



# PATH Collaborative Planning & Implementation (CPI)

Welcome! The Northwest Collaborative Planning Convening will begin shortly.

January 20, 2026



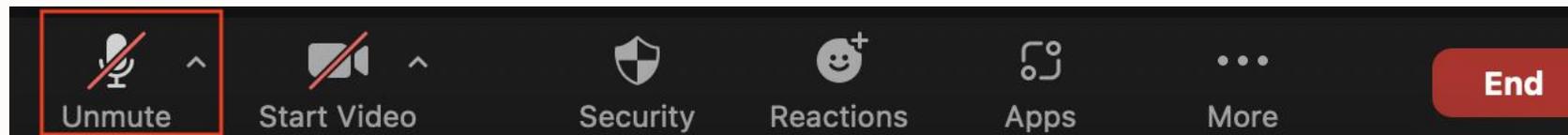


# This event is being recorded and transcribed.

**Why?** PHIL uses the recording and transcription to assess key takeaways, CPI participant needs, and to develop better events for you in the future.

Recordings will be available by request after the event.  
Email [PATH@pophealthinnovationlab.org](mailto:PATH@pophealthinnovationlab.org) to request access.

Please mute your microphone during the presentation.





# PATH Collaborative Planning & Implementation (CPI)

Northwest Collaborative Monthly Convening

January 20, 2026

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# Thank you to our sponsors



**PUBLIC**<sup>TM</sup>  
CONSULTING GROUP



# Land Acknowledgment

**The Population Health Innovation Lab team respectfully acknowledges that we live and operate on the unceded land of Indigenous peoples throughout the U.S.**

We acknowledge the land and country we are on today as the traditional and treaty territory of the Native American, Alaska Native, and Tribal nations who have lived here and cared for the Land since time immemorial. We further acknowledge the role Native American, Alaska Native, and Tribal nations have today in taking care of these lands, as well as the sacrifices they have endured to survive to this day.



# Welcome & Housekeeping



## Roll Call

Please share your name, location, and organization in the chat.



## Request for Vendors

Vendors and salespeople should recuse themselves from soliciting during this collaborative convening.

# Population Health Innovation Lab (PHIL)

## PATH CPI Project Team



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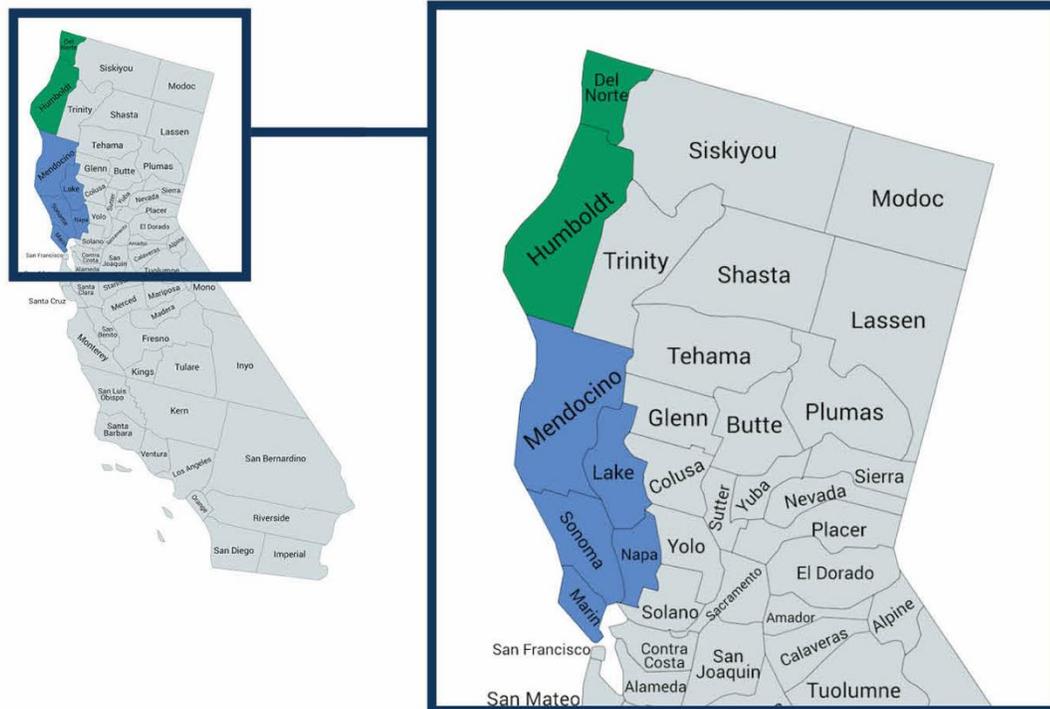
**Lizania Romero**  
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# Collaborative Planning & Implementation Overview

## Region Counties Supported by PHIL

- Northwest
- Southwest



CPI collaboratives will work together to identify, discuss, and resolve CalAIM implementation issues.

- Learn more about the PATH CPI initiative [here](#).
- Catch up with us! Find meeting materials, Readiness Roadmap Resources, and registration links on the [PHIL website](#).
- Find all the specific resources for today's meeting on our [NW CPI Meeting Resource Hub](#).



Scan for  
Resource Hub Zoom Doc



# Northwest CPI Agenda for Today

- Welcome & Framing
- 2025 CPI Data Review: Regional Reflections
- Looking Ahead: CPI Plans for 2026
- Mini-Training & Resource Review: Open Space Technology
- Applying Open Space Technology: Equity in Practice Conversations (Breakout Rooms)
- Managed Care Plan Updates from Partnership HealthPlan of California
- CalAIM Announcements & Policy Updates
- Closing and Evaluation



# Commitments to Community Inclusivity

## Be Present, Brave, and Curious

- Encourage different opinions and respectful disagreement
- Embrace conflict which can deepen our understanding
- **Acknowledge the risk speakers take, and value the privilege to learn from one another**
- Make use of opportunities to connect person-to-person

## Create An Inclusive Space

- Invite the unheard voices
- **Take responsibility for our own voices (make space)**
- Resist the temptation to only witness the dialogue (take space)

## Invite Anti-Racist Dialogue

- Be aware we all have a bias that may impact action; biases are learned and can be unlearned
- Address racially biased systems and norms
- **Recognize the vast and varied lived experiences participants have with racism**
- Be intentional about power dynamics and how you exercise your privilege
- Avoid defensive responses when people speak from lived experiences with racism

## Be Accountable

- Foster awareness of unrepresented community members not “in the room”
- Respect each other’s time - participate fully and prepare for each activity
- Commit to actions that move items beyond discussion
- **Practice patience and persistence – we cannot solve everything in a single conversation and will revisit topics that require additional discussion**



# CPI Resource Hub (Zoom Doc)

## PATH Northwest Region CPI Monthly Meeting Resource Hub

✦ Quick preview

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[Event Details](#)

Beyond Land Acknowled...

Links from Monthly Meet...

August 19, 2025

Upcoming Events

Stay in Touch with PHIL ...

Welcome to the resource page for our monthly CPI Meeting!

Meetings Occur the Third Tuesday of the Month | 1-2:30 pm PT

*Our Sponsors:*





Event Details

A monthly event is hosted by the [Population Health Innovation Lab \(PHIL\)](#) for the [PATH Northwest Collaborative Implementation and Planning \(CPI\) Region](#) which includes two California counties: Del Norte and Humboldt.

Click the image or scan QR code to open the Zoom Doc





# **2025 CPI Data Review: Regional Reflections**

## Engagement snapshot

- 12 monthly convenings delivered (Jan–Dec 2025)
- Attendance: Monthly aggregated attendance across the past year reflects participation from 323 individuals representing approximately 65 organizations.
- Evaluation surveys submitted: 136

# 93%

**Positive: open & transparent forum**

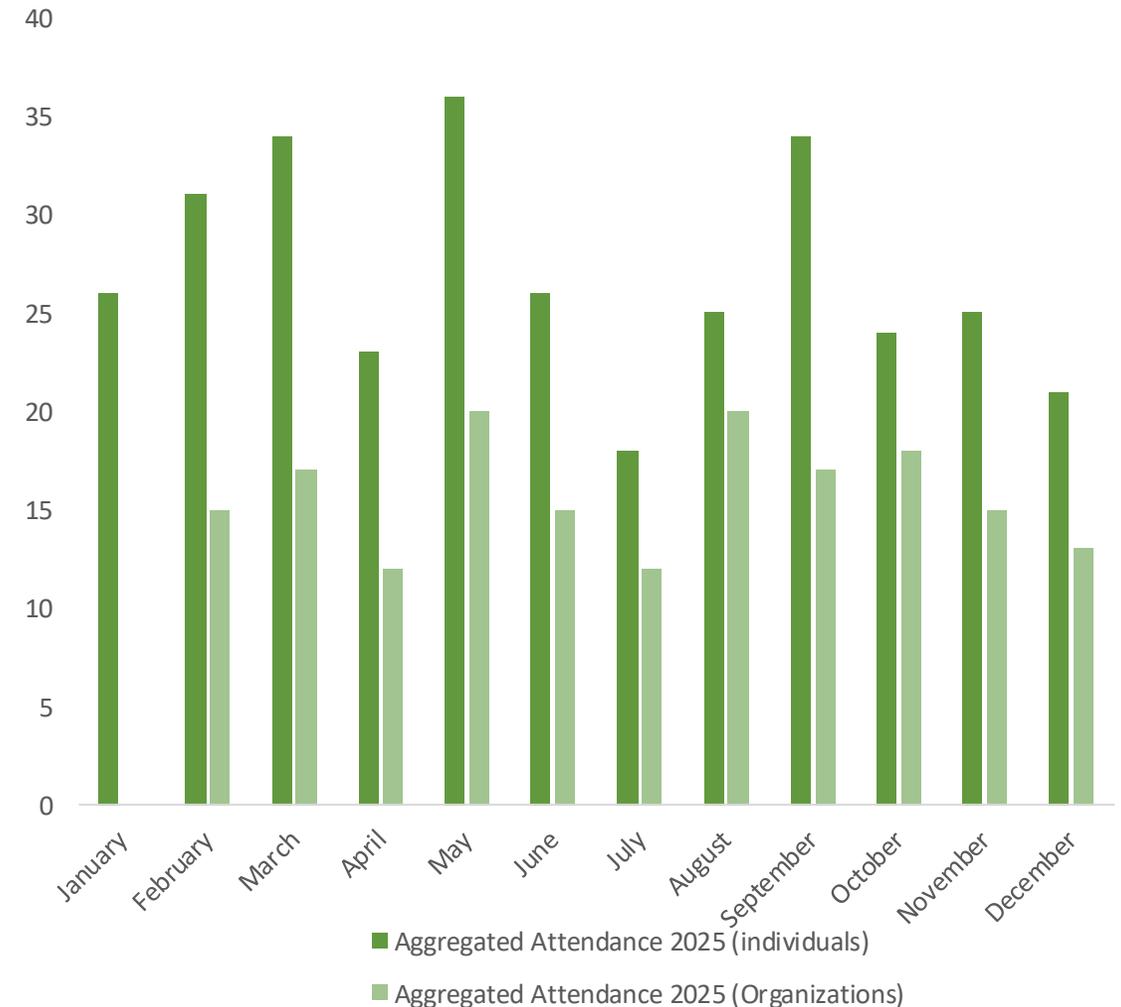
Across 2025 session evaluations (n=60)

# 93%

**Positive: shared learning & dialogue**

Across 2025 session evaluations (n=72)

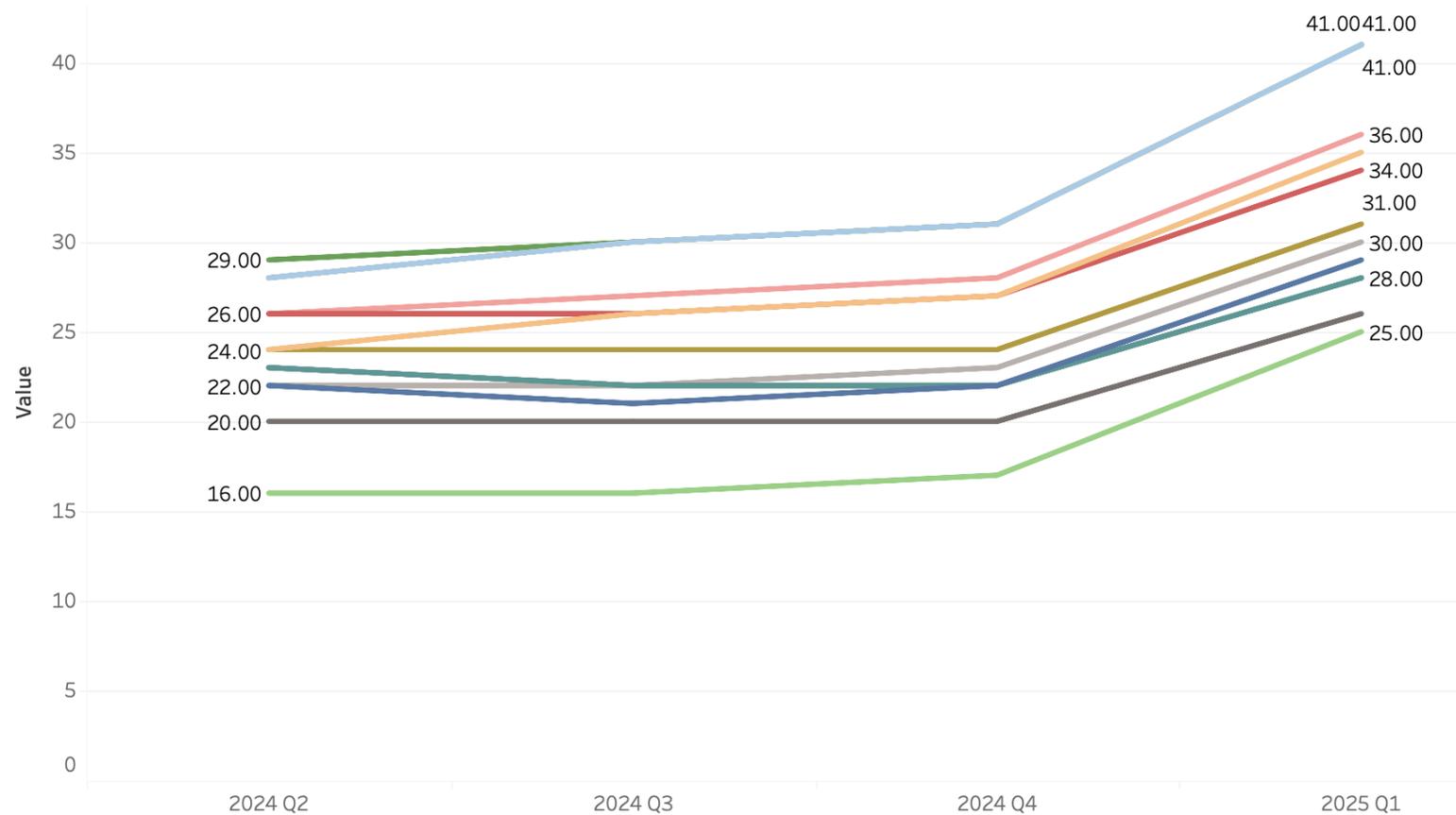
## How many attended?



# Contracted ECM Providers Trend, Last Four Quarters

- Adult – Birth Equity
- Adult – Individuals At Risk for Avoidable Hospital or ED Utilization
- Adult – Individuals Experiencing Homelessness
- Adult – Individuals Transitioning from Incarceration (some WPC counties only)
- Adult – Individuals with Serious Mental Health and/or Substance Use Disorder ...
- Adult Nursing Facility Residents Transitioning to Community
- Adults Living in the Community and At Risk for Long-Term Care Institutionaliza...
- Children and Youth – Birth Equity
- Children and Youth – Enrolled in California Children’s Services (CCS) with Additi...
- Children and Youth – Individuals At Risk for Avoidable Hospital or ED Utilization
- Children and Youth – Individuals Experiencing Homelessness
- Children and Youth – Individuals Transitioning from Incarceration (some WPC c...
- Children and Youth – Individuals with Serious Mental Health and/or Substance ...
- Children and Youth – Involved in Child Welfare

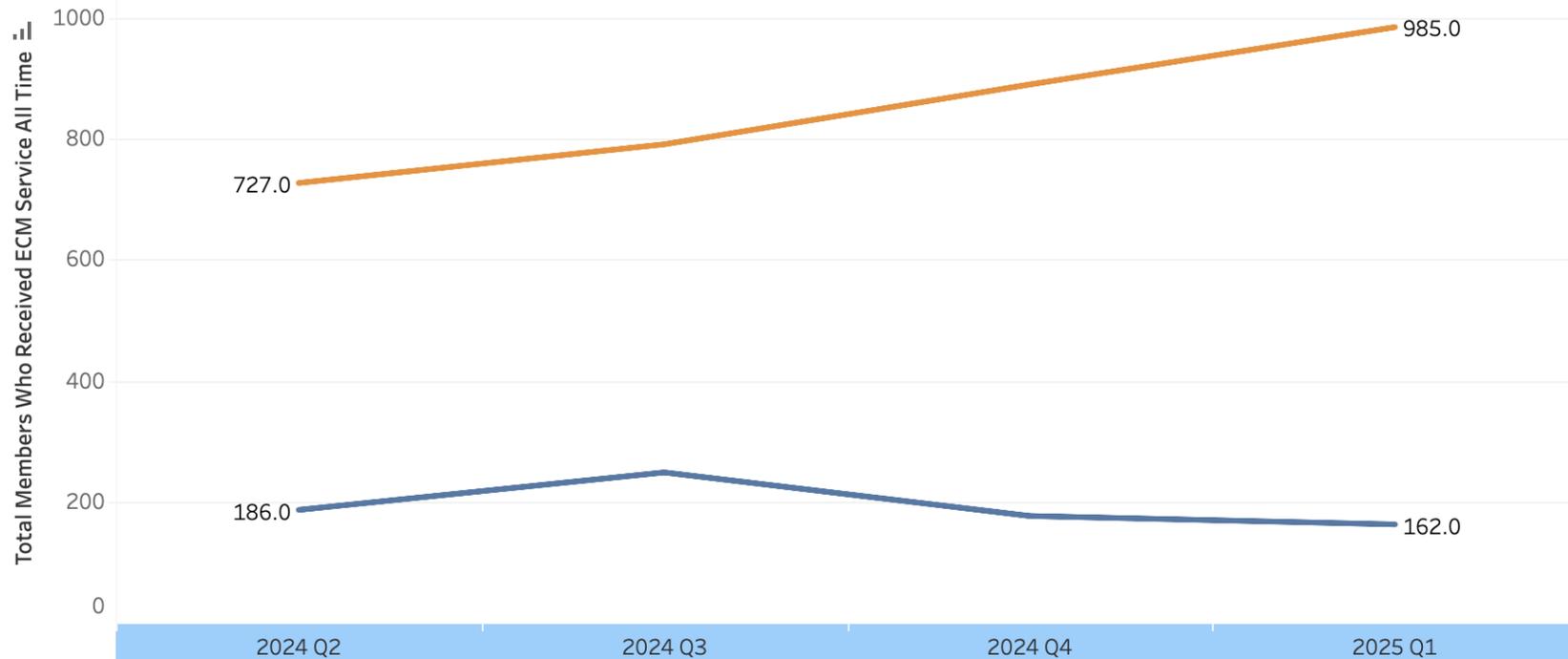
ECM Providers by PoF in last 4 Quarters of Reporting Period (Q2 2024 to Q1 2025)



Contracted ECM providers increased by approximately 32% across the region over the past year.

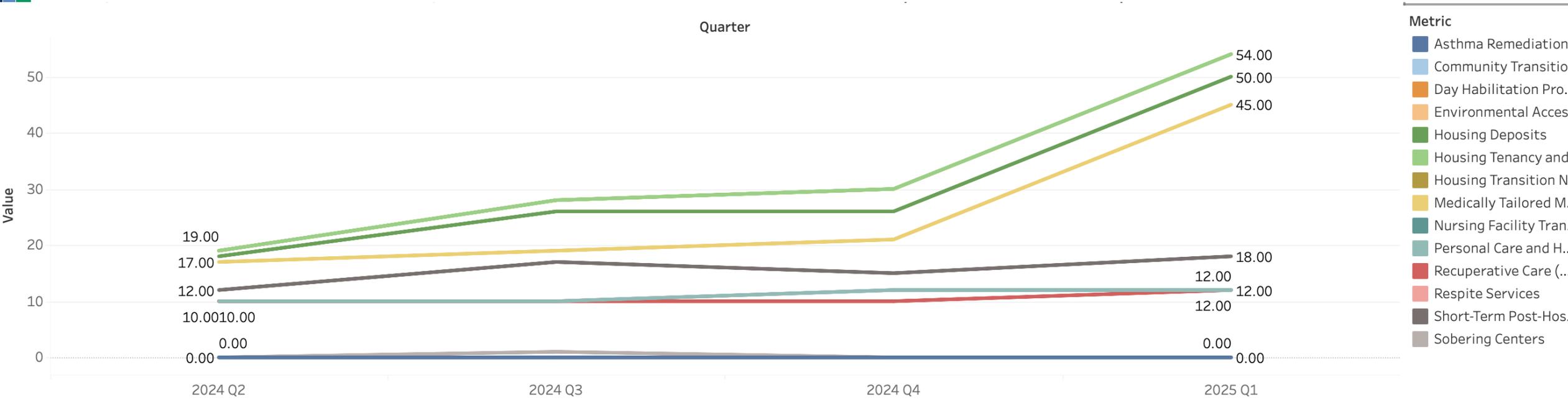
# Members Receiving ECM Services, Last Four Quarters

County  
■ Del Norte  
■ Humboldt



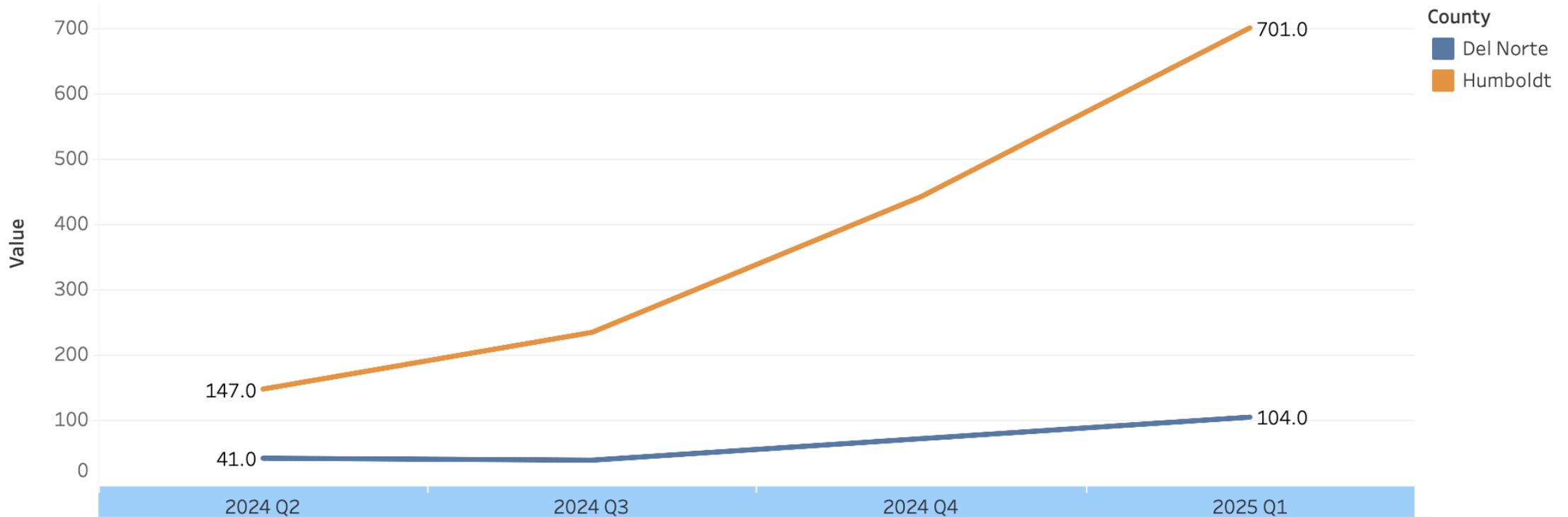
Members receiving ECM services increased by approximately **26%** across the region over the reporting period.

# Contracted Community Support Providers, Last Four Quarters



Contracted Community Support providers increased by approximately **181%** across the region over the past year.

# Members Receiving Community Support Services — Regional Trend



Members receiving Community Support services increased by approximately **328%** across the region over the reporting period.



# Equity: What We Heard & Our Progress

## What We Heard

### Addressing Service Gaps



- **Expand outreach & program support** to underserved populations
- **Increase availability & accessibility** of services

### Tailored Support for Tribal and Rural Providers



- Address **cultural, geographic, & logistical** challenges
- Provide **targeted guidance** to strengthen local capacity
- Prioritize **Tribal Participation**

### Resource Sharing and Capacity Awareness



- **Improve access to information** on services and local community resources
- **Enhance awareness** of provider capacity

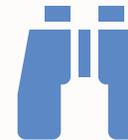
## Our Progress & Next Steps

### Progress We've Made



- Hosted first **Tribal Roundtable**
- Discussed **Guiding Principles for Equitable Data Sharing**
- Shared **Resources & Tools** (e.g. ECM/Community Support Contracted Providers List)

### Looking Ahead: Equity in 2026



- **Sustain & Expand** Equitable Practices
- Continue **Tribal Roundtable**



# Looking Ahead: CPI Plans for 2026



# Continuity of Services + Transition of CPI

- Enhanced Care Management and Community Supports will not end in the near term, however, the CPI as currently structured will end at the end of 2026.
- 2026 is a transition year for the CPI
  - Continuity of equity-focused efforts and Tribal Roundtable meetings
  - Focus on networking, sustainability, and how this work remains supported locally, across sectors/providers in the absence of CPI convening after 2026



# 2026 Convening Dates

- **Quarter 1 (January- March):**
  - We will continue to meet on the **third Tuesday of the month** from 12:00-1:30 pm as the **Northwest Region**
  - If you did not receive a calendar hold and want one, please let us know at [path@pophealthinnovationlab.org](mailto:path@pophealthinnovationlab.org).



**Let us know if  
you didn't get  
calendar holds!**



# 2026 Convening Dates

- **Quarter 2 & Beyond:**
  - We are considering merging meetings of the **Southwest & Northwest CPI Regions**
  - Requests and feedback can be added into the evaluation survey or sent to: **[path@pophealthinnovationlab.org](mailto:path@pophealthinnovationlab.org)**





# Tribal Roundtable Meetings Continue

- **Who:** Native communities and Tribal-serving organizations across the Northwest and Southwest CPI regions
- **Why:** Continue conversations to uplift the needs, challenges, and priorities of Native communities working in the CalAIM space
- **Most Recent Meeting:** Occurred last Thursday, **January 15**, right before the Southwest CPI meeting

Please let us know  
if you need the  
Zoom link.



# Looking Ahead Poll

Please share more about what you want and need from the CPI in 2026!



# Mini-Training & Resource Review: Open Space Technology



# What is Open Space Technology (OST)?

- Open Space Technology (OST) is a methodology of hosting events around a central topic where participants create the agenda themselves.
- The process is designed to be highly participatory, inclusive and collaborative and can be with groups ranging in size from 5 to over 1000.
- Participants are in full control of their experience and the outcome of the session – collectively they create the agenda



# When do you use Open Space Technology?

- Open Space Technology is particularly effective when no one knows the answer, and when a diverse group of people with different perspectives is required to find a solution.
- Examples of use:
  - Community Planning and Collaboration
  - Deep learning about issues and gaining perspectives



# How does Open Space Technology work?

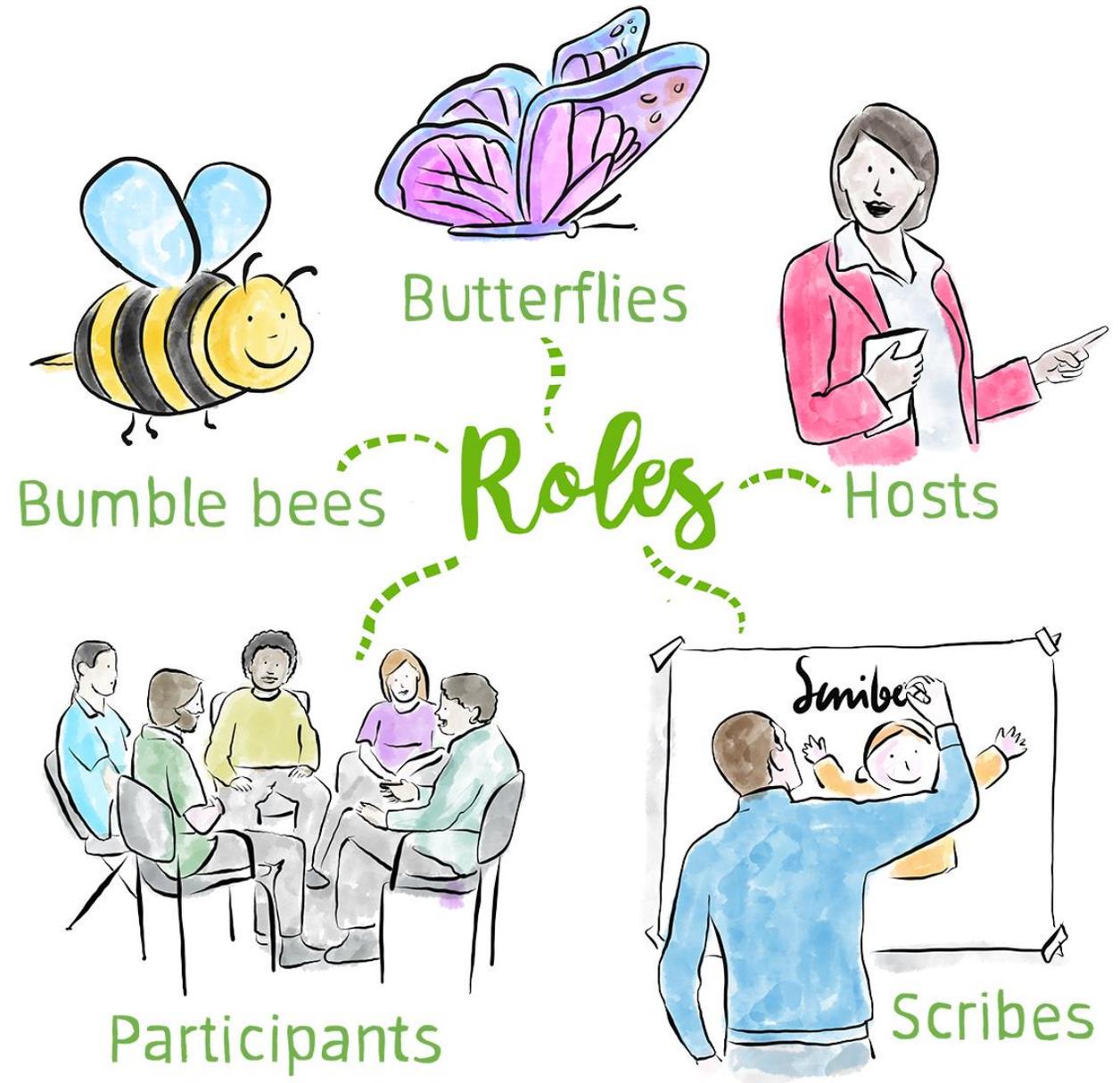
- **Set a Conversation Theme**
  - The theme helps to focus discussion and to inspire participation
  - Today's Open Space theme is *Equity in CalAIM Practice*
- **Create the Agenda and Marketplace**
  - Participants are invited to identify topics related to the theme they want to discuss
  - Not everyone needs to put forward a topic
  - The participants that suggest themes are the hosts of the conversations
  - You do **NOT** have to be an expert of the topic – it should be something you want to discuss with others
- **Break into groups by the topics related to the Theme**
  - Participants will choose which topic they are interested in discussing and go the relevant breakout room
- **Follow the OST Roles and Principles**





# Open Space Roles

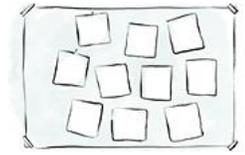
- The host is always the person that proposed the topic of discussion and does not change during a round of conversation.
- You can play one role or in some cases, start in one role and switch to another!





# 4 Principles of Open Space

- Whoever comes are the right people
- Whenever it starts its the right time
- Whatever happens is the only thing that could have
- When its over its over



4 Principles  
and 1 Law

## The Law of Two Feet

IF AT ANY TIME YOU FIND YOURSELF  
IN ANY SITUATION WHERE YOU ARE  
NEITHER LEARNING NOR CONTRIBUTING,  
USE YOUR TWO FEET.





# Questions?

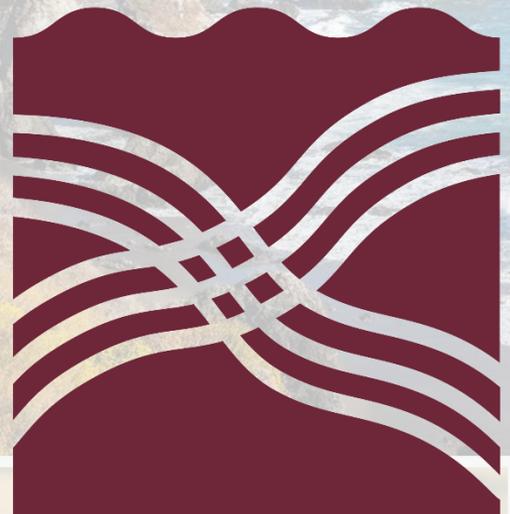


# Partnership HealthPlan of California (PHC)

Managed Care Plan CalAIM Updates  
January 2026

Amber Kovalchuk

PARTNERSHIP



HEALTHPLAN  
of CALIFORNIA

*A Public Agency*



# MCP CalAIM Updates January 2026





# Agenda

Transitional Rent

Housing Deposit  
Changes

ECM Exclusion-  
DSNP

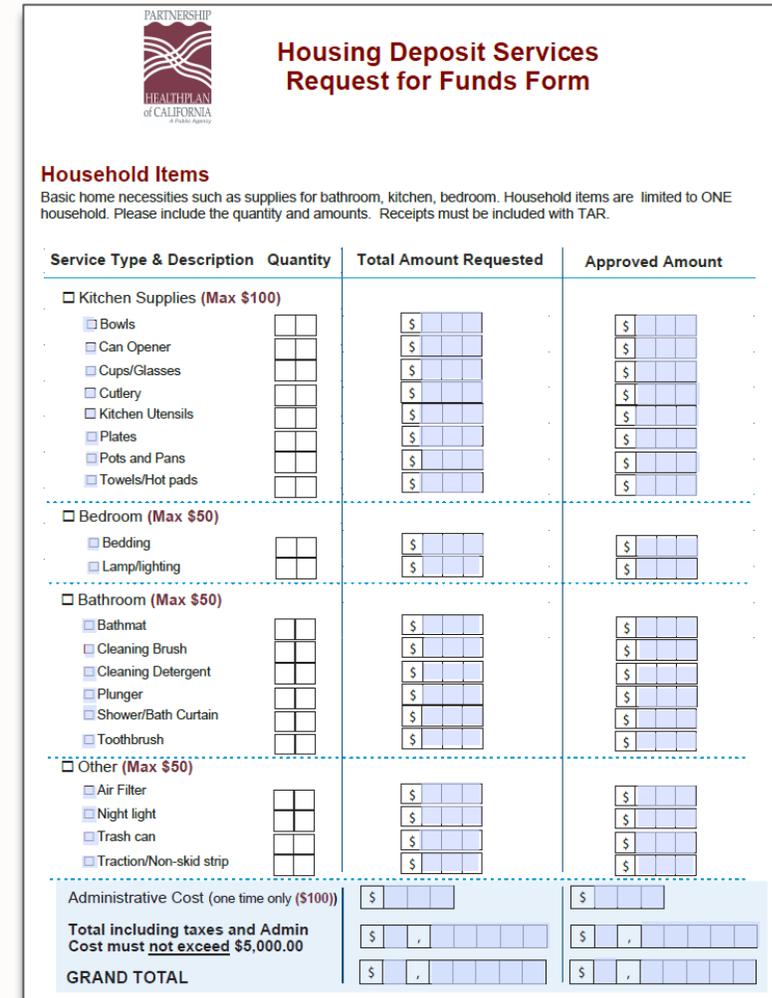


# Transitional Rent

- Partnership is working with County BHA to complete contracting
- DHCS is still working on finalizing the referral requirements and the policy guide for Transitional Rent
- Partnership has added Transitional Rent to the referral form. Please note:
  - Transitional Rent may not be used to cover eviction prevention including back rent or prospective rental assistance for individuals who are housed and at risk of homelessness
  - Members must meet all three of the eligibility requirements to be referred to a provider
  - Once deemed eligible, the member will work with provider to identify appropriate housing and work on a sustainability plan which is a requirement of Transitional Rent approval

# Community Supports: Housing Deposit Changes

- Beginning in January, certain Household Furnishings will be reimbursable under the Housing Deposit Service using the *Housing Deposit Services Request for Funds Form*.
- Providers will be expected to submit the following with the HD TARs
  - o HD Form request
  - o Housing Support Plan
  - o Copy of the lease or similar document
  - o Household item receipts and/or PO
- Providers will also indicate date of inspection and communication with landlord on the form
- Form was reviewed at the January provider webinar
- Form is posted on the Partnership CalAIM website



**Housing Deposit Services Request for Funds Form**

**Household Items**  
Basic home necessities such as supplies for bathroom, kitchen, bedroom. Household items are limited to ONE household. Please include the quantity and amounts. Receipts must be included with TAR.

Service Type & Description	Quantity	Total Amount Requested	Approved Amount
<b>□ Kitchen Supplies (Max \$100)</b>			
<input type="checkbox"/> Bowls	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Can Opener	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Cups/Glasses	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Cutlery	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Kitchen Utensils	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Plates	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Pots and Pans	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Towels/Hot pads	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<b>□ Bedroom (Max \$50)</b>			
<input type="checkbox"/> Bedding	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Lamp/lighting	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<b>□ Bathroom (Max \$50)</b>			
<input type="checkbox"/> Bathmat	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Cleaning Brush	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Cleaning Detergent	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Plunger	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Shower/Bath Curtain	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Toothbrush	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<b>□ Other (Max \$50)</b>			
<input type="checkbox"/> Air Filter	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Night light	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Trash can	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Traction/Non-skid strip	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Administrative Cost (one time only (\$100))		\$ <input type="text"/>	\$ <input type="text"/>
<b>Total including taxes and Admin Cost must not exceed \$5,000.00</b>		\$ <input type="text"/>	\$ <input type="text"/>
<b>GRAND TOTAL</b>		\$ <input type="text"/>	\$ <input type="text"/>

# ECM Exclusion: DSNP

- Dual-eligible Medicare and Medi-Cal Members enrolled in full scope Medicare with a DSNP plan are excluded from ECM
- Per DHCS, since 2024, these members should receive coordination of services (“ECM”-like supports) from their Medicare DSNP plan.
- Providers should proactively verify Medicare eligibility and confirm the Member is not enrolled in a DSNP by obtaining their Medicare plan, checking Medicare eligibility online, or calling Medicare.
- If a Member is found to not be enrolled in a DSNP, a TAR correction or reauthorization should be submitted including the Medicare card and a simple statement of attestation documenting the call to the insurance plan with date and contact.
- If a Member is enrolled in a DSNP, the Member is required to receive coordination of care through their Medicare plan.

# Medi-Medi Exclusion Resources

For any questions or concerns with this requirement, you may reach out to DHCS directly at [CaAIMECMILOS@dhcs.ca.gov](mailto:CaAIMECMILOS@dhcs.ca.gov)

Please refer to the DHCS ECM policy guide for additional information:  
<https://www.dhcs.ca.gov/CalAIM/ECM/Documents/ECM-Policy-Guide.pdf>



# Questions

## Contacts:

- **ECM@partnershiphp.org**
- **CommunitySupports@partnershiphp.org**
- **ClaimsECMhelpdesk@partnershiphp.org**

Register for upcoming CalAIM Office Hours [here](#)



# CalAIM Announcements and Policy Updates



## Monthly Meetings Links

October 21, 2025

### REQUESTS

1. [Register to attend our future virtual monthly meetings.](#)
2. Please let us know how the October event was for you by completing this [meeting evaluation survey](#).

### Event Materials

- You can access the full event slideshow here. - *Slides will be available no later than three business days after the event ends.*
- Access to the event recording is available by request. Please direct requests to [PATH@pophealthinnovationlab.org](mailto:PATH@pophealthinnovationlab.org).

### Agenda

1. **Welcome & Framing**
  - Learn what tribes reside in your place of residence by visiting Native Land Digital: <https://native-land.ca>



# Medi-Medi Plan Expansion

- [California Expands Medi-Medi Plans to 29 New Counties](#)
- [Medi-Medi Plan Expansion Fact Sheet](#)
- [Medicare Medi-Cal Plan List](#)

**HCS** CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES **MEDI-MEDI PLAN EXPANSION**

### Medi-Medi Plans

Medi-Medi Plans are a type of Medicare Advantage plan that are only available to members dually eligible for both Medicare and Medi-Cal. Medi-Medi Plans combine Medicare and Medi-Cal benefits into one plan by providing Medicare Part A, B, and D services, specialized care coordination, and wrap-around Medi-Cal services.

### Medi-Medi Plan 2026 Expansion

Starting in 2026, Medi-Medi Plans will be open for enrollment in most counties in California.



- Enrollment currently available:** Fresno, Kings, Los Angeles, Madera, Orange, Riverside, Sacramento, San Bernardino, San Diego, San Mateo, Santa Clara, Tulare
- Enrollment newly available in all plans in 2026:** Alameda, Alpine, Amador, Calaveras, Contra Costa, El Dorado, Imperial, Inyo, Kern, Mariposa, Merced, Mono, Monterey, San Benito, San Francisco, San Joaquin, San Luis Obispo, Santa Barbara, Santa Cruz, Stanislaus, Tuolumne, Ventura
- Enrollment newly available in at least one plan in 2026:** Marin, Napa, Placer, Solano, Sonoma, Yolo, Yuba
- Enrollment phased in after 2026:** Butte, Colusa, Del Norte, Glenn, Humboldt, Lake, Lassen, Mendocino, Modoc, Nevada, Plumas, Shasta, Sierra, Siskiyou, Sutter, Tehama, Trinity



# Federal Use of Medi-Cal Data & Member Privacy

## [Statement from DHCS on the Federal Use of Medi-Cal Data and Member Privacy](#)

*Updated January 2, 2026*

### DHCS NEWS RELEASE

#### STATEMENT FROM THE DEPARTMENT OF HEALTH CARE SERVICES ON THE FEDERAL USE OF MEDI-CAL DATA AND MEMBER PRIVACY

**SACRAMENTO** — The California Department of Health Care Services (DHCS) remains committed to protecting the privacy and well-being of all Medi-Cal members. Recent reports and legal developments have raised serious concerns about how federal agencies use Medicaid data, including personal information for the more than 14 million Californians covered by Medi-Cal. We want to share what we know.

On December 29, 2025, a federal court ruled that the Centers for Medicare & Medicaid Services (CMS) may share limited information with Immigration and Customs Enforcement (ICE) only for individuals who are not “lawfully residing” in the United States. However, some uncertainty remains as the federal government has not provided California with any information about how it plans to implement the court’s order. We will update this page with more information as it becomes available.

Information that may be shared about people who are not “lawfully residing” in the United



# MCP-Hub Toolkit: A Resource for MCPs and CalAIM Providers

The [MCP-Hub Toolkit](#) is intended for MCPs, existing Hubs, and organizations interested in becoming Hubs to support the delivery of Medi-Cal services. It includes a series of modules that highlight opportunities, basic requirements, considerations, and provide practical tools to support MCPs and Hubs to operationalize voluntary contracting partnerships.

- Informational Webinar: **January 16, 2026, 1:00pm – 2:30pm** ([Webinar Registration Link](#))
  - Present the MCP-Hub Toolkit and discuss opportunities and basic requirements
  - Review considerations for Medi-Cal managed care plans (MCP) and Hubs to operationalize voluntary contracting partnerships.
  - Q&A session



# Coverage Ambassadors Webinar

Thursday, January 29, 2026

11:00am – 12:00pm

[Register Here](#)

*Find resources and learn more about Coverage Ambassadors [here](#).*

Coverage Ambassadors are trusted messengers who help raise awareness about Medi-Cal benefits, enrollment opportunities, and new initiatives aimed at building a healthier California for all.



# Upcoming Events

Find All Registration Links on the [Zoom Doc Resource Hub](#)

January	February	March
<b>22</b> Rural Resilience Innovation Hub Virtual Meeting	<b>17</b> NW Monthly Meeting	<b>17</b> NW Monthly Meeting
<b>29</b> Coverage Ambassadors Webinar	<b>19</b> Tribal Roundtable	<b>19</b> Tribal Roundtable
<b>30</b> Indian Health Collaborative Meeting	<b>27</b> Indian Health Collaborative Meeting	<b>27</b> Indian Health Collaborative Meeting



# CPI Resource Hub (Zoom Doc)

## PATH Northwest Region CPI Monthly Meeting Resource Hub

🔗 Quick preview

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[Event Details](#)

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# Post-Event Evaluation

To continue improving our work as your CPI Facilitator, PHIL kindly asks that you complete the brief survey that pops up in a new tab at the close of the meeting. Your feedback ensures quality improvement and will inform planning and activities through the evolution of the collaborative.



<https://s.zoom.us/j/91912345678>



# Thank You!

Feel free to contact our PATH CPI team any time at  
[PATH@pophealthinnovationlab.org](mailto:PATH@pophealthinnovationlab.org)