



Welcome



PATH Collaborative Planning & Implementation (CPI)

CalAIM Meeting: Lake & Mendocino Ecosystems of Care

August 27, 2026 | 10 am – 2:30 pm





Land Acknowledgment

The Population Health Innovation Lab team respectfully acknowledges that we are currently standing on the unceded land of the Eastern Pomo, Wailaki, Lake Miwok people.

We acknowledge the land and country we are on today as the traditional and treaty territory of the Native American, Alaska Native, and Tribal nations who have lived here and cared for the Land since time immemorial. We further acknowledge the role Native American, Alaska Native, and Tribal nations have today in taking care of these lands, as well as the sacrifices they have endured to survive to this day.



Welcome and Introductions



PATH Collaborative Planning & Implementation (CPI)

CalAIM Meeting: Lake & Mendocino Ecosystems of Care

August 27, 2026 | 10 am – 2:30 pm





Reminders and Information

TODAY'S DETAILS



Restrooms

Where is the restroom?



Emergency Exits

Where are the exits?



Lunch

What time is lunch?

WI-FI



Network:

RR Casino WiFi

Resource Hub

Scan QR code for
Joint Resource Hub
(NW + SW)





Thank you to our sponsors



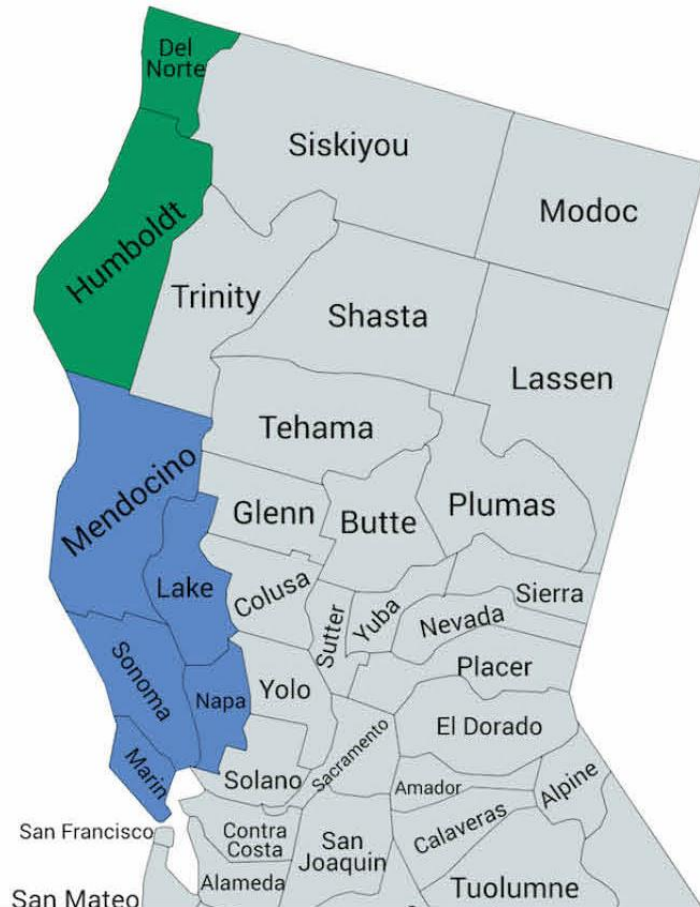


Framing and Flow

Collaborative Planning & Implementation Overview



WHERE WE WORK



ABOUT CPI

CPI collaboratives work together to identify, discuss, and resolve CalAIM implementation issues.



QUICK LINKS



Learn more about the PATH CPI initiative [here](#).



Catch up with us! Find meeting materials, Readiness Roadmap Resources, and registration links on the [PHIL website](#).



Find all the specific resources for today's meeting on our [Joint CPI Resource Hub](#).

Virtual Monthly Meeting Time:

The third Tuesday of the month from 1:00-3:00 pm PT

Commitments to Community Inclusivity



Be Present, Brave, and Curious

- Encourage different opinions and respectful disagreement
- Embrace conflict which can deepen our understanding
- Acknowledge the risk speakers take, and value the privilege to learn from one another
- Make use of opportunities to connect person-to-person

Create An Inclusive Space

- Invite the unheard voices
- Take responsibility for our own voices (make space)
- Resist the temptation to only witness the dialogue (take space)

Invite Anti-Racist Dialogue

- Be aware we all have a bias that may impact action; biases are learned and can be unlearned
- Address racially biased systems and norms
- Recognize the vast and varied lived experiences participants have with racism
- Be intentional about power dynamics and how you exercise your privilege
- Avoid defensive responses when people speak from lived experiences with racism

Be Accountable

- Foster awareness of unrepresented community members not “in the room”
- Respect each other’s time - participate fully and prepare for each activity
- Commit to actions that move items beyond discussion
- Practice patience and persistence – we cannot solve everything in a single conversation and will revisit topics that require additional discussion



Agenda for Today

- **Welcome, Framing, & Flow**

- **State of the Ecosystem:**

Tammy Chandler, PHIL; Heather Criss, Mendocino County; Laurie Allen, Adventist Health Clear Lake

- **Local CalAIM Provider Spotlight:**

Presenter: Priest Martinez, Northern Circle Indian Housing Authority

Facilitator: Zachary Ray, PHIL & Native Spirit Consulting

- **Reflection & Connection**

- **Lunch & Updates from Partnership HealthPlan of California**

Katherine Barresi, Chief Health Services Officer, Partnership HealthPlan of California

- **Conversation Mapping: A Coordinated Ecosystem of Care**

- **Final Reflections, Evaluation, and Closing**

- **After-Event Networking (Optional)**



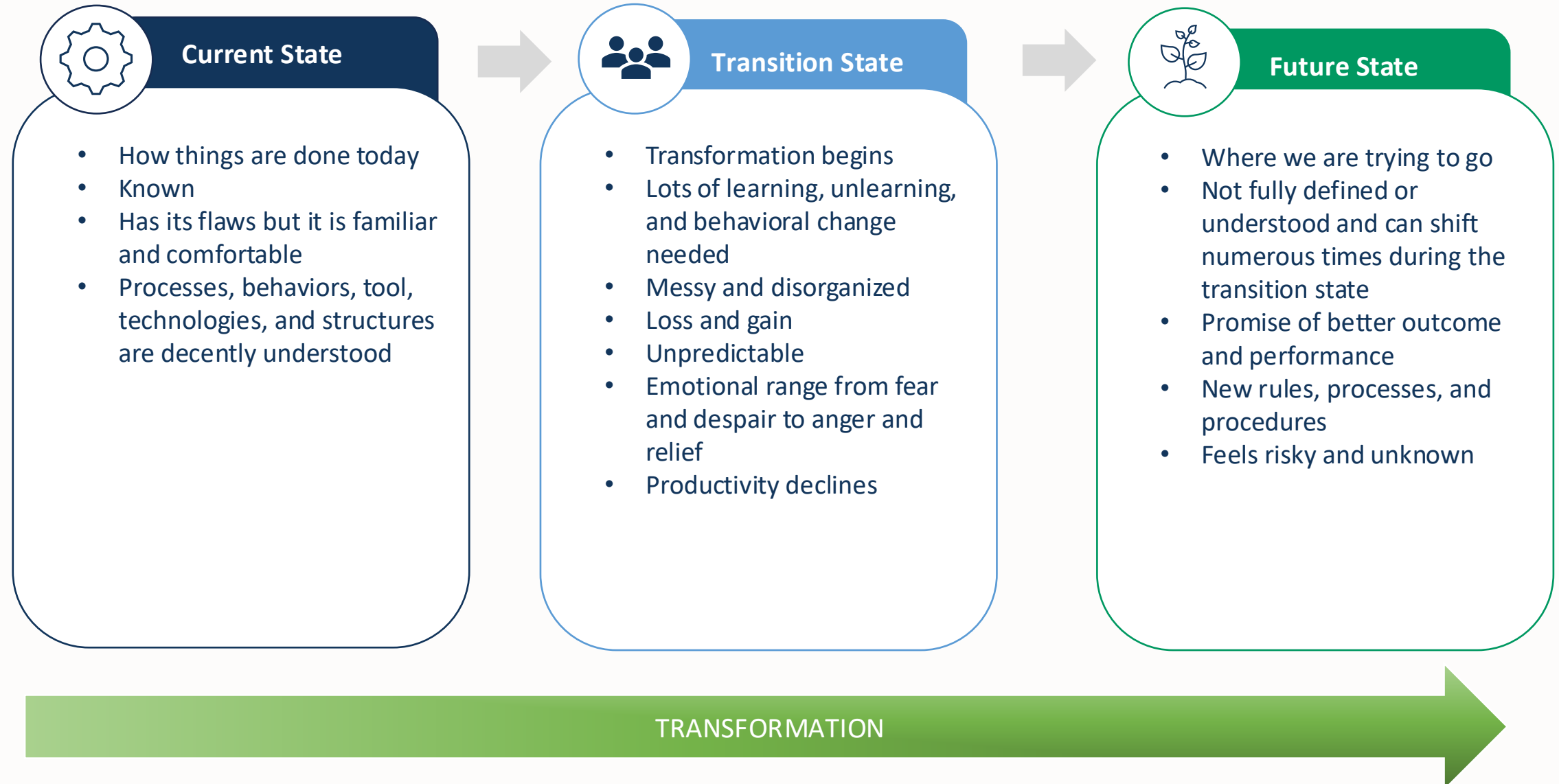
Access the Resource Hub Throughout the Day

*All links and resources can be
found in the Joint CPI Resource
Hub*

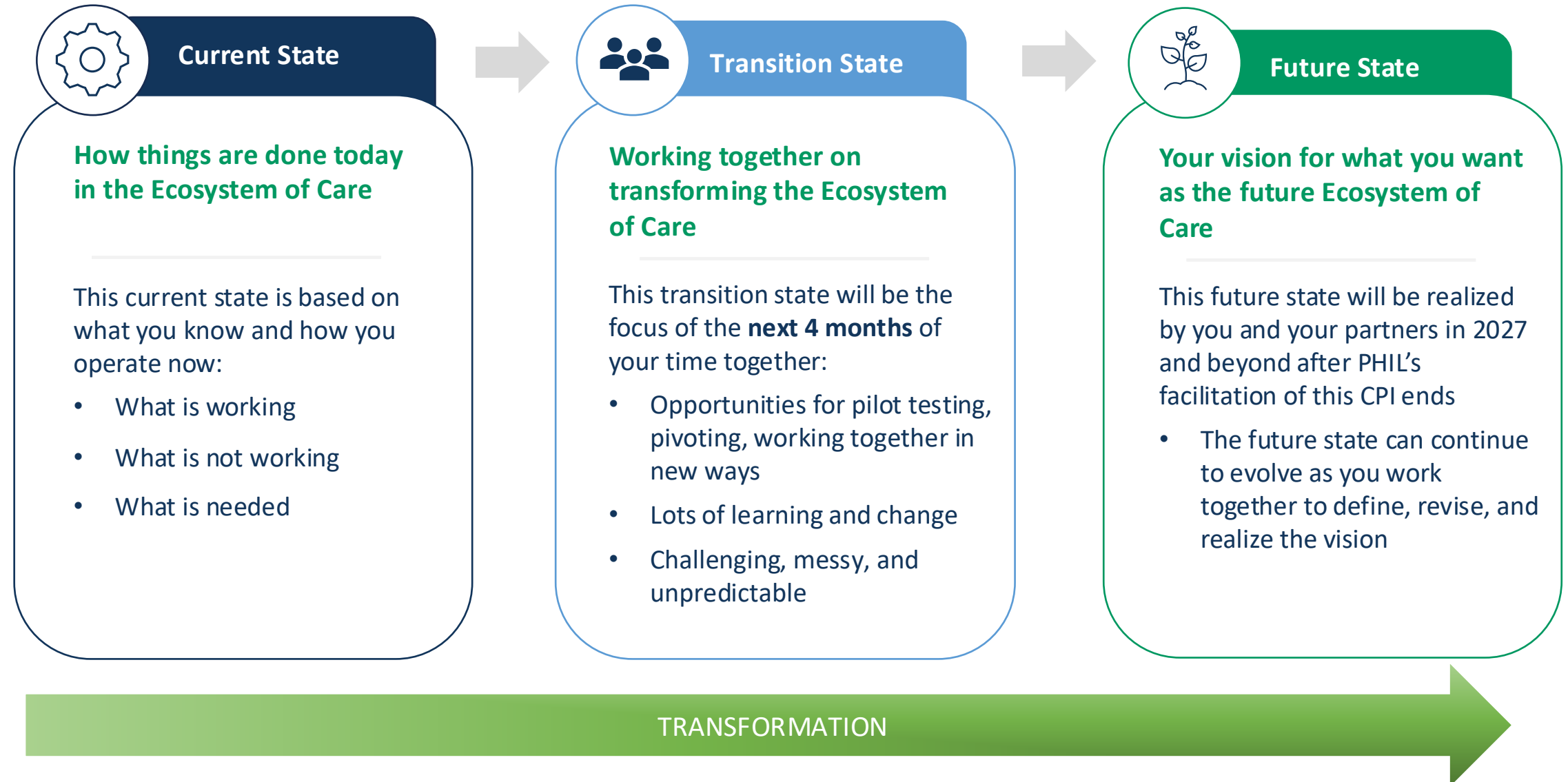




Making Sense of Change: A Transformation Framework



Applying the Transformation Framework to the Ecosystem of Care





Join Us for Remaining PATH CPI Meetings (Virtual)



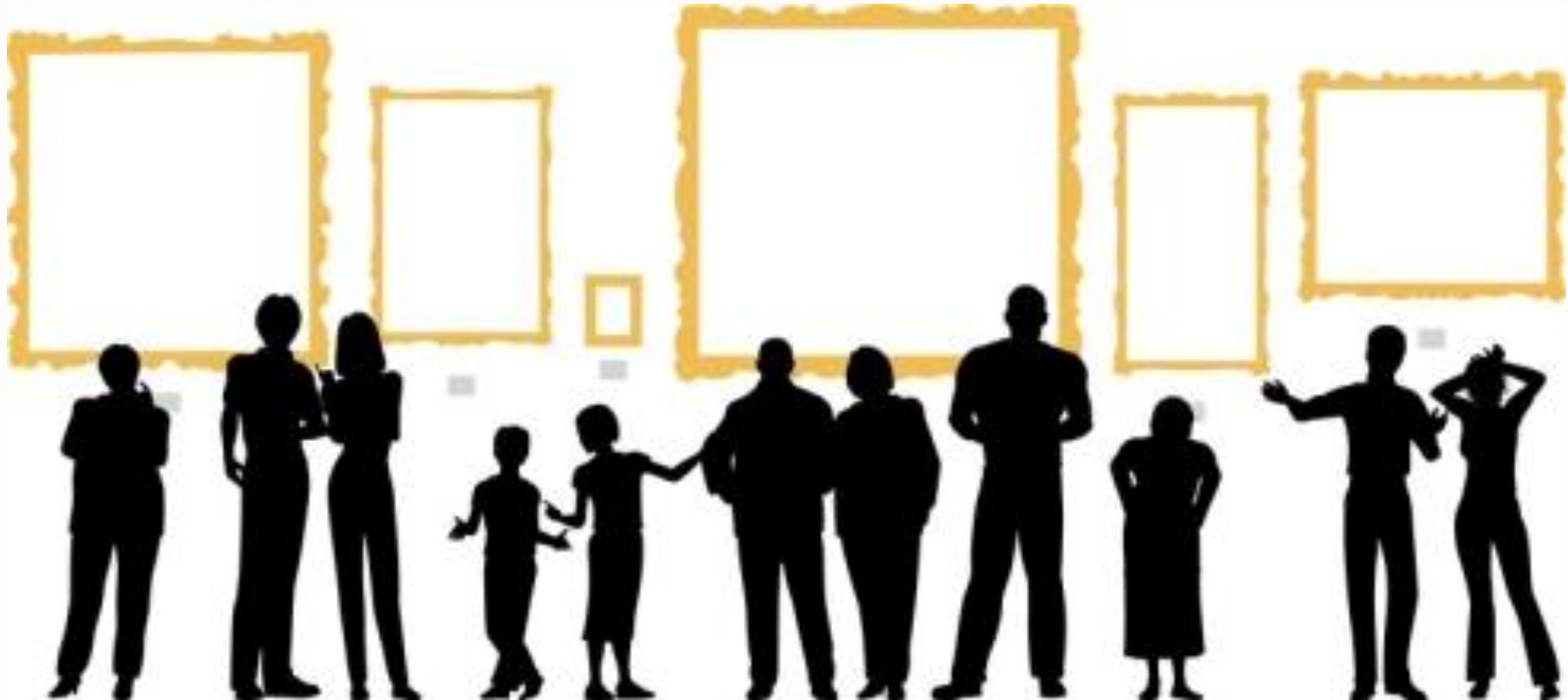
- September 15 | Connect & Continue Conversations from In-Person Meeting
- October 20
- November 17
- December 15

Virtual Monthly Meeting Time:

The third Tuesday of the month
from 1:00-3:00 pm PT



Share Your Ideas: Add Stickies to Tables and Gallery Walk



This Photo by Unknown Author is licensed under [CC BY-SA-NC](#)



State of the Ecosystem



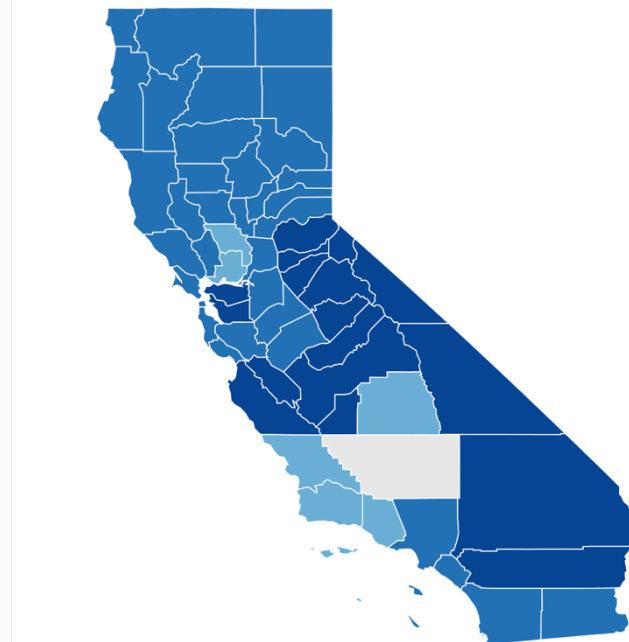


History of PATH CPI

- PATH = Providing Access and Transforming Health
- CPI = Collaborative Planning and Implementation



PATH CPI Total Number of CPI Participants



● 100-200 ● 200-400 ● >400

County	Collaboratives	Total Individuals	Total Organizations
All Counties	Indian Health	300	210
Alpine	Central Collaborative	854	486
Amador	Gold Country Collaborative	445	245
Butte	Nor Cal Collaborative	330	187
Calaveras	Gold Country Collaborative	445	245
Colusa	Nor Cal Collaborative	330	187
Contra Costa	Contra Costa Collaborative	444	254
Del Norte	Northwest Collaborative	301	162
El Dorado	Central Collaborative	854	486
Fresno	Central Valley Collaborative	581	300
Glenn	Nor Cal Collaborative	330	187
Humboldt	Northwest Collaborative	301	162
Imperial	Imperial Collaborative	362	215
Inyo	Gold Country Collaborative	445	245
Kings	Central Valley Collaborative	581	300
Lake	Southwest Collaborative	231	120
Lassen	Northeast Collaborative	317	181
Los Angeles	Los Angeles Collaborative	332	198
Madera	Central Valley Collaborative	581	300
Marin	Southwest Collaborative	231	120
Mariposa	Gold Country	445	245



The Current State:

CalAIM, ECM, and Community Supports in Our Region





What's Shifting vs. What's Staying





What is at stake?





Urgency to Coordinate Across Sectors



Where We Go Between Today and December 31





Turn and Talk Reflection



Turn and Talk: Current State



1. What is one thing from the current CalAIM ecosystem of care that you are proud of?

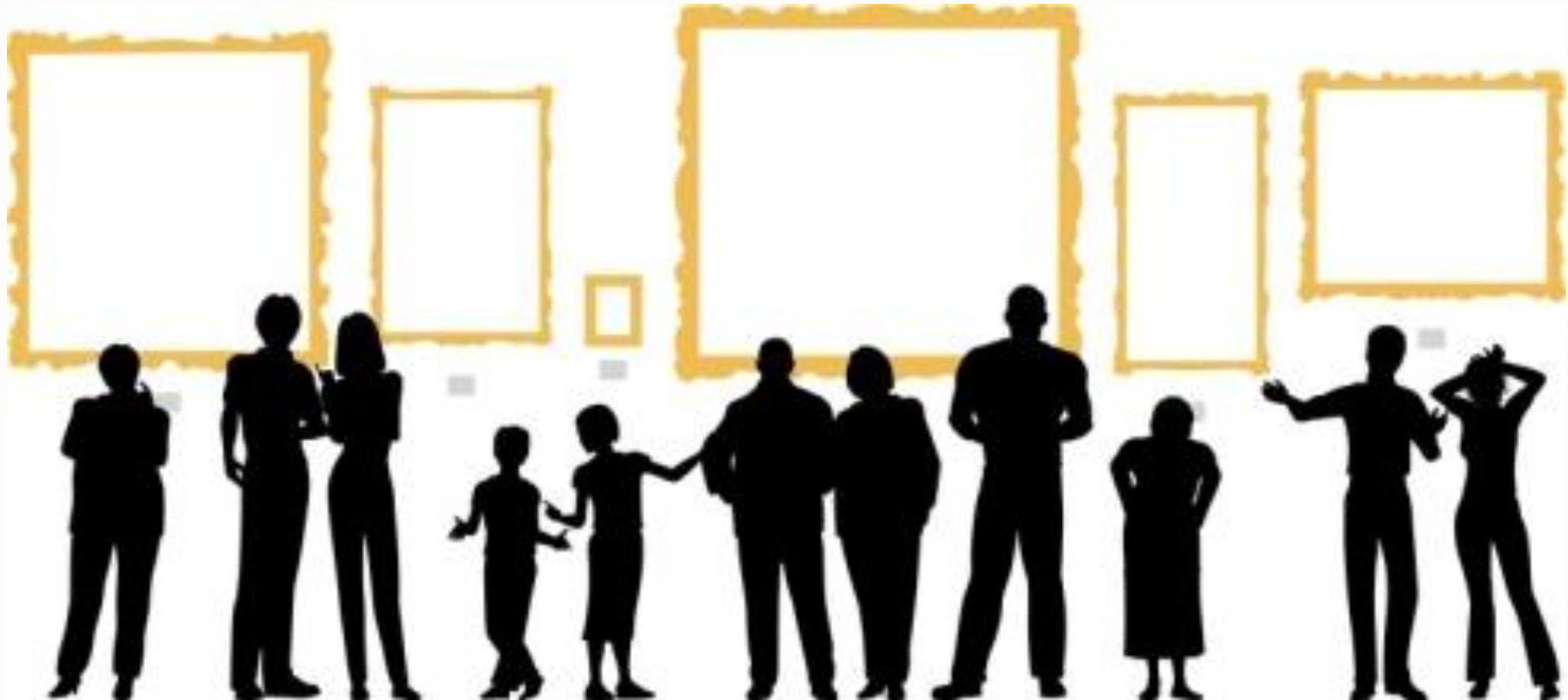


2. What is one thing in the current ecosystem of care that needs improvement?

*This could be at your organization,
in the community, or even at a policy level.*



Share Your Ideas: Add Stickies to Tables



This Photo by Unknown Author is licensed under [CC BY-SA-NC](#)



Local Provider Spotlight



Local CalAIM Provider Spotlight: Northern Circle Indian Housing Authority



Priest Martinez

Empowerment & Supportive Services (ESS) Manager,
Northern Circle Indian Housing Authority



Reflection and Connection



Reflection & Connection: Current State



Health Equity

3. How is health equity currently addressed in your local CalAIM Ecosystem of Care?



Needs

4. What do you **need from others** in your community's ecosystem of care?



Reflection & Connection: Current State



Health Equity

3. How is health equity currently addressed in your local CalAIM Ecosystem of Care?



Needs

4. What do you **need from others** in your community's ecosystem of care?



PART 1

Individually

Jot down your answer to one or both of the prompts above on a sticky note.



PART 2

As a Triad (Group of 3)

- Share your name, organization, & role.
- Briefly share your individual reflections.
- Identify at least one idea, concept, or concern that resonates with all of you.
- Choose a word or short phrase to summarize your idea/concept/concern to then share out with the whole room.



Reflection & Connection: Current State



Health Equity

3. How is health equity currently addressed in your local CalAIM Ecosystem of Care?



Needs

4. What do you **need from others** in your community's ecosystem of care?



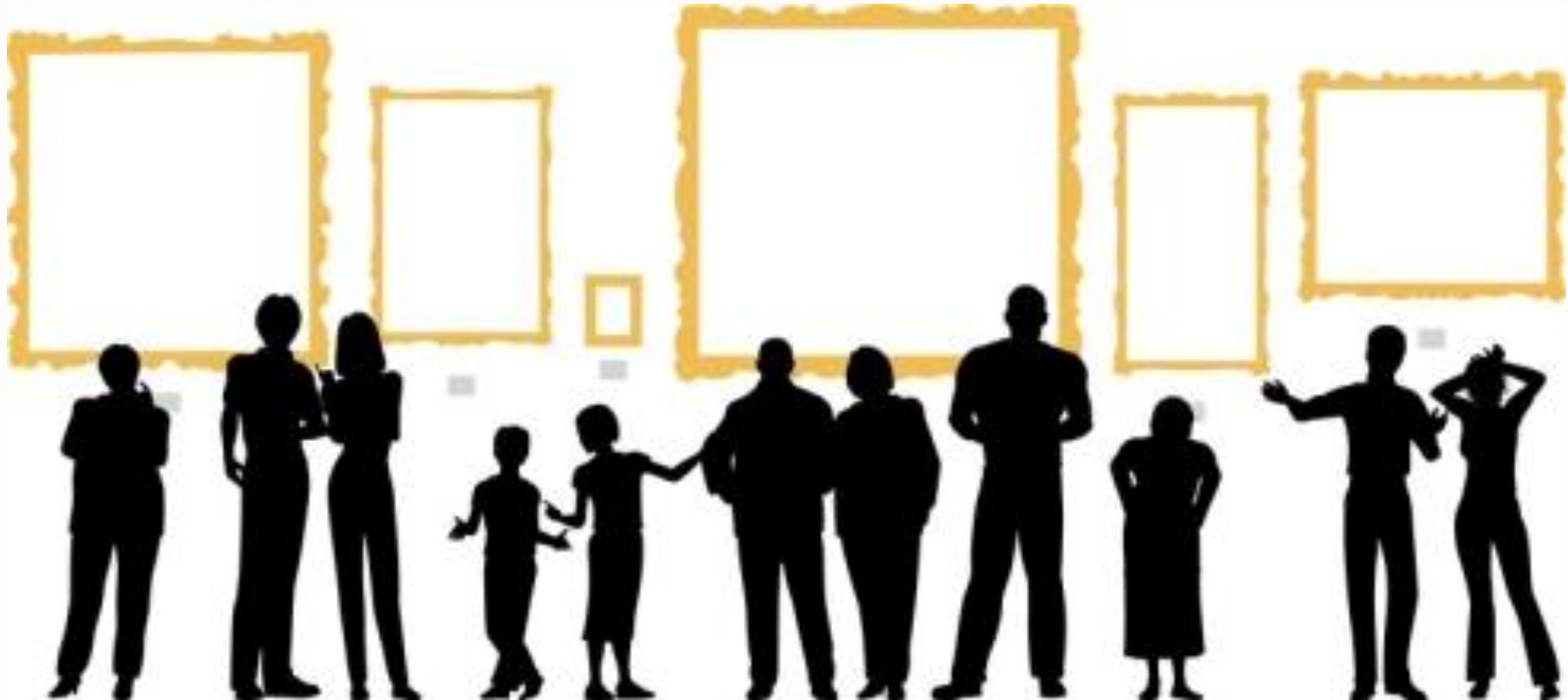
PART 3

Whole Group

Share a short phrase or concept that was resonating with your group.

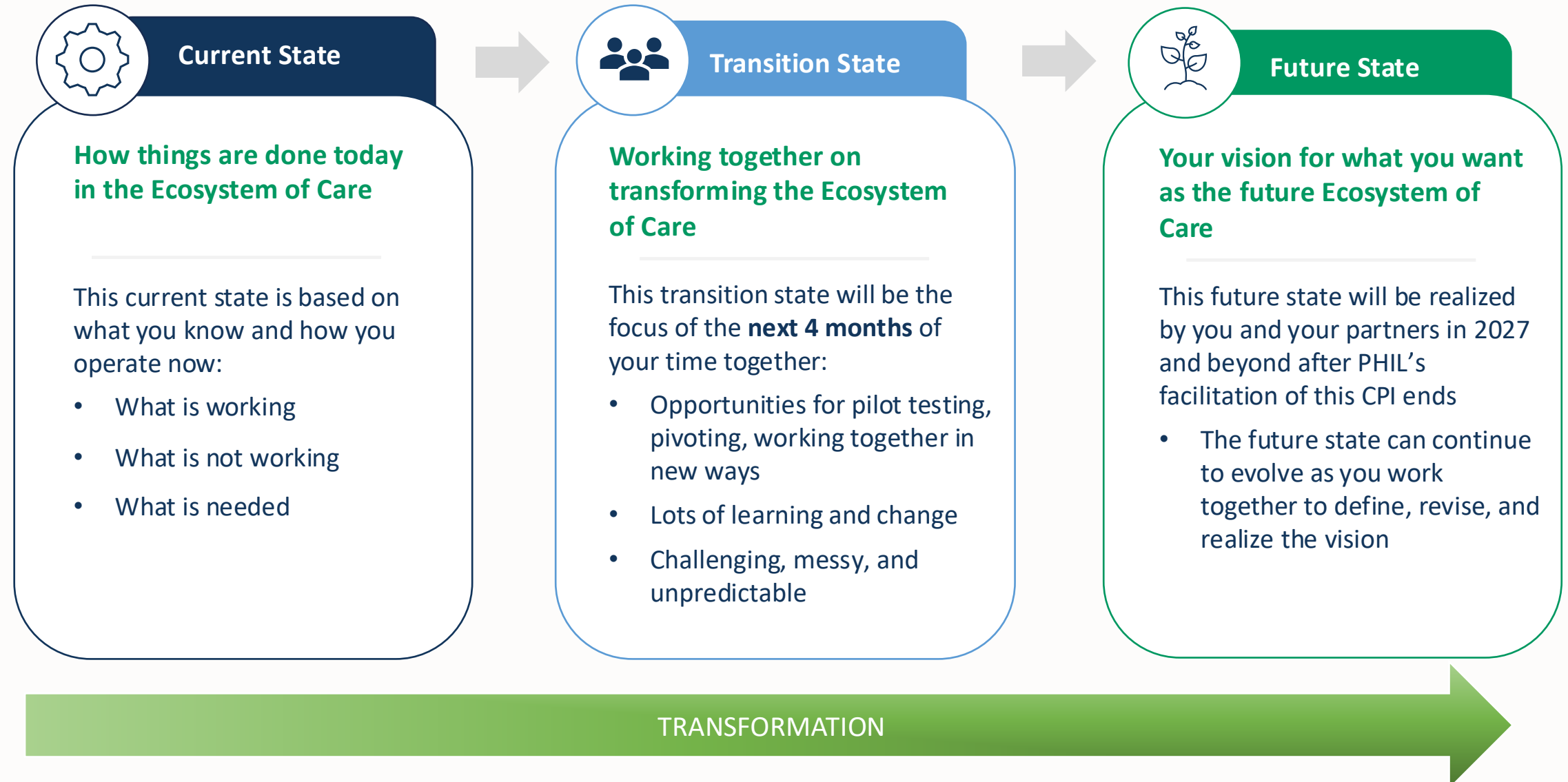


Share Your Ideas: Add Stickies to Tables and Gallery Walk



This Photo by Unknown Author is licensed under [CC BY-SA-NC](#)

Applying the Transformation Framework to the Ecosystem of Care





Lunch Logistics



Partnership HealthPlan of California (PHC)

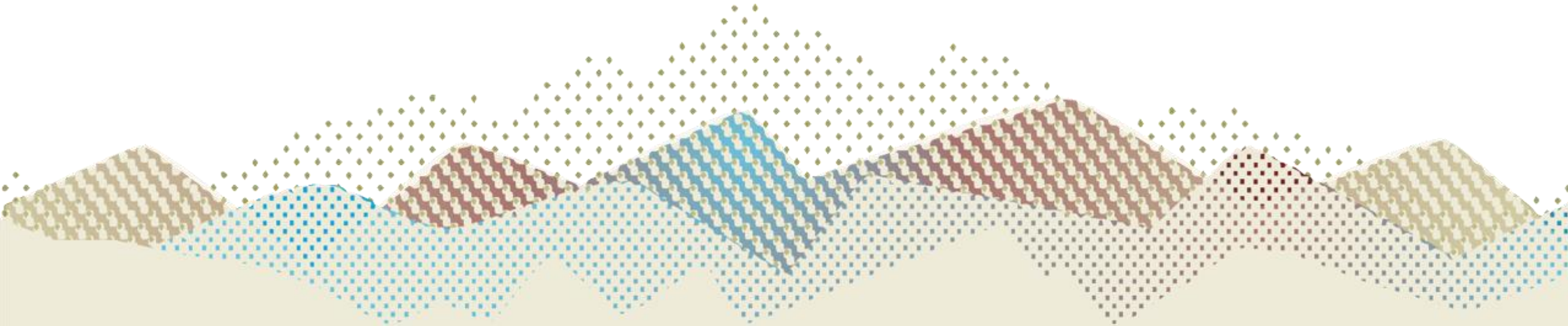
Managed Care Plan CalAIM Updates

Katherine Barresi, Chief Health Services Officer



CalAIM Update: Partnership HealthPlan of California

*Katherine Barresi, RN, BSN, PHN, NE-BC, CCM
Chief Health Services Officer*



ECM & Community Supports Update

Purpose of Today's Discussion

- Share what is currently known (and not yet known)
- Discuss what's working and areas for improvement
- Review anticipated Medi-Cal changes for Jan 1, 2027
- Share Partnership's vision for the future
- Gather provider feedback and answer questions

We are committed to transparency, collaboration, and minimizing disruption for members and providers.

CalAIM: What We Know & Don't Know

What We Know

- DHCS is refining ECM and Community Supports policies; final guidance is still pending.
- Increased focus on service intensity, documentation, program integrity, and outcomes. DHCS has indicated ECM should be more intensive, with expectations generally moving toward 3+ member contacts per month.
- Community Supports will continue in 2027, though service definitions and eligibility criteria may change.
- MCPs must submit Community Supports Models of Care to DHCS this fall; however, MCPs need their rates from DHCS to evaluate their service offerings based on waiver requirements for cost effectiveness.
- In May, DHCS submitted their waiver renewal to CMS. CMS has until December to review the request.
- ECM is not going away and is not dependent on waiver renewals. However, providers should prepare for greater accountability, stronger documentation expectations, and a more intensive service model.

CalAIM: What We Know & Don't Know

What We Don't Know Yet

- Final ECM & CS policy requirements, eligibility criteria, and implementation timelines.
- Final ECM and CS rates to Managed Care Plans
- Our final Community Supports services election beginning 1/1/2027 again, dependent on DHCS rates and plan fiscal analysis
- Any new documentation or administrative requirements to demonstrate the stronger expectations for demonstrating member engagement, outcomes, and value for ECM and CS services

Current State of ECM and Community Supports

What's working

- Strong provider commitment and partnerships
- Effective connections to community resources
- Meaningful impact on member outcomes

What's most utilized?

- Enhanced Care Management (ECM) – 23,674 members enrolled as of July 2026
- Community Supports – 14,201 members enrolled as of July 2026
 - Housing Transition & Navigation Services
 - Housing Tenancy & Sustaining Services
 - Medically Tailored Meals/Medically Supportive Foods

Current Challenges

- Poor documentation or lack of documentation of activities
- Providers struggling with basic workflow and referral process challenges
- Lack of intensive services being delivered – or delivered and not documented

Medi-Cal Changes Jan 1, 2027

- **Unsatisfactory Immigration Status (UIS) transition**
 - 2 Million members statewide; ~84,000 Partnership Members
 - Move from Medi-Cal Managed Care to Medi-Cal FFS.
 - No longer eligible for ECM or CS
- **Work & Community Engagement Requirements**
 - H.R. 1
 - Adults in the ACA Medi-Cal expansion group must work, attend school/job training, or volunteer for at least 80 hours per month unless they qualify for an exemption.
 - 3.5 Million Medi-Cal enrollees subject to Work/Community Engagement Requirements
- **Six-Month Medi-Cal Renewals**
 - H.R. 1
 - Requires the New Adult Group members to renew Medi-Cal every six months instead of once a year.
- **Retroactive Medi-Cal timeframes**
 - H.R. 1
 - Limits retroactive coverage timelines
 - Reduces retroactive coverage from three months to one month for New Adult Group members and two months for all other Medi-Cal members.



CalAIM: Partnership's Vision & The Future

Guiding Principles: Member experience, quality & outcomes, provider partnership, accountability, continuous process improvement.

- As ECM and CS policies and rates shift – Partnership is continuing to evaluate many aspects of the program.
- Partnership will continue to require high-quality services while supporting providers capable of delivering value and outcomes for members.
- The organizations that understand and prepare for Medi-Cal's evolving expectations will be most successful in the next phase of CalAIM.

There will be:

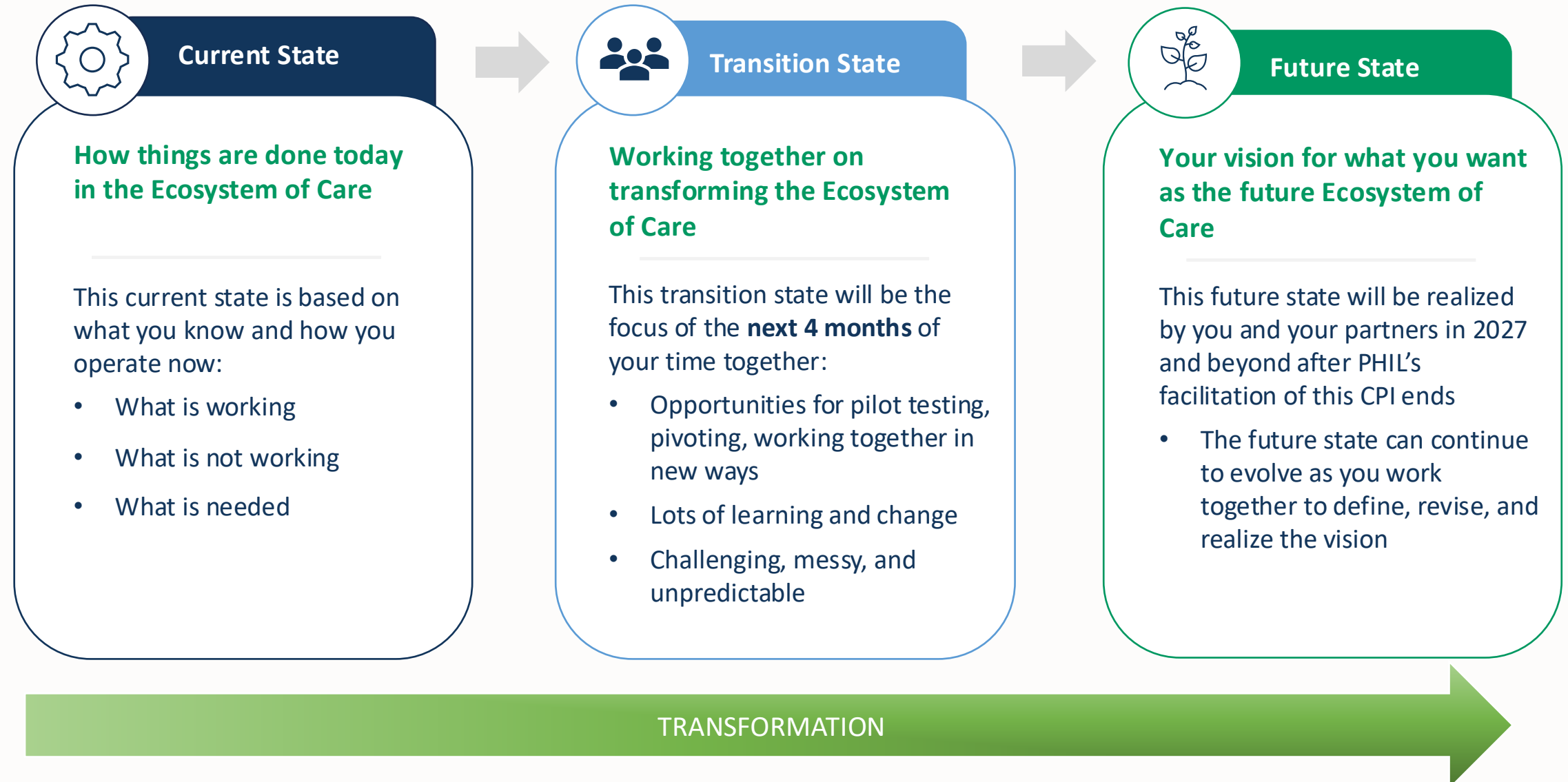
- Changes to ECM rates & structure – timing TBD
 - Sunsetting of STPHH effective Jan 1, 2027.
 - Continued provider oversight and accountability for ECM and CS model fidelity (ex: reporting, billing, documentation, care plans, etc.)
 - Support to our ECM and CS providers through these changes
- 

Questions & Feedback Gathering

CalAIM@partnershipphp.org

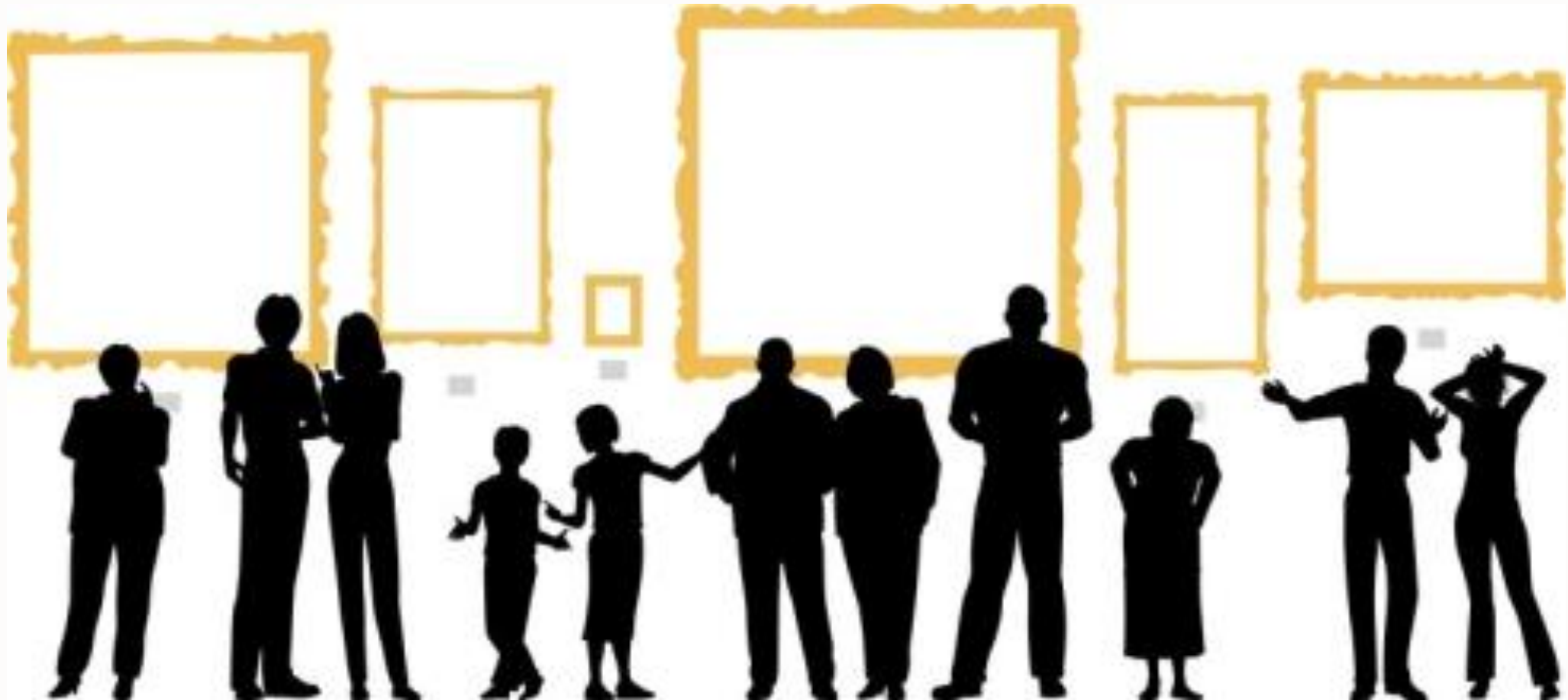
[Keep Your Medi-Cal — Partnership HealthPlan of California |
Partnership HealthPlan of California](#)

Applying the Transformation Framework to the Ecosystem of Care





Brief Break & Gallery Walk



This Photo by Unknown Author is licensed under [CC BY-SA-NC](#)



Conversation Mapping: A Coordinated Ecosystem of Care



What is conversation mapping?

- Workshop tool that helps people to converse
- **Your pen is your voice!**
- Use pen and paper to record ideas, thoughts, questions, and concerns



Why are we using Conversation Mapping today?



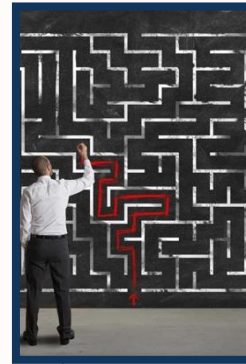
When you are trying to solve complex, systemic problems



When you want to increase communication

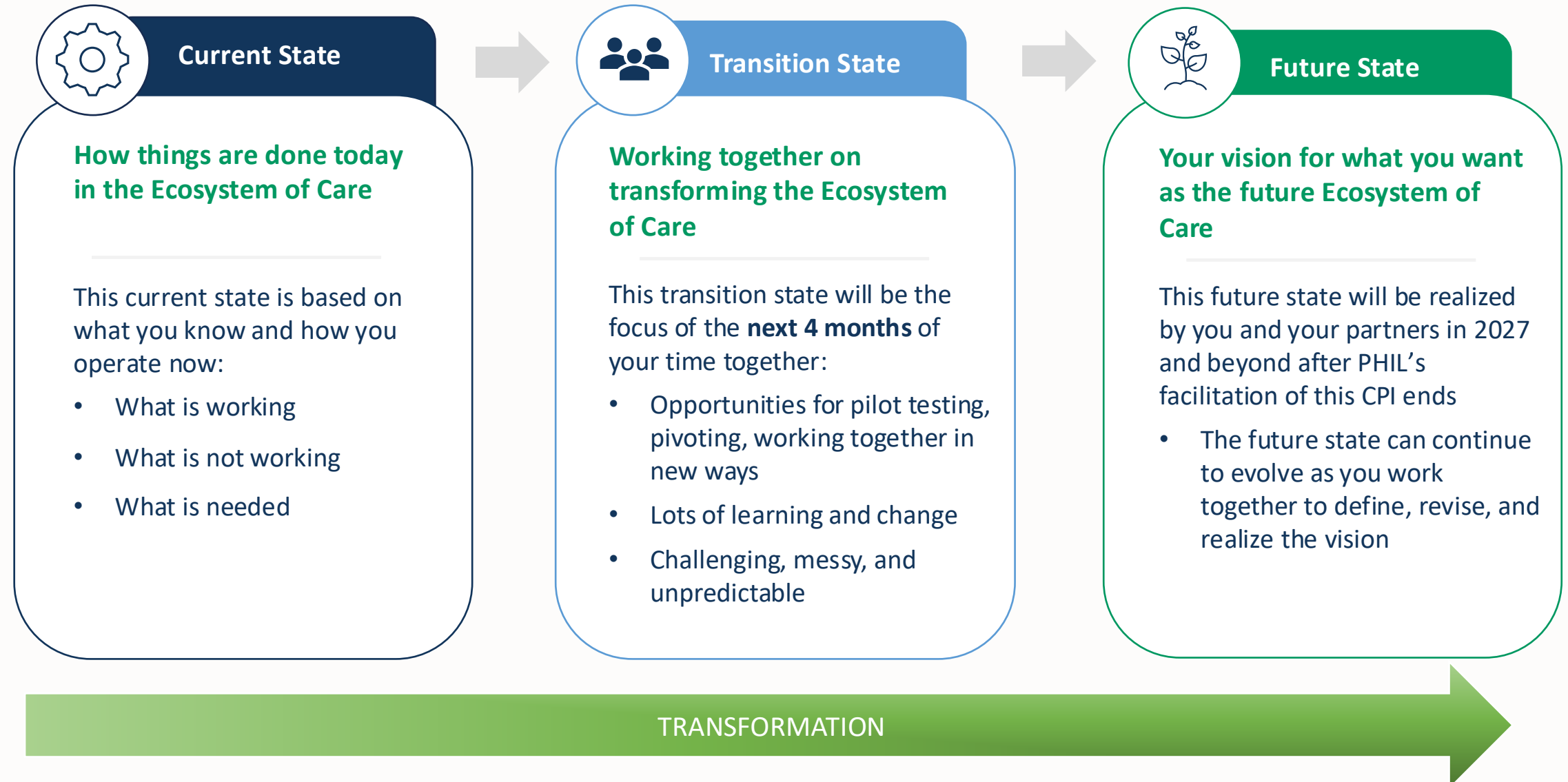


When you want to generate ideas



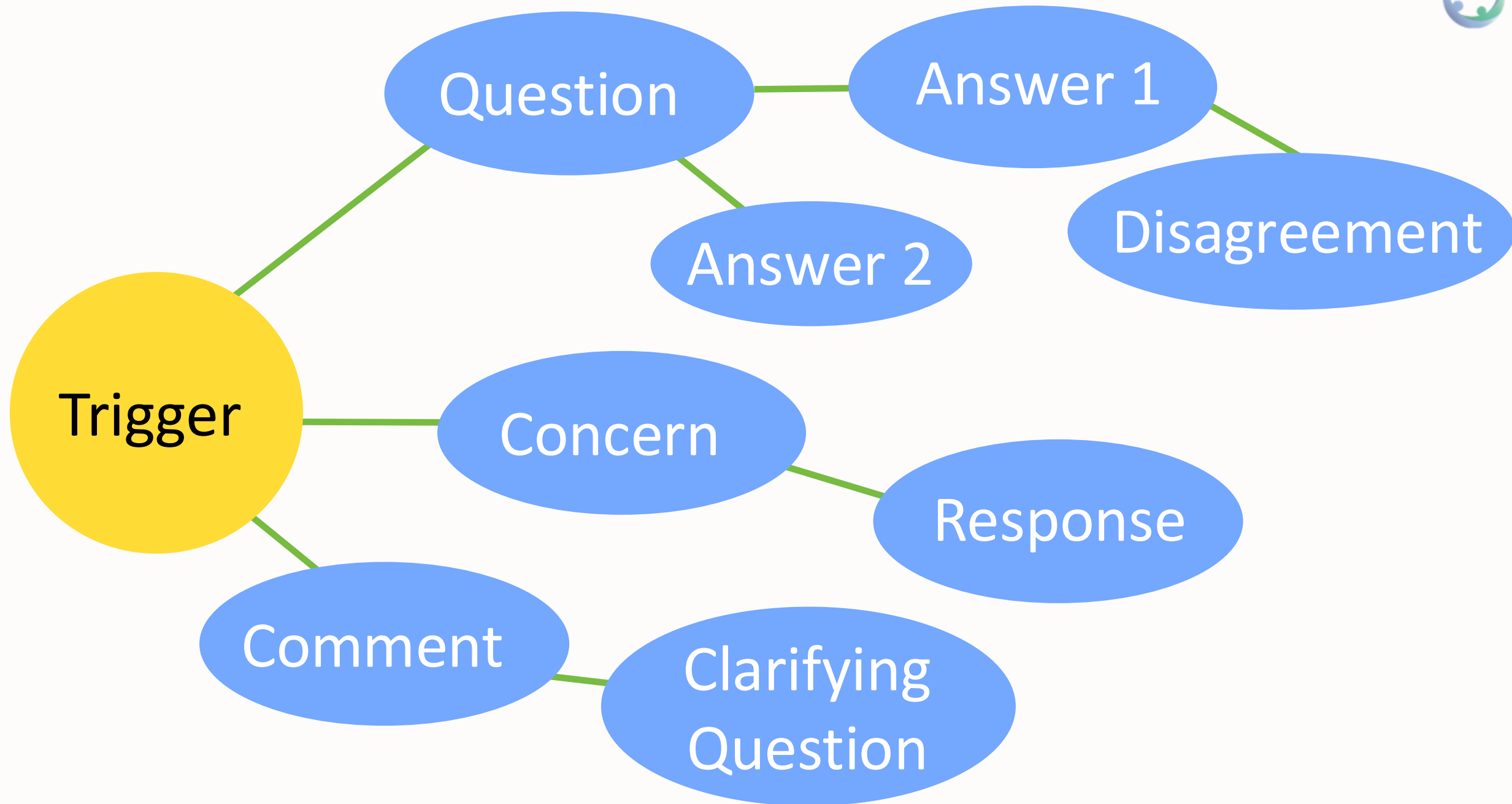
Identify important topics and themes

Applying the Transformation Framework to the Ecosystem of Care





How does Conversation Mapping work?





What It Will Look Like Today





Share
Thoughts
& Ideas



Ask
Questions



Have Debates & Disagreements



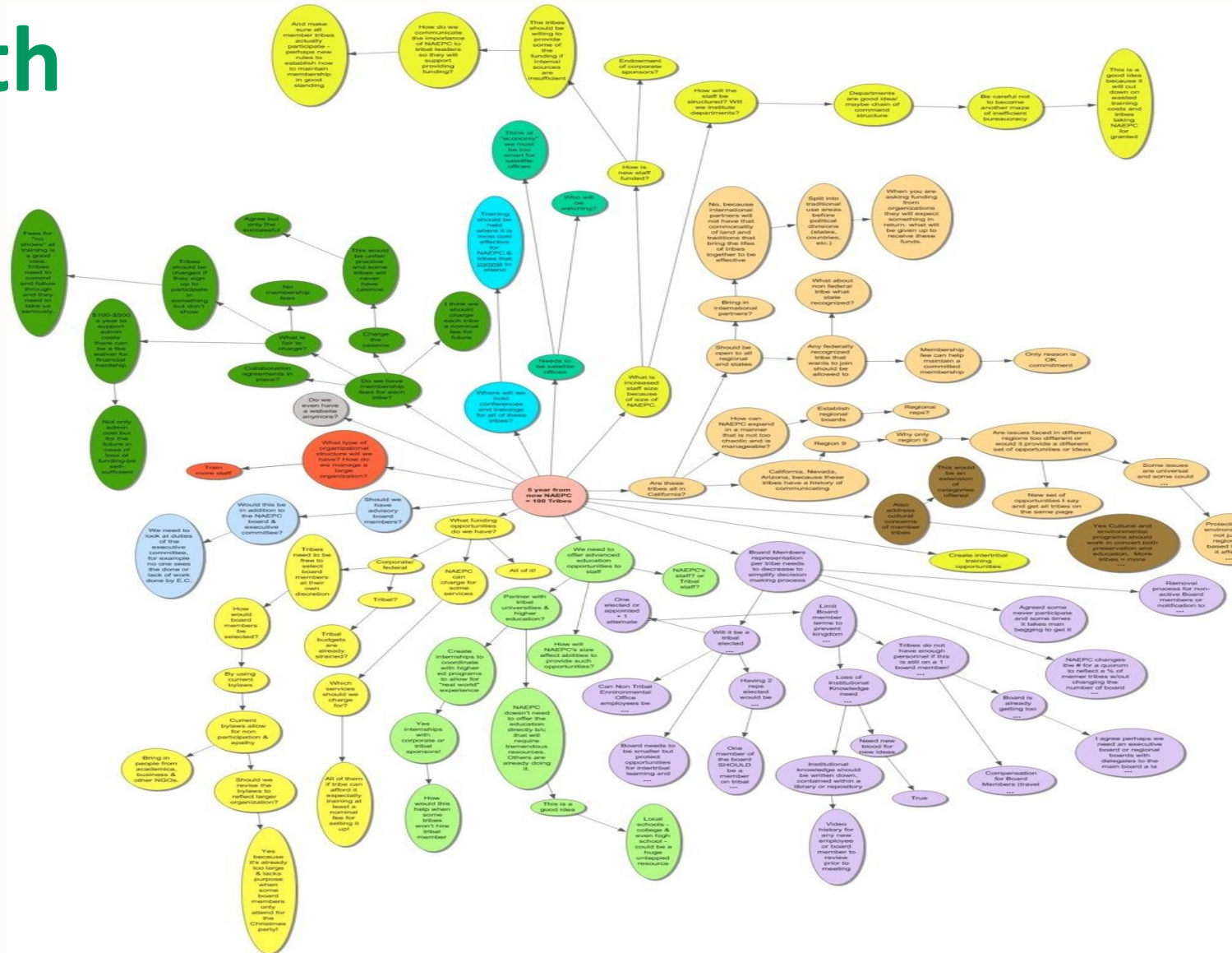
Create Branches of Conversation





What It Will Look Like on September 15th

*Post-event
analysis will
group threads
of conversation*



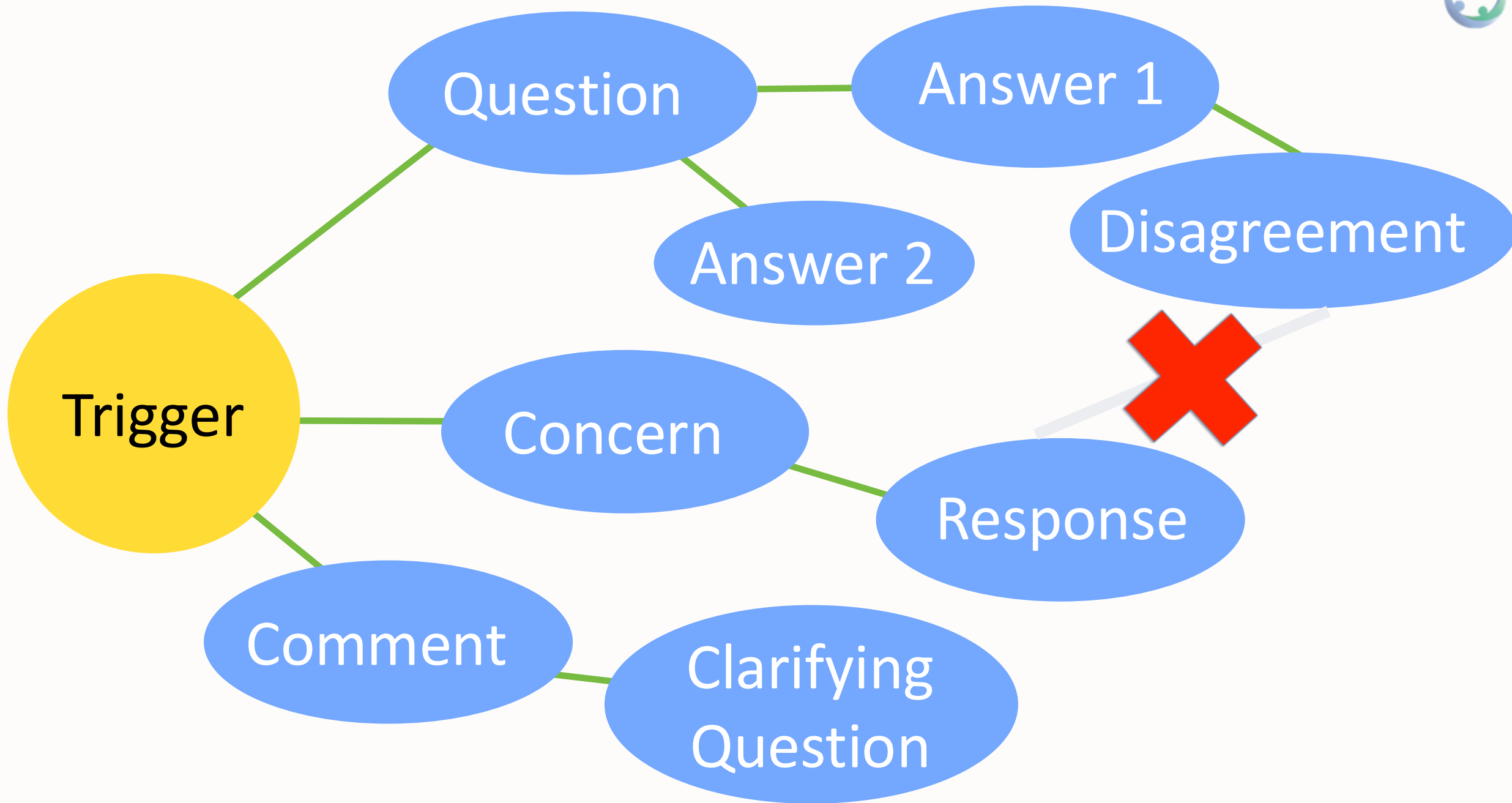


Conversation Mapping: Basic Rules

Your Pen is Your Voice!

**No Talking
Or Chatting**





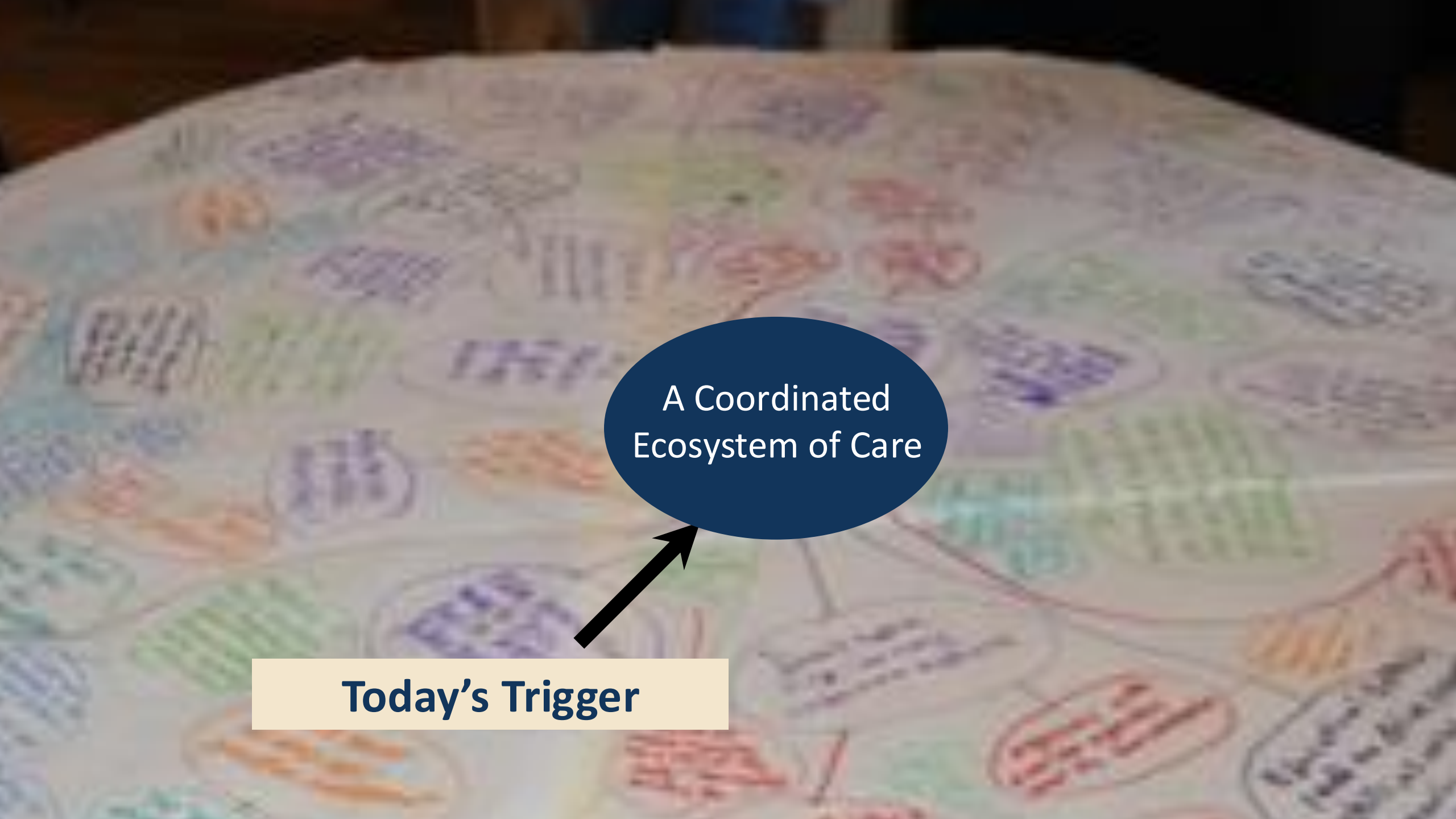


Don't draw circle first...

*Lorem ipsum dolor sit amet,
felis, in consequat arcu
pulvinar fringilla. Aliquam nec
nisl tortor. In rutrum, tortor nec
mollis placerat, augue leo
sollicitudin mi, sed ultrices
tellus nibh ut dolor. Nunc
porttitor, lacus non interdum
congue, dui leo*



Conversation Mapping: A Coordinated Ecosystem of Care



A Coordinated
Ecosystem of Care

Today's Trigger

**We request that you
divide yourselves up
by role:**

**Organizational
administrators
together on a map**

**Frontline staff
together on a different
map**

**A Coordinated
Ecosystem of Care**



Get Ready
to Map!



Conversation Mapping: Reflection and Connection



PART 1

Individual Reflection

- Walk around the room and check out the various maps and branches of conversation.
- Take note of what stands out to you as desired or needed for the future of your community's ecosystem of care.



PART 2

Small Group Connection

- Share your name, organization, & role.
- Briefly share your individual reflections
- Take note common themes in your group.



Conversation Mapping: Reflection and Connection

PART 1

Individual

PART 2

Pair Connection



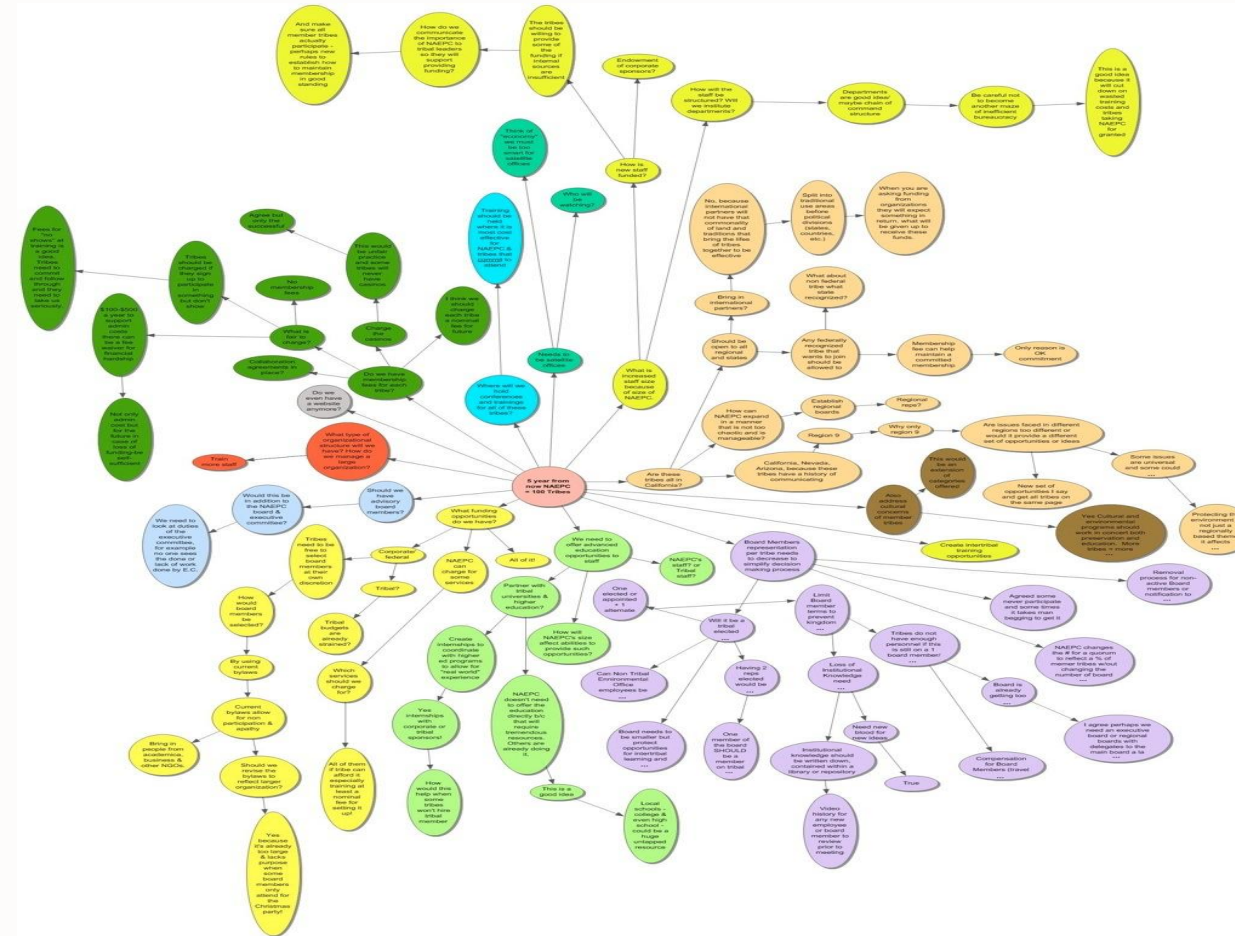
PART 3

Whole Group

Share a short phrase or concept
that was resonating with your
group.



Conversation Mapping Harvest

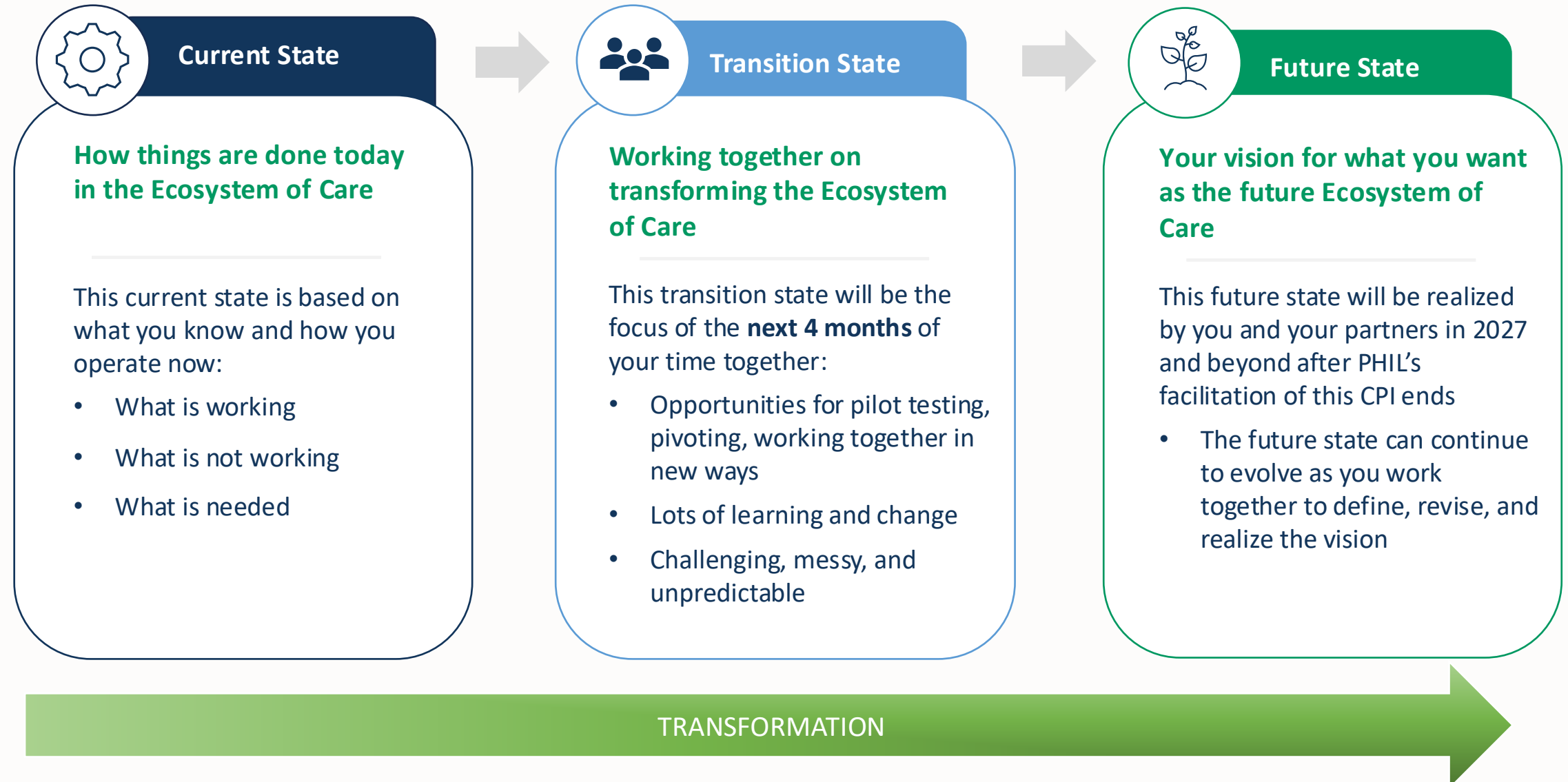


To Be Continued on September 15th!



Final Reflections and Next Steps

Applying the Transformation Framework to the Ecosystem of Care





Join Us for Remaining PATH CPI Meetings (Virtual)



- September 15 | Connect & Continue Conversations from In-Person Meeting
- October 20
- November 17
- December 15

Virtual Monthly Meeting Time:

The third Tuesday of the month
from 1:00-3:00 pm PT



Final Reflections and Next Steps



What Struck You?

What am I sitting with as I think about the current state, the transition state, and the future state?

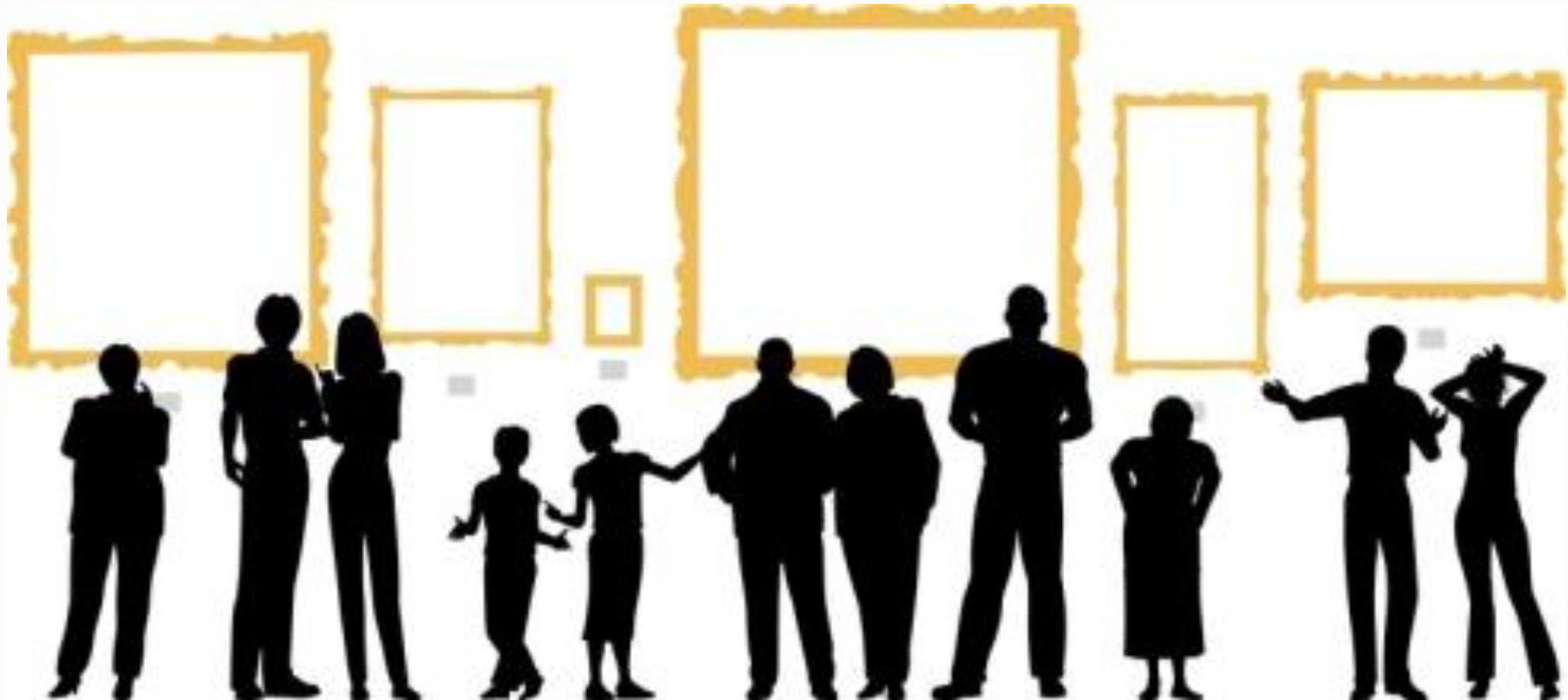


Commitments

What is one next step I am committing to as a result of conversations from today?



Please share your additional reflections on the Gallery Walk



This Photo by Unknown Author is licensed under [CC BY-SA-NC](#)



Evaluation



Thank You!

Feel free to contact our PATH CPI team any time at
PATH@pophealthinnovationlab.org