeholders, such as advocates, consumers, counties, legislative staff, providers and state associations to receive relevant updates on DHCS program initiatives or new projects for which stakeholder input is desired.

Questions for DHCS?
Refer to the Contact List below:

Topic/Initiative	Contact
1115 Waiver	1115waiver@dhcs.ca.gov
CalAIM Population Health Management	PHMSection@dhcs.ca.gov
Children and Youth Behavioral Health Initiative (CYBHI)	cybhi@dhcs.ca.gov
CHW Benefit	CHWBenefit@dhcs.ca.gov
CITED	cited@ca-path.com
Community Supports	Communitysupports@dhcs.ca.gov
ECM Service	CalAIMECMILOS@dhcs.ca.gov
Integrated Care for Dual Eligible Beneficiaries	info@calduals.org
Justice-Involved Reentry Initiative	CalAIMJusticeAdvisoryGroup@dhcs.ca.gov
Medi-Cal Connect	Medi-CalConnectHelpDesk@gainwelltechnologies.com
PATH JI	Justice-involved@ca-path.com
TA Marketplace	Ta-marketplace@ca-path.com
DHCS Indian Health Program	TribalAffairs@dhcs.ca.gov
List of all DHCS Programs and Services	All Programs and Services | DHCS

Continuing the Ecosystem Action Planning

Connect with partners, plan next steps for your Ecosystem of Care, and discuss how to sustain your CalAIM Services

Stay in touch with your local partners!

If you missed the earlier poll, please complete the survey linked in the chat.

- As PHIL's facilitator role ends along with the PATH initiative in December 2026, local partners are hoping to continue bringing people together.
- To continue to support this community network into 2027, do you consent to sharing your contact information with the local community integrator organization?



Regional Breakout Conversations

Thank You!

Feel free to contact our PATH CPI team any time at PATH@pophealthinnovationlab.org