



# PATH Collaborative Planning & Implementation (CPI)

Welcome! The CPI convening will begin shortly.

June 16, 2026 | 1:00-2:30 pm



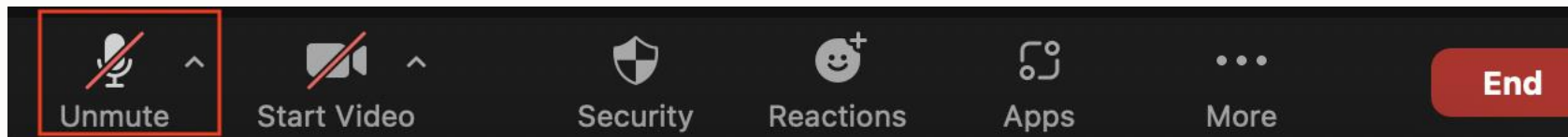


# This event is being recorded and transcribed.

**Why?** PHIL uses the recording and transcription to assess key takeaways, CPI participant needs, and to develop better events for you in the future.

Recordings will be available by request after the event.  
Email [PATH@pophealthinnovationlab.org](mailto:PATH@pophealthinnovationlab.org) to request access.

Please mute your microphone during the presentation.





# PATH Collaborative Planning & Implementation (CPI)

Considerations for Planning:  
of Services, a CalAIM Myths vs. Facts Session

The Future

June 16, 2026 | 1:00-2:30 pm

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# Thank you to our sponsors



**PUBLIC**™  
CONSULTING GROUP



# Land Acknowledgment

**The Population Health Innovation Lab team respectfully acknowledges that we live and operate on the unceded land of Indigenous peoples throughout the U.S.**

We acknowledge the land and country we are on today as the traditional and treaty territory of the Native American, Alaska Native, and Tribal nations who have lived here and cared for the Land since time immemorial. We further acknowledge the role Native American, Alaska Native, and Tribal nations have today in taking care of these lands, as well as the sacrifices they have endured to survive to this day.



# Welcome & Housekeeping



## Roll Call

Please share your name, location, and organization in the chat.



## Request for Vendors

Vendors and salespeople should recuse themselves from soliciting during this collaborative convening.

# Population Health Innovation Lab (PHIL)

## PATH CPI Project Team



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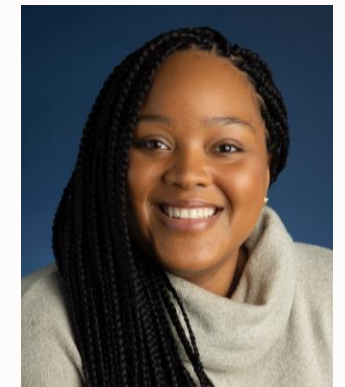
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# Reminder: Register on the DHCS PATH CPI Website

## Why Register?

*Receive regular policy and implementation updates directly from DHCS related to ECM and Community Supports.*

[Link to Register on DHCS PATH CPI site](#)

The screenshot shows the DHCS (California Department of Health Care Services) website. At the top, the DHCS logo is displayed. Below the logo, a navigation menu includes links for Introduction, Instructions, Contact Information, Narrative Response, and Attestation. The main content area features a large blue banner with the text: "PATH COLLABORATIVE PLANNING AND IMPLEMENTATION PARTICIPANT REGISTRATION FORM". Below the banner, the heading "PATH Background" is visible. The text under this heading describes the California Advancing and Innovating Medi-Cal (CalAIM) initiative, its goals, and the role of the PATH program in providing tools and resources to various providers. It also mentions the "Enhanced Care Management (ECM) and Community Supports" and notes that the document focuses on the "Collaborative Planning and Implementation Initiative".



# Agenda for Today

- Welcome & Framing
- CPI Upcoming Events
- The Future of Services: CalAIM Myths vs. Facts – A Policy Update Session
- Powering Change in Practice
- Share with DHCS how PATH CPI Efforts are Going
- Managed Care Plan Announcements & Updates: Partnership HealthPlan of California & Kaiser Permanente
- CalAIM Announcements
- Evaluation & Closing



# Commitments to Community Inclusivity

## Be Present, Brave, and Curious

- Encourage different opinions and respectful disagreement
- Embrace conflict which can deepen our understanding
- **Acknowledge the risk speakers take, and value the privilege to learn from one another**
- Make use of opportunities to connect person-to-person

## Create An Inclusive Space

- Invite the unheard voices
- **Take responsibility for our own voices (make space)**
- Resist the temptation to only witness the dialogue (take space)

## Invite Anti-Racist Dialogue

- Be aware we all have a bias that may impact action; biases are learned and can be unlearned
- Address racially biased systems and norms
- **Recognize the vast and varied lived experiences participants have with racism**
- Be intentional about power dynamics and how you exercise your privilege
- Avoid defensive responses when people speak from lived experiences with racism

## Be Accountable

- Foster awareness of unrepresented community members not “in the room”
- Respect each other’s time - participate fully and prepare for each activity
- Commit to actions that move items beyond discussion
- **Practice patience and persistence – we cannot solve everything in a single conversation and will revisit topics that require additional discussion**



# PATH NW + SW CPI Meeting Plans

- **April 21** | County Plan Opportunities for Collaboration, Alignment, & Sustainability
- **April 24** | In-Person Tribal Roundtable
- **May 19** | Working with Your Community's Provider Ecosystem: Navigating Managed Care Plan Provider Lists
- **June 16** | Considerations for Planning: The Future of Services, a CalAIM Myths vs. Facts Session
- **July 21** | Practical Tools & Planning for Service Sustainability
- **August** | In-person Gatherings – Dates TBD





# **The Future of Services: CalAIM Myths vs. Facts**

*A Policy Updates Session*



# Living Through Ambiguity

- Uncertainties
  - Policy
  - Funding
  - Workforce
  - Organization
  - Politics



*Whether you think you can, or you think you can't—you're right.*

*- Henry Ford*





# Living Through Ambiguity

- Uncertainties
  - Policy
  - Funding
  - Workforce
  - Organization
  - Politics

The absence of certainty does not mean the absence of agency.



The question to keep us going:  
**How do we continue leading when the future is unclear?**



# The Future of Medi-Cal Services: Myths vs. Facts

Scan the QR-code. Write your real name, a nickname or take the suggested name



menti.com  
7232 8018



# Mentimeter Responses:

“What rumors or news have you heard about ECM, Community Supports, and/or CalAIM that have you thinking or maybe even concerned?”

(Screenshot 1 of 2)

What rumors or news have you heard about ECM, Community Supports, and/or CalAIM that have you thinking or maybe even concerned? 35 / 47 37

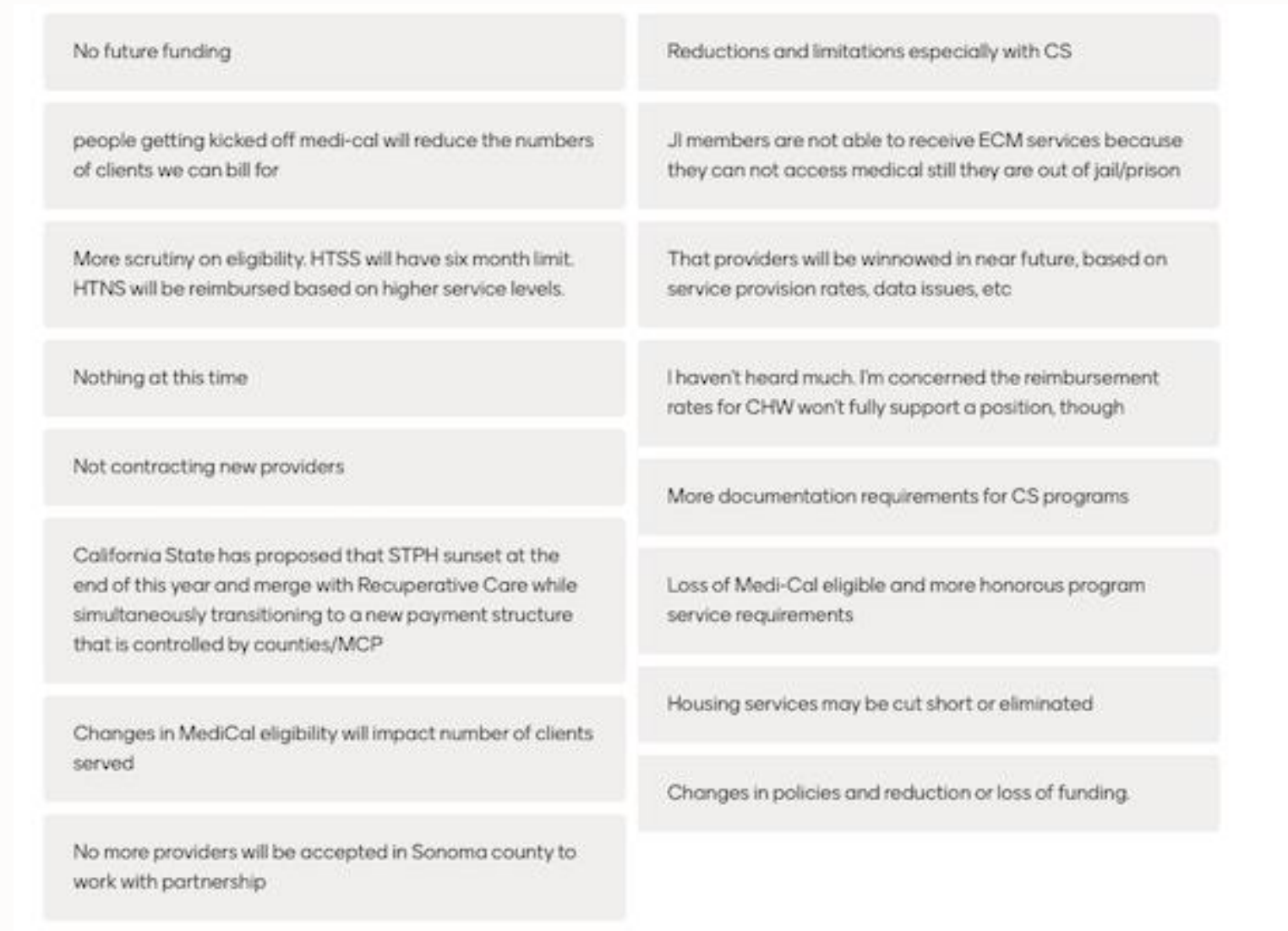
Funding concerns	funding will potentially end
It's going away	Nothing at this time
Room and Board is going away	Canceling of services and programs
Funding will be reduced, but need will increase.	Housing trio moving to FFS at \$16 a unit
STPHH is going away and will become part of RC	It is going to cost us more to administer and do compliance than we'll get back.
The reimbursement rate for recuperative care will be changing which may impact operations.	Needing to provide more intensive services without an increase in reimbursement
ECM Clinical oversight requirements	Nothing at this time
Waiver will end	lack of funding
That the 1115 waivers starting in 2027 will have revised and new rules governing program design and reporting	other grants will require us to participate, even if it doesn't make financial sense due to low numbers of clients eligible
Limits to 6 months for CE for HTSS.	That Housing Tenancy Services might be cut significantly at the end of the year. That large organizations are forming satellite offices all over rural areas and trying to enroll people
Recent eligibility changes impacting immigrants' access to health care and possibly impacting these programs	



# Mentimeter Responses:

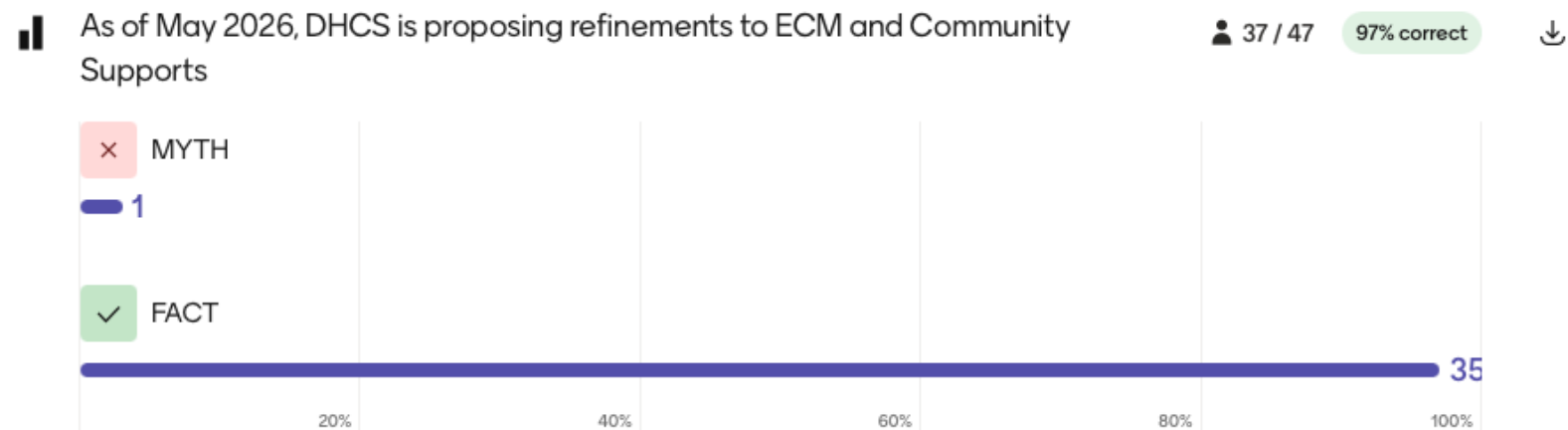
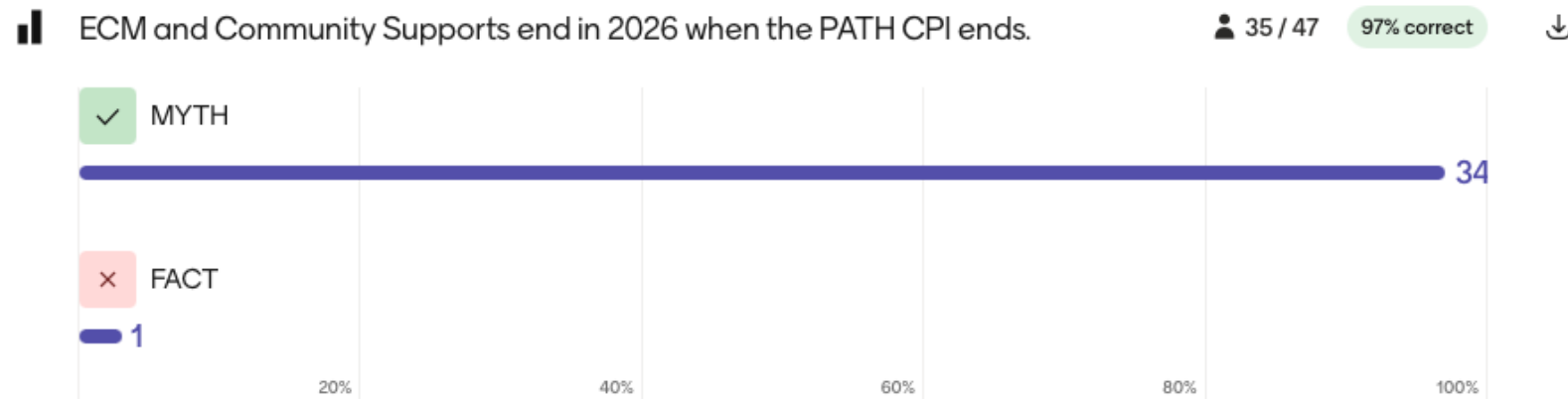
“What rumors or news have you heard about ECM, Community Supports, and/or CalAIM that have you thinking or maybe even concerned?”

(Screenshot 2 of 2)



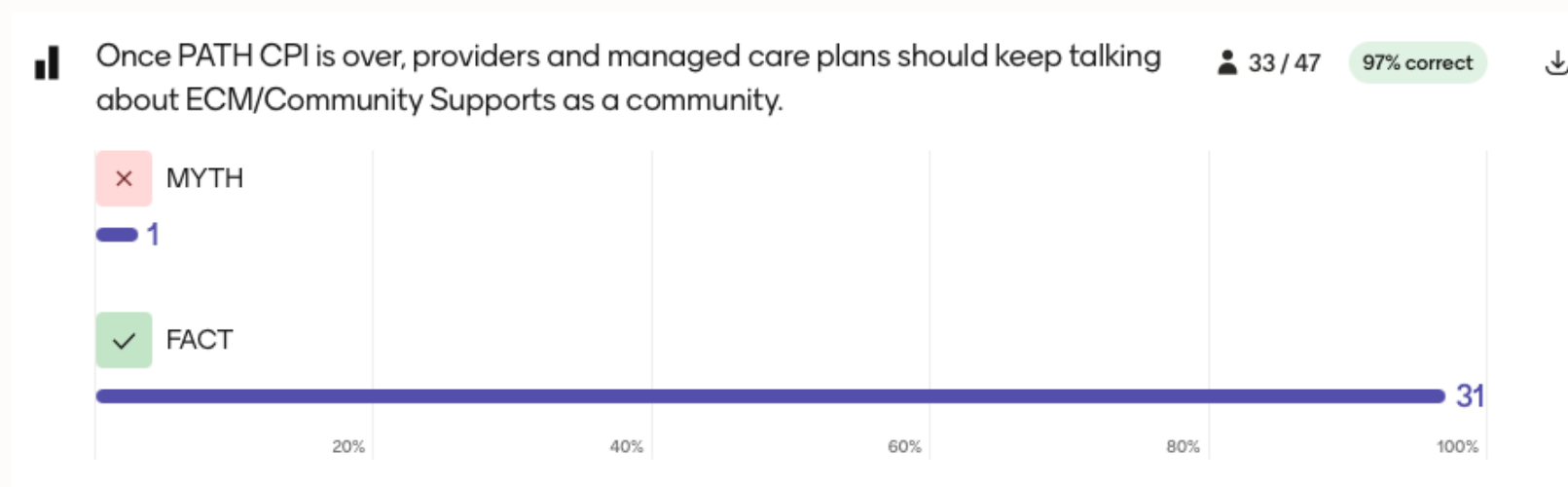
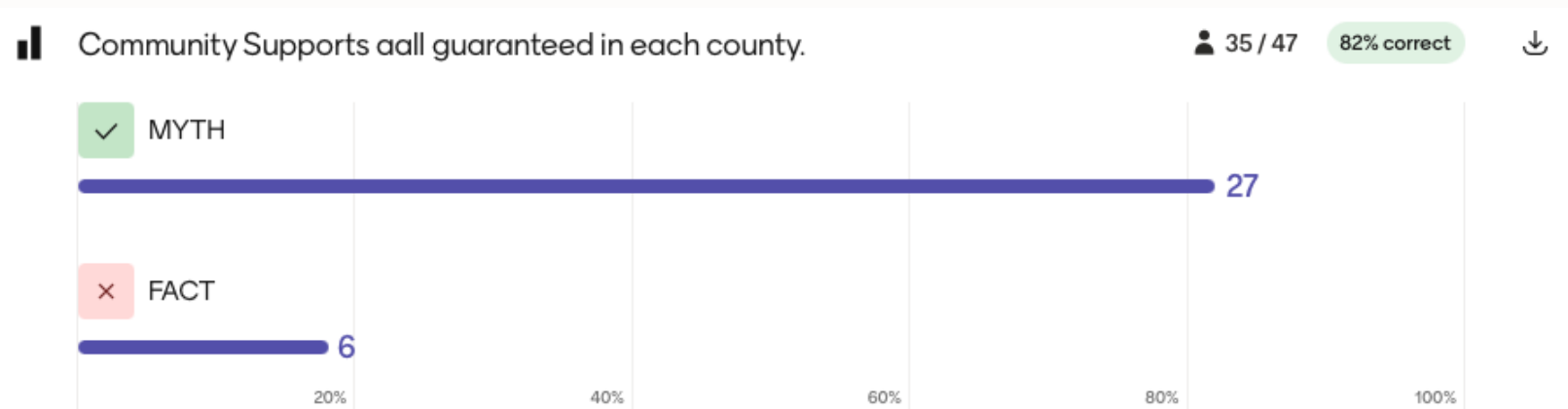


# Mentimeter Responses: Myths vs. Facts Questions





# Mentimeter Responses: Myths vs. Facts Questions





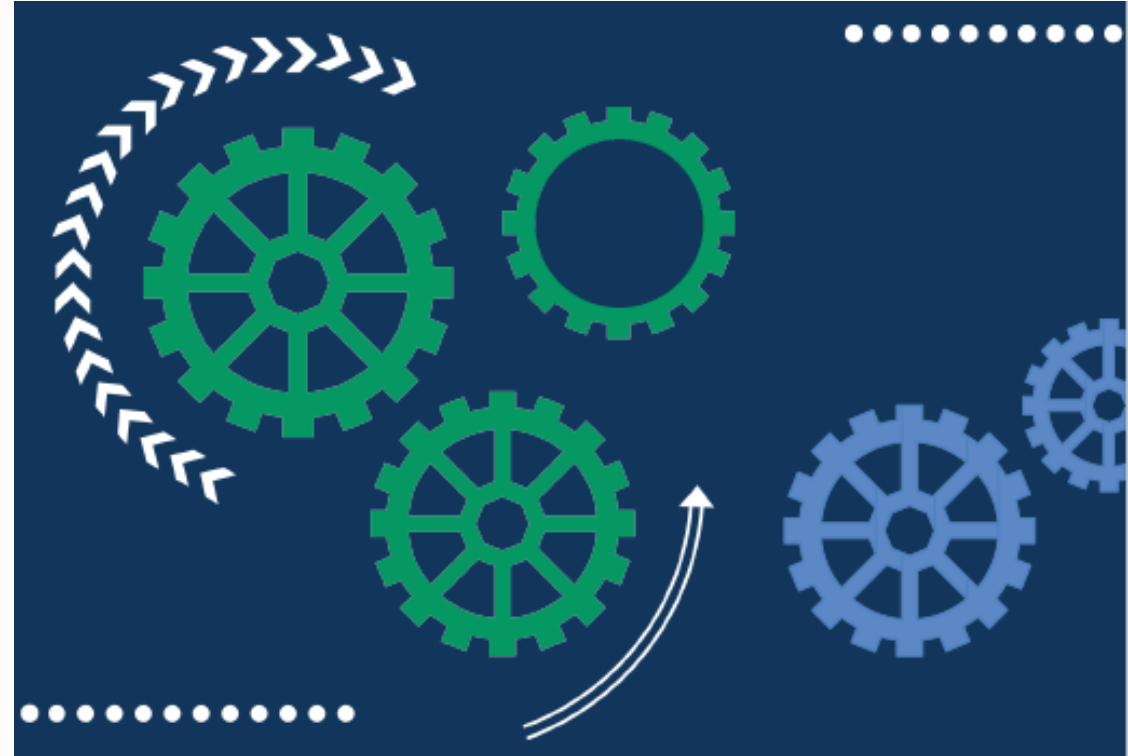
# Mentimeter Responses:

## “What questions are emerging for you after our discussion today?”

What questions are emerging for you after our discussion today? 7 / 47 5

- Nothing at this time
- whether it makes sense to get started as a new provider given the uncertainty
- Nothing at this time
- Need a better understanding NIMRC standards so that we know we align with up coming requirements and changes.
- How to move our contract beyond MediCal

# Powering Change in Practice



## Powering Change: BUILDING HEALTHY, EQUITABLE COMMUNITIES TOGETHER

January 2025



# Powering Change Modules

- 1: Rewiring Your Brain: Mindsets & Systems Thinking
- 2: Righting Injustices: Operationalizing Equity
- 3: Hand in Hand: Fostering Lasting Relationships
- 4: Sharpening the Focus: Shared Long-Term Vision, Goals & Purpose
- 5: Pieces of the Puzzle: Communicating for Impact
- 6: Paying Dividends: Co-Creating Lasting Impacts
- 7: Scaffolding for Change: Backbone Organizations
- 8: Collective Accountability: Governance & Leadership
- 9: It Takes a Village: Creating a Portfolio of Interventions
- 10: Keeping the Lights On: Financial Management Strategies
- 11: Measuring Change: Data Collection, Application & Sharing



# A Few Tools for Ambiguity

- Evaluate your mental model
- Adopt mindsets that foster and enhance flexibility
- Pivot when needed

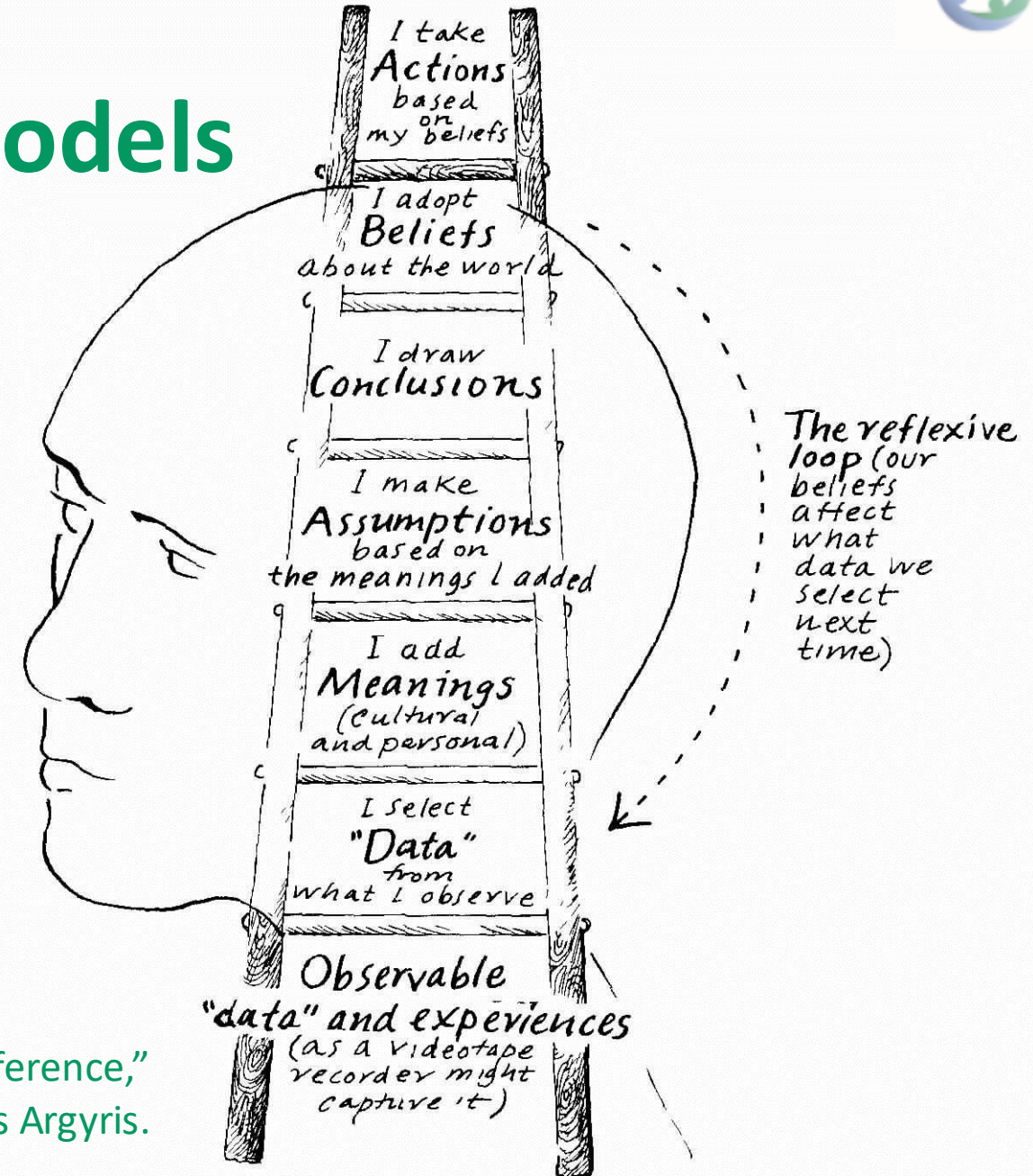




# Understand: Mental Models

- How someone thinks about the world around them—typically set patterns of thinking derived from one's background, environment and other experiences.

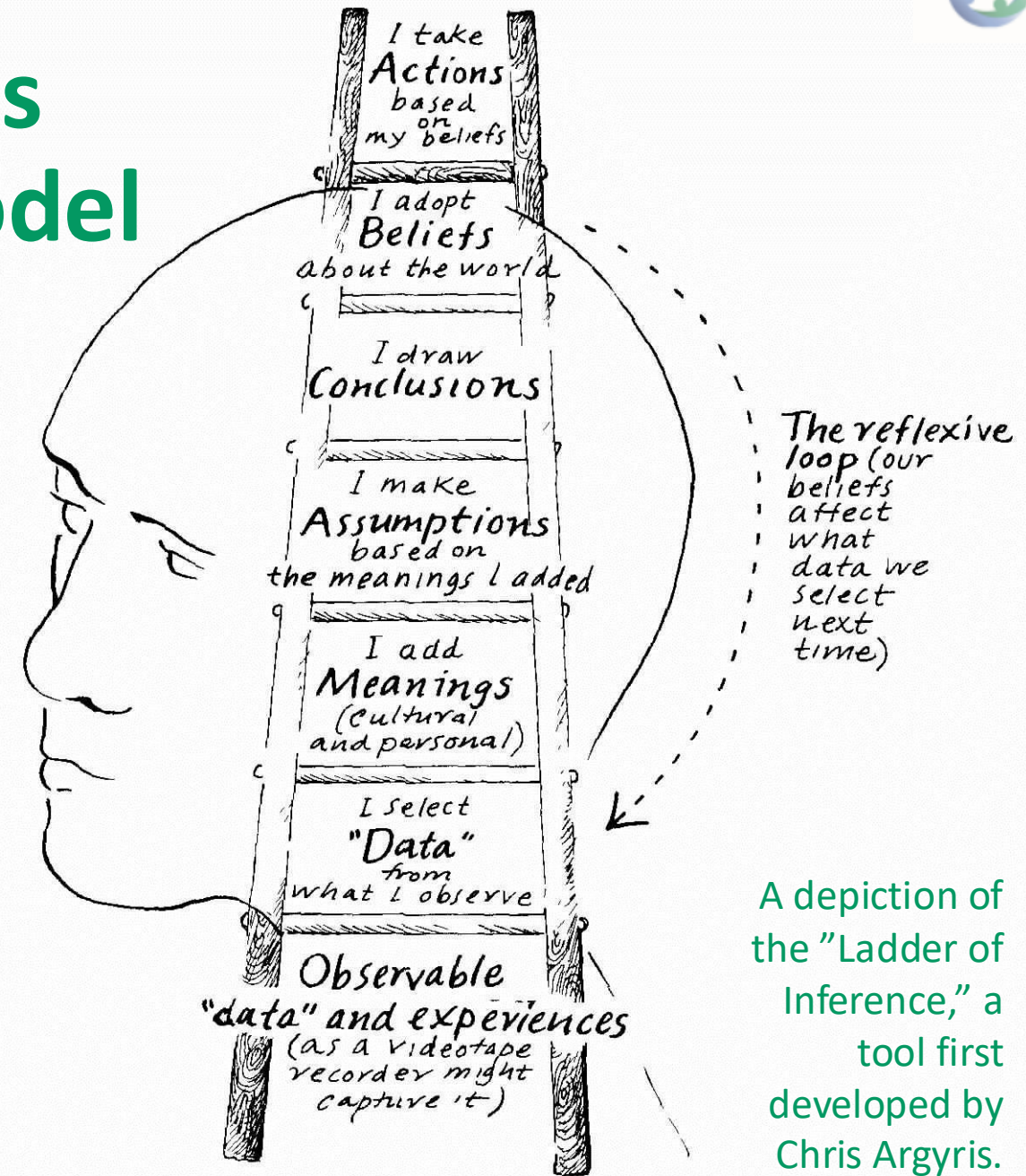
A depiction of the "Ladder of Inference," a tool first developed by Chris Argyris.





# Apply: Raise Awareness About Your Mental Model

- When you notice fear or frustration emerging ask questions that help raise self awareness about your mental model:
  - “What do we actually know?”
  - “What assumptions are we making?”
  - “What else could explain what we’re seeing?”
  - “Who do we need to talk to before drawing conclusions?”





# Understand: Mindsets

- Collection of thoughts and beliefs that shape your thought habits. These affect how you think, what you feel, and what you do.



## **FOR LATER:**

Check out [this article](#) by James Clear, author of *Atomic Habits*, to consider how our mindsets can sway us from making good decisions.



## **Growth Mindset**

*Belief that a person's most basic abilities can be developed through dedication, hard work and practice.*

---

Experiments over extensive planning · Small bets, small wins  
Abundance over scarcity · Empathy rather than assumptions  
“Yes, and!” not “Yes, but”



## **Fixed Mindset**

*Refusing to think beyond limitations, believing that intelligence, personality, talent, and abilities are static and cannot be changed.*

---

Stick to known tasks to avoid potential mistakes ·  
Others are smarter, more talented, more skilled than I am ·  
This is just how it is



# Apply: Mindsets You Need Now

- Empathy
- Intentionality
- Inclusion
- Pivoting
- Curiosity
- Comfort with Ambiguity
- Learning through failure



## Growth Mindset

*Belief that a person's most basic abilities can be developed through dedication, hard work and practice.*

---

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## Fixed Mindset

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# Apply: Adjust Mindsets and Practices

I-WE-IT Grid (for adjusting mindsets, expectations and practices)

	I	We	It
Stop			
Start			
Keep			





# Survey: How is your experience going with the CPI?

Please take a moment to respond to the multi-question poll popping up on your screen.



*Meet Phin the Fox, PHIL's mascot!*



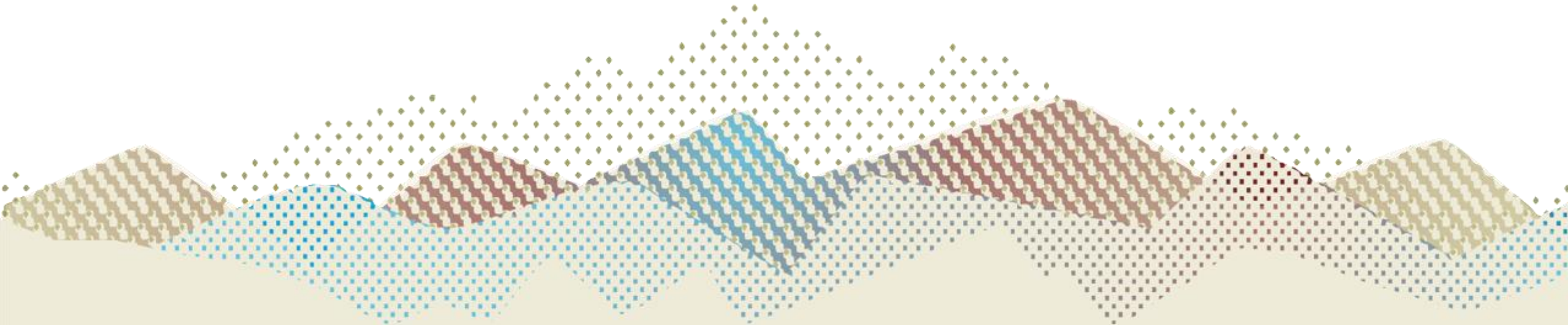
# Partnership HealthPlan of California (PHC)

Managed Care Plan CalAIM Updates  
June 2026

Gary Salovino



# MCP CalAIM Updates June 2026



# Agenda



Reminders: Housing Support  
Plan Template



Clean Claim Provider Notice



D-SNP Indicator



Upcoming Webinars



# Housing Support Plan Template

- Based on provider feedback and request we have created an additional Housing Support Plan now available on our CalAIM Webpage that can be utilized for Housing Transition Navigation Services and Housing Deposits.
- Note: There is also one for Transitional Rent.

**Housing Transition Navigation Services and Housing Deposit**  
**Housing Support Plan**

The Housing Support Plan (HSP) should help the member and provider identify strengths and attainable housing-focused goals. A HSP should be updated at least every 180 days and be revised as a member's situation changes and steps are completed, or goals are updated. Please ensure that the form is filled out in its entirety, complete and accurate.

Prepared by: Organization Name: \_\_\_\_\_ Staff Member Name: \_\_\_\_\_  
 Email/Phone: \_\_\_\_\_ Referral Date: \_\_\_\_\_ Intake Date: \_\_\_\_\_ Intake Type:  Phone  In-Person

**MEMBER INFORMATION**  
 Member Name: \_\_\_\_\_ Partnership CIN#: \_\_\_\_\_ HIMS Client ID (if available): \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_ Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_  
 Primary Language: \_\_\_\_\_ Preferred form of communication:  Phone  Email  Other: \_\_\_\_\_

**ADDRESS INFORMATION**  
 Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ County: \_\_\_\_\_

**IDENTIFY BARRIERS**  
 Barriers to Housing: Review the list of barriers with the client and complete the action plan to address barriers below. Must identify at least one or more barriers to housing.

<input type="checkbox"/> No rental history	<input type="checkbox"/> Sporadic employment history	<input type="checkbox"/> Repeated or chronic homelessness
<input type="checkbox"/> Past eviction(s)	<input type="checkbox"/> No high school diploma / GED	<input type="checkbox"/> Recent history of substance abuse or actively using drugs or alcohol
<input type="checkbox"/> Doesn't have state / Social Security ID	<input type="checkbox"/> Insufficient / no income	<input type="checkbox"/> Recent criminal history
<input type="checkbox"/> Large family (> children)	<input type="checkbox"/> Insufficient savings	<input type="checkbox"/> Adult or child with mild to severe behavioral problems
<input type="checkbox"/> Single parent household	<input type="checkbox"/> No or poor credit history	<input type="checkbox"/> History of abuse and/or battery but abuser not in the unit
<input type="checkbox"/> Head of household under 18	<input type="checkbox"/> Debts	<input type="checkbox"/> Recent or current abuse and/or battering (client fleeing abuser)

**Goal I:** \_\_\_\_\_  Member Goal  Staff Goal  
 Target Date: \_\_\_\_\_  
 Intervention: \_\_\_\_\_  
 Barriers: \_\_\_\_\_  
 Outcomes:  Goal Met  Goal Not Met  Goal Partially Met  
 Next Steps

Next Steps	Person Responsible	Target Dates
1.		
2.		
3.		

**Goal II:** \_\_\_\_\_  Member Goal  Staff Goal  
 Target Date: \_\_\_\_\_  
 Intervention: \_\_\_\_\_  
 Barriers: \_\_\_\_\_  
 Outcomes:  Goal Met  Goal Not Met  Goal Partially Met  
 Next Steps

Next Steps	Person Responsible	Target Dates
1.		
2.		
3.		

**Goal III:** \_\_\_\_\_  Member Goal  Staff Goal  
 Target Date: \_\_\_\_\_  
 Intervention: \_\_\_\_\_  
 Barriers: \_\_\_\_\_  
 Outcomes:  Goal Met  Goal Not Met  Goal Partially Met  
 Next Steps

Next Steps	Person Responsible	Target Dates
1.		
2.		
3.		

**Goal IV:** \_\_\_\_\_  Member Goal  Staff Goal  
 Target Date: \_\_\_\_\_  
 Intervention: \_\_\_\_\_  
 Barriers: \_\_\_\_\_  
 Outcomes:  Goal Met  Goal Not Met  Goal Partially Met  
 Next Steps

Next Steps	Person Responsible	Target Dates
1.		
2.		
3.		

**Goal V:** \_\_\_\_\_  Member Goal  Staff Goal  
 Target Date: \_\_\_\_\_  
 Intervention: \_\_\_\_\_  
 Barriers: \_\_\_\_\_  
 Outcomes:  Goal Met  Goal Not Met  Goal Partially Met  
 Next Steps

Next Steps	Person Responsible	Target Dates
1.		
2.		
3.		

**Other Services:** Please check all that apply.  
 Food Security (SNAP/CalFresh, WIC, Food Pantries)  Utility Support  
 Employment Services (Job training, Resume building)  Transportation Assistance  
 Peer Support (Mentorship)  In-Home Supportive Services  
 Assistance to Access Benefits  Behavioral or other health care needs  
 Financial Literacy / Budgeting Assistance  Other (please describe): \_\_\_\_\_

For any of the above-selected supports that the member is not already receiving, please describe any anticipated barriers to securing them and how the member plans to overcome those barriers.

**SUSTAINABILITY**  
**Employment:**  
 Is the member currently employed?  Yes  No  
 (If yes, ask the following questions):  
 How many hours did the member work last week? \_\_\_\_\_ hours  
 Type of employment:  Permanent  Part-time  Temporary  Seasonal  
 Current Employer Name: \_\_\_\_\_ Job Title: \_\_\_\_\_ Address: \_\_\_\_\_  
 Previous employment (type and duration): \_\_\_\_\_

(If no, ask the following questions):  
 Is the member currently looking for work?  Yes  No  
 Is the member currently unable to work?  Yes  No  
 (If unable to work, please briefly explain why and how they plan to consistently meet rental obligations.)

**Budgeting:**

Monthly Income	Amount
SSI	
Salary	
Rent Subsidy	
Provided By: _____ Duration: _____	
Pending CalWORKs	
General Assistance	
Other (please specify): _____	
<b>Total</b>	\$ 0.00

Monthly Expenses	Amount
Rent	
Utilities	
Other costs (groceries, transportation, school, etc.): _____	
<b>Total</b>	\$ 0.00

**Sustainability Plan:**  
 Please provide a detailed sustainability plan on how the member plans to pay rent and maintain housed.

**HOUSING INFORMATION**  
 Provide the confirmed date the member will be occupying the unit and enter the exact monthly rent amount and the required security deposit below.

Note: Security deposit should not exceed one month of rent (please refer to Housing Deposit form for full landlord deposit attestation).

Move-in Date:	Security Deposit \$	Monthly rent \$
---------------	---------------------	-----------------

# Clean Claim Provider Notice

- Clean Claim Important Provider Notice (IPN), MCPN0542, is posted on our [website](#), reference [MCPN0542](#)
- The purpose of this policy is to define the minimum claim submission requirements for claims submitted
- Consistent with Federal and State laws to assist with oversight of fraud, waste and abuse, Partnership is sharing documentation requirements for submission of Deposits, Household Goods, Past Due Utilities related to Deposits and Asthma Remediation claims
- Educational materials has been shared with all providers on what documentation is required for claims submission
  - [Proof of Payment Requirements](#)
- Questions regarding claims documentation:  
**Claims Helpdesk: [claimsecmhelpdesk@partnershiphp.org](mailto:claimsecmhelpdesk@partnershiphp.org)**



# D-SNP Indicator – Provider Portal

The Dual Eligible Special Needs Plan (D-SNP) indicator within the Provider Portal is now live. Providers can confirm a member's DSNP status and the start date when checking eligibility.

## Eligibility Details:

Member Eligible:  Yes

Program: Medi-Cal

AID Code:

COUNTY

CCS Eligible:  No

American Indian:  No

**DSNP**  Yes (01/01/2025)

Date of Eligibility Notification: 6/01/2026

SOC: No

Other Insurance: YES MEDICARE PARTS A&B / YES MEDICARE SR. ADVANTAGE PLAN

Other Health Insurance (OHI) information displayed here is reported to Partnership by the state Medi-Cal system. Member's actual OHI status may change

Language Spoken/Written: ENGLISH/ENGLISH



# Upcoming Webinars

Register for upcoming CalAIM Office Hours

[Registration Link](#)

Thursday, June 18, 2026, 12:00 PM – 1:00 PM

Provider Dispute Resolution (PDR) Training for Denied  
Housing Deposit Claims

Tuesday, June 16, 2026, 12:00 PM - 1:00 PM

[Registration Link](#)



# Questions

## Contacts:

- [ECM@partnershiphp.org](mailto:ECM@partnershiphp.org)
- [CommunitySupports@partnershiphp.org](mailto:CommunitySupports@partnershiphp.org)
- [ClaimsECMhelpdesk@partnershiphp.org](mailto:ClaimsECMhelpdesk@partnershiphp.org)
- [CHWS@partnershiphp.org](mailto:CHWS@partnershiphp.org)





# **Kaiser Permanente**

## Managed Care Plan CalAIM Updates June 2026

Tamar Kurlaender



# Southwest/Northwest PATH CPI Marin, Napa and Sonoma Counties

**Tamar Kurlaender, Medi-Cal Local Engagement**

June 2026

# Topics

CaAIM Justice Involved Trainings

Transitional Rent Resources

ILS Contact Information & Meetings

# CalAIM Justice Involved Trainings

## COUNTY, STATE AND FEDERAL REQUIREMENTS OF CALAIM

*One Day Training*

May 28 | 10:00 AM – 12:00 PM  
May 29 | 10:00 AM – 12:00 PM  
June 4 | 10:00 AM – 12:00 PM  
June 5 | 10:00 AM – 12:00 PM

## WHAT IS CALAIM & WHO IS ELIGIBLE

*One Day Training*

May 12 | 10:00 AM – 12:00 PM  
May 13 | 10:00 AM – 12:00 PM  
May 14 | 10:00 AM – 12:00 PM

## REENTRY PLANS AND TRANSITION PLANNING

*One Day Training*

September 15 | 10:00 AM – 12:00 PM  
September 16 | 10:00 AM – 12:00 PM  
September 17 | 10:00 AM – 12:00 PM  
September 18 | 10:00 AM – 12:00 PM

## ENHANCED CARE MANAGEMENT (ECM) – ADULT

**Option 1 – 2 Day Course**

June 16 | 9:00 AM – 12:00 PM  
June 17 | 9:00 AM – 12:00 PM

**Option 2 – 2 Day Course**

June 16 | 1:00 PM – 4:00 PM  
June 17 | 1:00 PM – 4:00 PM

**Option 3 – 2 Day Course**

June 23 | 9:00 AM – 12:00 PM  
June 24 | 9:00 AM – 12:00 PM

**Option 4 – 2 Day Course**

June 23 | 1:00 PM – 4:00 PM  
June 24 | 1:00 PM – 4:00 PM

**Option 5 – 2 Day Course**

June 30 | 9:00 AM – 12:00 PM  
July 1 | 9:00 AM – 12:00 PM

**Option 6 – 2 Day Course**

June 30 | 1:00 PM – 4:00 PM  
July 1 | 1:00 PM – 4:00 PM

## ENHANCED CARE MANAGEMENT (ECM) – JUVENILE

**Option 1 – 2 Day Course**

July 28 | 9:00 AM – 12:00 PM  
July 29 | 9:00 AM – 12:00 PM

**Option 2 – 2 Day Course**

July 28 | 1:00 PM – 4:00 PM  
July 29 | 1:00 PM – 4:00 PM

**Option 3 – 2 Day Course**

August 5 | 9:00 AM – 12:00 PM  
August 6 | 9:00 AM – 12:00 PM

**Option 4 – 2 Day Course**

August 5 | 1:00 PM – 4:00 PM  
August 6 | 1:00 PM – 4:00 PM

**Option 5 – 2 Day Course**

August 12 | 9:00 AM – 12:00 PM  
August 13 | 9:00 AM – 12:00 PM

**Option 6 – 2 Day Course**

August 12 | 1:00 PM – 4:00 PM  
August 13 | 1:00 PM – 4:00 PM

*This training is offered in partnership with and funded by Health Net Community Solutions, Blue Cross of California Partnership, Molina Healthcare of California, and Kaiser Permanente.*



# CalAIM Justice Involved Training | Enhanced Care Management (ECM) Adult

**Enhanced Care Management (ECM) ADULT PoF:** is a cohort session to support ECM provider capacity building, implementation learning, collaboration and peer connection across California probation departments, health partners, ECM programs, managed care health plans, and other stakeholders.

## **Option 1 – 2 Day Course**

June 16 | 9:00 AM – 12:00 PM

June 17 | 9:00 AM – 12:00 PM

[Webinar Registration - Zoom](#)

## **Option 2 – 2 Day Course**

June 16 | 1:00 PM – 4:00 PM

June 17 | 1:00 PM – 4:00 PM

[Webinar Registration - Zoom](#)

## **Option 3 – 2 Day Course**

June 23 | 9:00 AM – 12:00 PM

June 24 | 9:00 AM – 12:00 PM

[Webinar Registration - Zoom](#)

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June 23 | 1:00 PM – 4:00 PM

June 24 | 1:00 PM – 4:00 PM

[Webinar Registration - Zoom](#)

## **Option 5 – 2 Day Course**

June 30 | 9:00 AM – 12:00 PM

July 1 | 9:00 AM – 12:00 PM

[Webinar Registration - Zoom](#)

## **Option 6 – 2 Day Course**

June 30 | 1:00 PM – 4:00 PM

July 1 | 1:00 PM – 4:00 PM

[Webinar Registration - Zoom](#)

*This training is offered in partnership with and funded by Health Net Community Solutions, Blue Cross of California Partnership, Molina Healthcare of California, and Kaiser Permanente.*



# Transitional Rent Resources (Homebase)

Kaiser Permanente partnered with Homebase and the California Health Care Foundation to develop Transitional Rent **educational materials**.

The cross-sector tools and guidance support coordination across counties, Managed Care Plans (MCPs), behavioral health, and housing partners.



**Download** practical resources for implementation, including:

- Eligibility and referral guidance
- Housing Support Plan template
- Partnership and coordination tools
- Member vignettes to illustrate use cases

**Transitional Rent Partnership Tool** Homebase

Effective implementation of Transitional Rent (TR) depends on clear roles and strong coordination across health, housing, and social service systems. This tool is designed to help primary planning and implementation partners in the community to assess and track TR partner outreach and engagement for implementation of TR for the Behavioral Health (BH) Population of Focus (POF).

For specific information and ideas on partner roles and opportunities, please see the [Transitional Rent: Partner Roles & Coordination Framework](#), below.

**1. Are the following core partners at the table for TR planning and implementation for the BH POF?**

ENGAGED?	SYSTEM / PARTNER ROLE	AGENCY/ORGANIZATION NAME(S)	REPRESENTATIVE(S)
<input type="checkbox"/> Yes <input type="checkbox"/> No	Managed Care Plan(s)		
<input type="checkbox"/> Yes <input type="checkbox"/> No	County Behavioral Health (BH) Agencies		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Transitional Rent (TR) Providers		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Continuum of Care (CoC)		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Landlords and Property Management Companies		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Public Housing Authorities (PHAs)		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Flex Pool Operators (if applicable)		

*Note: Any of the above core partners not currently involved in TR planning and implementation should be prioritized for engagement. See question 3 below.*

**2. Are the following contributing & supporting partners engaged in TR planning and implementation for the BH POF?**


ENGAGED?	SYSTEM / PARTNER ROLE	AGENCY/ORGANIZATION NAME(S)	REPRESENTATIVE(S)
<input type="checkbox"/> Yes <input type="checkbox"/> No	Additional County Agencies		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal Enhanced Care Management (ECM) Providers		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal Community Supports Providers		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Permanent Housing Providers		
<input type="checkbox"/> Yes <input type="checkbox"/> No	People with Lived Experience (PWLE)		
<input type="checkbox"/> Yes <input type="checkbox"/> No	Specialized Access & Referral Partners		

# Transitional Rent Webinars (Homebase)



[View](#) presentation slides and videos of **recorded trainings for local implementers** featuring the Fundamentals of Transitional Rent and Peer Learning Series deep dives into:



- Eligibility and Referrals
- Month 7 Planning
- HMIS and Data Sharing



### Why Focus on Month 7?

- As a Medicaid benefit, TR is an entitlement for people meeting eligibility criteria.
- BUT it can only be used when paired with another housing subsidy.
- To realize the potential of TR, every community needs to form partnerships for “Month 7.”

Homebase

DAMIAN	JOSEPH
 <ul style="list-style-type: none"><li>• Lives in an encampment</li><li>• Recently diagnosed with a psychotic disorder</li><li>• <b>Not a client of the local BH Department</b></li><li>• Connected to the CoC and in the Coordinated Entry System</li></ul>	 <ul style="list-style-type: none"><li>• Recently moved into BH interim housing</li><li>• Has schizophrenia</li><li>• <b>A BH department client since 2015</b></li><li>• Not connected to CoC or Coordinated Entry</li></ul>

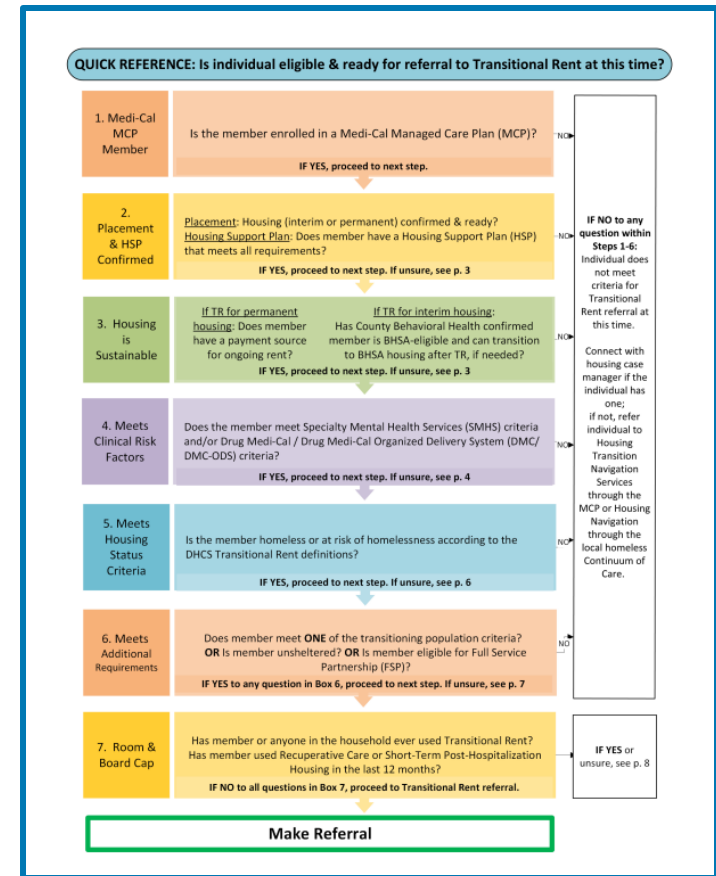
# Eligibility Criteria Explainer (CSH Advisory Committee)

Developed by the Housing-Related Community Supports Implementation Advisory Committee

A plain-language [explainer and guide](#) that translates DHCS Transitional Rent eligibility criteria into step-by-step decisions.

Can be utilized by providers and referrers as:

- An onboarding guide for training front-line staff on Transitional Rent eligibility
- A quick reference to confirm eligibility prior to referral
- A tool for staff who follow up on referrals with MCPs to better understand why a Transitional Rent referral was approved or denied



# Who are the Network Lead Entities, and what is their expertise?



Geographic Footprint	<ul style="list-style-type: none"> <li>All 32 counties</li> </ul>	<ul style="list-style-type: none"> <li>All 32 counties</li> </ul>	<ul style="list-style-type: none"> <li>SCAL Region</li> </ul>	<ul style="list-style-type: none"> <li>All 32 counties</li> </ul>
Areas of Expertise	<ul style="list-style-type: none"> <li>Children</li> <li>Youth</li> <li>Young adults</li> <li>Families</li> </ul>	<ul style="list-style-type: none"> <li>Adults</li> <li>Home and Community-Based Services</li> <li>Care Coordination</li> </ul>	<ul style="list-style-type: none"> <li>High needs members</li> </ul>	<ul style="list-style-type: none"> <li>Medically Tailored Meals</li> </ul>
Services Provided for KP	<ul style="list-style-type: none"> <li>ECM PoFs</li> <li>7 CS services: Respite, Asthma Remediation, Housing Trio, Day Habilitation, Transitional Rent</li> <li>CHW services</li> </ul>	<ul style="list-style-type: none"> <li>ECM PoFs</li> <li>13 CS services (*excludes Medically Tailored Meals and Transitional Rent)</li> <li>CHW Services</li> </ul>	<ul style="list-style-type: none"> <li>ECM PoFs</li> <li>2 CS services: Personal Care and Homemaker Services and Respite Services</li> </ul>	<ul style="list-style-type: none"> <li>1 CS service: Medically Tailored Meals including nutrition assessment and nutrition education</li> </ul>

## Key Contact Information

### **ILS PROVIDER RELATIONS**

**EMAIL:**

**[ILSCAProviderRelations@ilshealth.com](mailto:ILSCAProviderRelations@ilshealth.com)**

**PHONE:** [1-833-462-8500](tel:1-833-462-8500)

General Inquiries · Eligibility

### **ILS TOWNHALLS & TRAININGS**

**EMAIL:** [ILSCAProviderTrainings@ilshealth.com](mailto:ILSCAProviderTrainings@ilshealth.com)

General Inquiries · Request to Attend trainings

### **ILS REFERRALS & AUTHORIZATIONS**

**EMAIL:** [ILS-CalAIM@ilshealth.com](mailto:ILS-CalAIM@ilshealth.com)

All member referral questions

### **CLAIMS ASSISTANCE**

**PHONE:** [1-833-462-8500](tel:1-833-462-8500) Option 2

Claims submission · Processing · Payment reconciliation · Clearinghouse support

### **CREDENTIALING & CONTRACTING**

**EMAIL:** [CAProviderCredentialing@ilshealth.com](mailto:CAProviderCredentialing@ilshealth.com)

Questions regarding credentialing or contracting status

### **ILS HOUSING DEPOSITS**

**EMAIL:** [ilshousingdeposits@ilshealth.com](mailto:ilshousingdeposits@ilshealth.com)

### **SDS PORTAL SUPPORT**

**EMAIL:** [stream.support@sdata.us](mailto:stream.support@sdata.us)

**PHONE:** [855-297-4436](tel:855-297-4436)



## Summer ILS Townhalls & Provider Trainings

- **All Provider Town Hall** - 4th Wednesday of each month at 11am
- **Prospective Provider Office Hours** - 1st Thursday of each month at 1pm
- **ILS Provider Portal Training** - Every other Wednesday at 11am  
(June 10, June 24, July 8, July 22, August 5, and August 19)
- **ECM Town Hall** – Monthly: summer dates TBD
- **CS Town Hall** – Monthly: summer dates TBD

Interested in registering for any of the above meetings?

Please email: [ILSCAProviderTrainings@ilshealth.com](mailto:ILSCAProviderTrainings@ilshealth.com) and request specific meetings in the Email subject line



**Questions?**



**Reflections?**



**Ideas?**

**Contact your Medi-Cal Local Engagement Representative!**

**Tamar Kurlaender**

[tamar.x.kurlaender@kp.org](mailto:tamar.x.kurlaender@kp.org)



# Joint CPI Resource Hub (Zoom Docs)

←

[Event Details](#)

Beyond Land Acknowledged...

Links from Monthly Meet...

August 19, 2025



Upcoming Events

Stay in Touch with PHIL ...

Welcome to the resource page for our monthly CPI Meeting!

Meetings Occur the Third Tuesday of the Month | 1-2:30 pm PT

*Our Sponsors:*



**Event Details**

A monthly event is hosted by the [Population Health Innovation Lab \(PHIL\)](#) for the [PATH Northwest Collaborative Implementation and Planning \(CPI\) Region](#) which includes two California counties: Del Norte and Humboldt.





# CalAIM Announcements

*All event registration links and  
resources can be found in the Joint  
CPI Resource Hub*



# New: DHCS Dashboard Library on the PATH CPI Dashboard

- All 10 [CaAIM initiative dashboards](#), in one place
- Some embedded to view here, some linked out
- Statewide and county context next to our regional data
- Plus the DHCS Behavioral Health Reporting Hub
- Find it: “Additional Dashboards” on the last tab

Instructions ECM Members ECM Providers Community Support Members Community Support Providers Additional Dashboards

## California Advancing and Innovating Medi-Cal (CaAIM) Dashboards

CaAIM

Overview Initiatives DHCS CaAIM Home

Contact

### CaAIM Initiatives

- Bold Goals**  
View Bold Goals
- Behavioral Health**  
View Behavioral Health
- 
- 

**DHCS Behavioral Health Reporting Hub:** Dashboard report displays member usage, penetration rates, and engagement rates of behavioral health service broken down by fiscal year, county, and specific demographics.

DHCS California Department of Health Care Services

Combined Specialty Mental Health Services (SMHS)  
Performance and Mental Health Services  
Demographic Dashboards (AB470)

Mental Health Performance Dashboard



# Just Released! Children and Youth Evidence-Based Practices & Community-Defined Evidence Practices Resource Guide

- **What:** Developed with robust input from more than 70 stakeholders, the guide serves as a centralized resource to help providers navigate funding pathways for EBPs and CDEPs through Medi-Cal.
- **Who:** The guide is particularly helpful for community-based organizations, schools, counties, and other entities interested in seeking Medi-Cal reimbursement for their behavioral health services.
- **Where:** <https://www.dhcs.ca.gov/wp-content/uploads/2026/06/Children-and-Youth-EBP-CDEP-Resource-Guide-2026.pdf>

Table 1: EBPs included in this document, organized by thematic area

EBPs				
Thematic area	EBPs	CYBHI EBP grant program	FFPSA Five-Year State Prevention Plan	BH-CONNECT
Chapter 5: Parent / caregiver support programs and practices	HealthySteps (HS)	x		
	Positive Parenting Program (PPP)	x		
	Parents Anonymous (PA)	x		
	Incredible Years (IY)	x		
	Parent-Child Interaction Therapy (PCIT)	x	x	x
	Strong African American Families (SAAF)	x		
	Positive Indian Parenting	x		



# CalAIM 101 Education Best Practices Now Available, On Demand

## Components:

- CalAIM Curious: An Overview of Medi-Cal Transformation
- CalAIM 101: Focus on Policy
- CalAIM for Parents and Caregivers (English/Spanish)

Toolkits offer practical tools, templates, and guidance from real-world examples to avoid common pitfalls.



[Click Here to Download the CalAIM 101 Education Best Practices Toolkit](#)



# CaAIM Sustainability Toolkits, On Demand

## Components:

- PATH CPI Sustainability Toolkit- Part 1: Provider Organization Level
- PATH CPI Sustainability Toolkit- Part 2: Community Level

Toolkits offer practical tools, templates, and guidance from real-world examples to avoid common pitfalls.



[Click Here to Access the TA On Demand Resource Library](#)



# New: CHW Resource Center

## Building and Sustaining Community Health Worker Programs in California – A Resource Center

Published May 20, 2026

HEALTH WORKFORCE



Made possible by California Health Care Foundation and the Center for Health Care Strategies

- **What:** A bank of resources to build, manage, and sustain the vital community health worker, promotor, and community health representative (CHW/P/R) workforce funded through Medi-Cal.
- **Resource** topics Include:
  - Recruitment, supervision, and integration
  - Medi-Cal contracting and billing
  - Training for CHW/P/Rs, Supervisors, and others
  - Program measurement and Financial Sustainability
- **Where:** <https://www.chcf.org/chw-resources-california/>



# Recent Webinar – “CHW/P/Rs in California: Updates, Opportunities, and What’s Ahead”

- Check out the recording of a recent web discussion on the future of CHW/P/Rs in California hosted by the California Healthcare Foundation, Health Leads, Cedars Sinai, and the Amplifying Impact Initiative
- [Find the recording here](#)





# TA Marketplace Updates

- **July 1:** Last day for Project Eligibility Applications
- **July 31:** Deadline for Amendments/Funds at Risk requests
- **September 1:** Scopes of Work and budgets due.
- **December 31:** All TA projects must be completed



[This Photo](#) by Unknown Author is licensed under [CC BY-SA](#)

[Webinar](#) to discuss these updates:  
June 18<sup>th</sup> | 9:30-10:30am PT



# Reminder: Medi-Cal Behavioral Health Recruitment and Retention Program

Applications Started:  
June 1, 2026

Applications Due: July 15, 2026

See more details on the  
[HCAI website](https://www.hcai.ca.gov/).

## Build Long Term Capacity and Strengthen Your Workforce

Apply for the Medi-Cal Behavioral Health Recruitment and Retention Program

The Medi-Cal Behavioral Health Recruitment and Retention Program allows eligible organizations to apply for funding to support:

- Up to **\$20,000** recruitment bonuses
- Up to **\$4,000** retention bonuses
- Up to **\$50,000** recruitment bonuses per individual student in final training year
- Up to **\$1,500** per practitioner for licensure/certification
- Up to **\$35,000** per year for supervision
- **Backfill funds** to support evidence-based practice trainings



**APPLICATIONS START  
June 1, 2026**

### Why Apply?

- Recruit and retain qualified behavioral health professionals
- Receive financial support for staffing
- Strengthen your ability to serve vulnerable communities

### Who Should Apply?

This program is open to behavioral health provider organizations that serve Medi-Cal populations and are dedicated to strengthening the behavioral health workforce. See [t.ly/-pt-p](https://t.ly/-pt-p) for more information on eligible sites.

### How to Apply?

Visit [t.ly/-pt-p](https://t.ly/-pt-p) for more information and to apply starting June 1, 2026.





# Reminder: FREE Mental Health First Aid Certification

- **Host:** Public Health Institute's Cypress Resilience Project
- **Purpose:** Mental Health First Aid (MHFA) teaches you how to identify, understand, and respond to signs of mental health and substance use challenges.
- **When:**
  - **Option A: Single-Day Session | [Register Here](#)**
    - June 17, 2026 9:00 am – 3:30 pm
  - **Option B: Single-Day Session | [Register Here](#)**
    - June 23, 2026 9:00 am – 3:30 pm

**Use Promo Code at  
Checkout for All  
Courses: PATH26**



# Reminder: FREE Question, Persuade, Refer (QPR) Suicide Prevention Certification

- **Host:** Public Health Institute's Cypress Resilience Project
- **Purpose:** Question, Persuade, Refer (QPR) teaches you to recognize the warning signs that someone may be contemplating suicide, offer hope, and connect that person to help.
- **When:** June 24, 2026 | 8:30 – 10:00 am PT
- [Register Here](#) + **Use Promo Code at Checkout: PATH26**



# THREADS 2026 Symposium + Call for Presenters & Papers

- **THREADS Behavioral Health Bridge Housing Collaborative Symposium:**  
November 16-18, 2026 | Santa Rosa, CA
- **Purpose:** Assist unhoused individuals with behavioral health, substance use disorder and/or housing needs by moving beyond statewide conversation and planning into implementation, highlighting practical strategies, cross-system collaboration, and innovative models that you can use in your community.
- **Call for Presenters & Papers: \*\*Extended Due Date to June 30\*\***
  - Submit implementation-focused presentations and papers that highlight real-world solutions, data driven approaches, and innovations in Behavioral Health, Homelessness, and Substance Use Disorder treatment.

*Check out the [Call for Presenters & Papers Application](#) in “[Upcoming Events](#)” on the [Resource Hub](#)*



# 20<sup>th</sup> Annual Substance Use Disorder (SUD) Integrated Care Conference

- **When:** August 25-27, 2026
- **Where:** Hyatt Regency Long Beach and Convention Center
- **What:** Three-day conference designed for behavioral health researchers, administrators, policy staff, advocates, and professionals in SUD prevention, treatment, and recovery services.
- [Registration](#) is now open!
  - *Early bird registration is available through July 31.*
- For questions about the SUD Conference, please email [DHCSPrevention@dhcs.ca.gov](mailto:DHCSPrevention@dhcs.ca.gov).



# Thank You!

Feel free to contact our PATH CPI team any time at  
[PATH@pophealthinnovationlab.org](mailto:PATH@pophealthinnovationlab.org)

**Thank you!**

