

Date: Thursday, December 21

Start/End Time: 1:00 pm – 2:30 pm PT

Location: [Access Zoom](#)

Facilitator Organization:

Total Number of Attendees: 53

Population Health Innovation Lab, Public Health Institute

Meeting Objectives:

- Build relationships and increase awareness of partners in the Northwest CPI Collaborative Region
- Learn tangible strategies and best practices on applying for CITED by hearing from local organizations that have successfully secured CITED funding.
- Increase understanding of the Justice Involved and Birth Equity Populations of Focus, as presented by Partnership Health Plan, with the goal of preparing organizations expanding to serve these populations in 2024.
- Learn about local Managed Care Plan’s improvements and resources.
- Reflect on trainings conducted in 2023 and provide feedback on learning opportunities for 2024.

High Level Agenda

No.	Topic	Key Questions
1.	Welcome, Framing, Check-In	
2.	Evaluation Review and Updates	
3.	Programming Poll for 2024	How can the Population Health Innovation Lab support in capacity building, training opportunities, and facilitation for 2024?
4.	CITED Spotlight featuring Redwood Community Services	What lessons can be learned from the experiences of local organizations that have applied for and successfully obtained CITED funding?
5.	Partnership HealthPlan Presents- ECM Population of Focus Spotlight: Birth Equity & Justice	How can ECM Providers serve the Birth Equity Population of Focus? How does the Justice Involved Initiative support adults? Children and youth?
6.	Update from Kaiser Permanente	What updates from Kaiser will impact existing and prospective ECM and Community Supports workflow processes?
7.	Programming Poll for 2024	How can the Population Health Innovation Lab support in capacity building, training opportunities, and facilitation for 2024?
8.	Evaluation & Close	

Notes/Meeting Summary

Key Takeaways & Discussion Themes by Agenda Topic

Topic	Discussion Themes/Key Takeaways	Actions Taken/Next Steps	Best Practices/Lessons Learned
Welcome, Framing & Check-In	N/A	N/A	N/A

Evaluation Review and Updates	<p>Key Takeaways: The PHIL MERLIN team presented the results of November’s post-event survey. The presentation brought awareness to the importance of survey responses and how they help to inform future programming.</p>	<p>Next Steps: PHL to identify how to integrate data transparency into programming.</p>	N/A
Programming Poll for 2024	<p>Key Takeaways: PHIL reviewed participants identified topics of interest obtained over the year. The section concluded with a pulse-check on their standing of topics of interest, and the formats in which they would like to see programming for 2024.</p>	<p>Next Steps: Adapt prioritized topics into annual programming.</p>	<p>Lessons Learned: Cross sector collaboration, care coordination and data systems has maintained their position as priority topics of interest.</p> <p>Regional convenings, topic focused work groups, topic specific trainings conducted virtually were identified as the top mechanisms of learning by the group.</p> <p><i>See Appendix A for poll results.</i></p>
CITED Spotlight featuring Redwood Community Services (RCS)	<p>Discussion Themes: Redwood Community Services is a community driven organization with a vision for a vibrant, healthy, compassionate community where people feel seen, heard, and valued. They shared how they intend to use their CITED grant funds and were made available to answer questions about the application process.</p> <p>Recommendations and reminders RCS gave include:</p> <ul style="list-style-type: none"> • Connect the milestones to the dollar/budget line item. • In order to make it to get consistent payments through the life of the rewards, you set milestones, so you are getting those dollars upfront. • Processing and review time for receiving dollars is pretty lengthy. Just know that their turn around time. 	<p>Next Steps: Hold Office Hours specific to CITED grant support.</p>	N/A
Partnership HealthPlan Presents- ECM Population of	<p>Key Takeaways: PHC explained that the birth equity population is for pregnant or postpartum adults and youth of</p>	<p>Next Steps: PHIL will coordinate with PCG to learn more about the</p>	N/A

Focus Spotlight: Birth Equity & Justice	<p>African American, Native American, or Pacific Islander race, and that Partnership is still looking to expand their provider network for this population. They also provided examples of how ECM providers and lead care managers can serve this population of focus.</p> <p>Additionally, PHC provided an overview of the Justice Involved Initiative and the ECM Benefit, which will offer Medi-Cal services to justice-involved individuals. The initiative will be divided into two parts, with the ECM benefit focusing on individuals transitioning from incarceration and the pre-release services targeting justice-involved individuals while they are incarcerated. The eligibility criteria for both populations of focus are outlined, and the requirements for ECM providers are discussed.</p>	complexities of the Birth Equity Population of focus reporting of race.	
Update from Kaiser Permanente	<p>Key Takeaway: Kaiser shared that they will be a new MCP in Marin, Napa, and Sonoma starting 2024. The projected membership is 6,820 in Marin, 8,000 in Napa, and 24,000 in Sonoma.</p>	N/A	N/A
Evaluation & Close	<p>Key Takeaways:</p> <ul style="list-style-type: none"> • Registration links for upcoming PATH CPI events, including the January monthly meetings and Office Hours, will be made available on the website. • Mark your calendars – PHIL has released the schedule of monthly meetings for 2024. • Upcoming PHC events. • PCG Participant Feedback Survey 	<p>Next Steps:</p> <ul style="list-style-type: none"> • Update the website with event registration links for the year. • Share Office Hour invitation with collaborative. • Forward DHCSs CPI Participant Survey 	N/A

Identified Gaps/Challenges in CalAIM/ECM/Community Supports

Topic	Gaps/Challenges Identified	Actions Taken/Next Steps	Best Practices/Lessons Learned
General implementation barriers	Challenges working with Partnership HealthPlan in overall implementation:	<p>Next Steps: Coordinate with PHC on how to improve referral pathways for collaboratives.</p>	<p>Lessons Learned: The MCP plays a large role in the success of referring eligible candidates to ECM providers,</p>

	<ul style="list-style-type: none"> • Timely care plan and their approvals. • ECM and CS reporting is “intense.” • Referral quality 		considering low-capacity organizations ability to conduct outreach.
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Identified Successes Experienced by Participants

Topic	Successes Identified	Actions Taken/Next Steps	Best Practices/Lessons Learned
Positive outcomes for ECM clients	RCS shared that having ECM and being able to hold patients’ hands is “starting to make a difference.”	Next Steps: Request a meeting with RCS to submit a “Success Story” form for the Department of Health Care Services.	N/A

Summary of Complaints & Grievances

Topic	Summary of Complaint/Grievance	Actions Taken	Next Steps
Kaiser Reimbursement Rates	The rates for ECM and CS services from ILS differ slightly from the rates Partnership has reimbursed for the same services. COTS will address this with ILS. This is a heads up that the rate issue will likely be raised by other organizations contracting with ILS (in addition to Partnership). If the Kaiser could reconsider this difference, it would be much appreciated to reduce the administrative burden.	N/A	Uplift to Kaiser Permanente

Specific comments, questions, or concerns regarding policy/implementation/change goals for TPA/DHCS

Topic	Comment/Concern/Question	Actions Taken	Next Steps
Birth Equity	For birth equity, since race and ethnicity are voluntarily self-reported, what will be the strategy to address race and ethnicity data gaps and collection issues to ensure eligible members are not excluded? Are mixed race individuals excluded from these services?	N/A	Uplift to PCG
Native American POF	Do Native American folks need to show any proof of identification for the Birth Equity Population of Focus?	N/A	Uplift to PCG

Shared Collaborative Resources

#	Resource	Category/Type	Link/Access Information
Partnership HealthPlan of California Resources			
1.	Registration page for ECM Roundtables	Website	https://bit.ly/3GkjqKL
2.	Registration page for CS Roundtables	Website	https://bit.ly/3vhc34b
3.	Flyer for Enhanced Care Management & Community Supports Referral Source Webinar	Flyer	https://adobe.ly/3tqbPYa
4.	CaAIM email	Email	CaAIM@partnershiphp.org
Other Resources Shared			
5.	PHIL PATH CPI Website	Website	https://pophealthinnovatiolab.org/projects/path/
6.	Native Lands map	Website	https://native-land.ca
7.	PHIL Post-event Survey	Survey	https://bit.ly/3Rj1yGf
8.	PHIL Continuous Feedback Survey	Survey	https://bit.ly/41vi0Gq
9.	Learn more about the CITED grant	Website	https://www.ca-path.com/cited
10.	CITED Application Outline	PDF	https://bit.ly/3TsUZCz
11.	PATH email	Email	PATH@pophealthinnovatiolab.org
12.	Zoom Registration link for 2024 CPI convenings	Website	https://bit.ly/3Tu32il
13.	Registration for Office Hours held on Wednesdays	Website	https://bit.ly/41xGMGc
14.	Registration for Office Hours held on Mondays	Website	https://bit.ly/473NViN
15.	CA PATH CPI Participant Experience Survey	Survey	https://bit.ly/480Z59o
16.	PHIL Continuous Feedback Survey	Survey	https://bit.ly/3MknLRy

Individuals in Attendance

	Name	Organization	Position / Title	MCP Y/N	Email
1.	Amy Anderson	Aliados Health	Sr. Program Manager/ CaAIM	N	aanderson@rchc.net
2.	Amber Gonzalez	Sonoma County - Department of Health Services	Department Analyst	N	amber.gonzales@sonoma-county.org
3.	Ashley Peel	Partnership HealthPlan of California	ECM Program Manager	Y	apeel@partnershiphp.org
4.	Arif Shaikh	Kaiser Permanente	Director, Medi-Cal Line of Business	Y	Arif.U.Shaikh@kp.org
5.	Athena Kostick	Community Supports Network	Unknown	N	athena@csn-mh.com

6.	Joann Brewer	Redwood Community Services	Homelessness and Housing Program Manager	N	brewerj@redwoodcommunityservices.org
7.	Casey Armstrong	Turning Point Community Programs	Director of ECM & CS	N	caseyogelvie-armstrong@tpcf.org
8.	Christine Katzenmeyer	Innovative Health Solutions	Dietitian	N	christinekatzenmeyer@innovativehealths.com
9.	Heather Criss	Mendocino County	Program Administrator	N	crishh@mendocinocounty.org
10.	Caroline Yoss	Homeward Bound of Marin	Unknown	N	cyoss@hbofm.org
11.	Daniella Donaldson	West County Health Centers	Project Manager	N	ddonaldson@wchealth.org
12.	Denise Kirnig	Innovative Health Solutions	Unknown	N	denisekirnig@innovativehealths.com
13.	Dez Ohlstrom	County of Sonoma	Program Manager	N	Desiree.Ohlstrom@sonoma-county.org
14.	Erin Hawkins	Community Action Marin	Unknown	N	ehawkins@camarin.org
15.	Esmeralda Salas	Population Health Innovation Lab	Research Associate II	N	Esalas@phi.org
16.	Heather Frawley	Adventist Health Lake County	Program Manager	N	frawlehj@ah.org
17.	Helen Myers	Food For Thought	Director of Community Engagement	N	HelenM@FFTfoodbank.org
18.	Jhonathan Ardemagni	Kaiser Permanente	Consultant	Y	jhonathan.a.ardemagni@kp.org
19.	Jodi Nerell	Sutter Health	Director of Local Mental Health Engagement	N	jodi.nerell@sutterhealth.org
20.	Jessica Sanchez	Population Health Innovation Lab	Project Coordinator	N	jsanchez2@phi.org
21.	Kathryn Stewart	Population Health Innovation Lab	Director of Learning and Action	N	kathryn.stewart@phi.org
22.	Katrina Hopkins	MedZed	Client Success Manager	N	katrina.hopkins@mymedzed.com
23.	Katie Christian	Population Health Innovation Lab	Communications Coordinator	N	kchristian@phi.org
24.	Ken Moeller	CAP Sonoma	Consultant	N	ken@kenamoe.com
25.	Kari Hinkle	Home Health Care Management	Unknown	N	khinkle@homeandhealthcaremgmt.com
26.	Karin Pimentel	Ceres Community Project	Contracts & Business Development Manager	N	kpimentel@ceresproject.org

27.	Kathryn Power	Partnership Health Plan of California	Community Relations and Policy Manager	N	kpower@partnershiphp.org
28.	Kym Centaro	Community Support Network	Director	N	kym@csn-mh.com
29.	Lauren Jacobson	BluePath Health	Unknown	N	lauren.jacobson@bluepathhealth.com
30.	Lara Brecher	Balance	Community Outreach Manager	N	lbrecher@balancepro.org
31.	Laurel Hill	Community Action Marin	Safety Net Services Director	N	Lhill@camarin.org
32.	Lynn Scuri	Partnership Health Plan of California	Regional Director	N	lscuri@partnershiphp.org
33.	Laurel te Velde	Homeward Bound of Marin	Program Analysis Manager	N	ltevelde@hbofm.org
34.	Mark O'Neil	Sonoma County	Home Visiting Program Manager	N	mark.oneil@sonoma-county.org
35.	Nora Reilly	Providence Adult Day Health	ECM Program Manager	N	nora.reilly@providence.org
36.	Natalie Sousa	J&M Homecare Services, LLC	Strategic Partnerships Care Manager	N	nsousa@jmhomecare.com
37.	Christina Palomo	Anchor Health Management	Supervisor	N	palomoc@anchorhm.org
38.	Ramon Anguiano	Serene Health	Executive Director	N	ramon@serenehealth.com
39.	Shari Brenner	Private Consultant	Private Consultant	N	sbrenner@sonic.net
40.	Sue Grinnell	Population Health Innovation Lab	Director	N	Sgrinnell@phi.org
41.	Stefani Hartsfield	Hartsfield Consulting	Consultant	N	stefani@hartsfieldhealth.com
42.	Shirin Vakaria	Marin Community Foundation	Program Director	N	svakharia@marincf.org
43.	Teresa Tillman	Committee on the Shelterless	CalAIM Implementation Consultant	N	teresat319@gmail.com
44.	Terell Thomas	Home Safety Services	Director of Business Development	N	tim@homesafety.net
45.	Tammy Chandler	Independent Living Systems	Senior Director, Care Management	N	tsugden@ilshealth.com
46.	Anna Hurtado	Homeward Bound Marin	Unknown	N	Unknown
47.	Charlotte Gonnella	Unknown	Unknown	N	Unknown
48.	Grace Torres	Unknown	Unknown	N	Unknown
49.	Jenny Espinoza	Unknown	Unknown	N	Unknown

50.	Whitney Vonfeldt	Redwood Quality Management Company	ECM Program Director	N	vonfeldtw@anchorhm.org
51.	Sage Wolf	Redwood Community Services	Director of Integrated Health	N	wolfs@redwoodcommunityservices.org
52.	Zenia Leyva Chou	North Coast Opportunities	CalAIM Project Manager	N	zchou@ncoinc.org
53.	Zachary Ray	Native Spirit Consulting	Executive Director	N	zray@nativespiritconsulting.com

MCP Engagement (List all MCPs who should be engaged regardless of attendance)

MCP Name	Current Status of Relationship i.e. Excellent > Acceptable > Needs Improvement > In Direct Contact With > No Contact	MCP Engagement in Collaborative Yes/No	Engagement Concerns & Notes
Partnership HealthPlan	Acceptable	Yes	PHC provided updates on Birth Equity and Justice Involved. Additionally, they provided general updates on training and process improvements. When asked for a list of contracted organizations, they proceeded to direct us toward their provider directory.
Kaiser Permanente	Acceptable	Yes	Kaiser Permanente conducted a pop-up informative event this year and agreed to provide monthly updates through 2024.
KEY Acceptable	MCP attends 50%-75% collaborative convenings, MCP is responsive to collaborative requests but follow up is needed by facilitator		
Excellent	MCP is engaged in collaborative, MCP attends 75%-100% collaborative convenings, MCP is presenter during collaborative meetings, MCP provides feedback and data where applicable, MCP works in partnership with facilitator and collaborative		
In Direct Contact With	Facilitator has direct contact with MCP, MCP may not currently be attending collaboratives, MCP may be transitioning in 2024 and not yet active in collaborative		
Needs Improvement	MCP is not or inconsistently engaged in collaborative, MCP attends 0%-25% of collaborative convenings, difficulties consulting with MCP, further partnership and relationship building is required		
No Contact	There is no contact with MCP, MCP is not present for collaborative meetings, no relationship built with MCP		

New Action Items (Identified this Meeting)

No.	Action Item	Owner	Created	Deadline	Status
1.	Request a meeting with RCS to submit a "Success Story" form for the Department of Health Care Services.	PHIL	12/27/2023	01/04/2023	Incomplete
2.	Coordinate with PHC on how to improve referral pathways for collaboratives.	PHIL	12/27/2023	01/04/2023	Incomplete

No.	Action Item	Owner	Created	Deadline	Status
3.	PHL to identify how to integrate data transparency into programming.	PHIL	12/27/2023	01/04/2023	Incomplete
4.	Adapt prioritized topics into annual programming.	PHIL	12/27/2023	01/04/2023	Incomplete
5.	Hold Office Hours specific to CITED grant support.	PHIL	12/27/2023	01/04/2023	Incomplete
6.	PHIL will coordinate with PCG to learn more about the complexities of the Birth Equity Population of focus reporting of race.	PHIL	12/27/2023	01/04/2023	Incomplete
7.	<p>Communications</p> <ul style="list-style-type: none"> Update the website with event registration links for the year. Share Office Hour invitation with collaborative. Forward DHCSs CPI Participant Survey 	PHIL	12/27/2023	01/04/2023	Incomplete

Action Items (Ongoing)

No.	Action Item	Owner	Created	Deadline	Status
1.	Integrate tools for sustainability through the upcoming convenings, resources and conversations.	PHIL	8/28/2023	Continuous	Incomplete
2.	Integrate updated tools and resources in the Pre-Contract and Post-Contract Process, Tools, and Solutions packet. Share updates with collaboratives and CPI Facilitators as they become available.	PHIL	8/28/2023	Continuous	Incomplete
3.	Follow up with organizations who show great and minimal progress along the Readiness Roadmap for support and guidance.	PHIL	6/29/2023	Continuous	Strategizing
4.	Re-vamp website with developing resource and information needs to continue serving current and prospective CPI participants	PHIL	5/30/2023	Continuous	Implementing
5.	Re-connecting with participants with whom we've had discovery calls and other forms of communication to provide continuous support, assess progress and satisfaction	PHIL	5/30/2023	Continuous	Implementing
6.	Develop <i>collaborative systems improvement strategies</i> .	PHIL	4/21/2023	Continuous	Strategizing

No.	Action Item	Owner	Created	Deadline	Status
7.	Identify specific <i>capacity building</i> training.	PHIL	4/21/2023	Continuous	Outlined and finalizing
8.	<i>Network and relationship building</i> with new members added to the asset maps.	PHIL	4/21/2023	Continuous	Strategizing
9.	MERLIN to review accuracy of maps (e.g., Redwood Quality Management were combined with Aliados)	MERLIN	4/21/2023	Continuous	Updating with new CPI participants
10.	Develop <i>collaborative systems improvement</i> strategies.	PHIL	4/21/2023	Continuous	Strategizing
11.	Identify existing coalitions, collaboratives and roundtables for ECM, Community supports	PHIL and CPI Partners	3/30/2023	Continuous	Data synthesized by mapping project will help to identify these initiatives.
12.	Appropriately share DHCS updates as they become available during this season of major updates to ECM and CS policy and implementation.	PHIL	1/29/2023	Continuous	Implementing during convenings and newsletters.
13.	Recruitment of new CPI participants	PHIL and CPI Partners	1/1/2023	Continuous	Implementing

Open Action Items

No.	Action Item	Owner	Created	Deadline	Status
1.	Request a meeting with CSN to submit a “Success Story” form for the Department of Health Care Services.	PHIL	12/05/2023	12/30/2024	Incomplete
2.	Develop a Q&A document for questions that were not answered. Once answered, the Q&A document will be sent to participants and will be added to the Readiness Roadmap website.	PHIL	12/05/2023	12/30/2024	Incomplete
3.	Facilitate and support conversations with local MTM entity and DHCS.	PHIL	12/05/2023	12/30/2024	Incomplete
4.	PHIL will identify subject matter experts, spotlight organizations, and request presentations on JI initiative in 2024.	PHIL	12/05/2023	12/30/2024	Incomplete
5.	PHIL will identify subject matter experts, spotlight organizations, and request presentations on Birth Equity initiative in 2024.	PHIL	12/05/2023	12/30/2024	Incomplete
6.	PHIL will identify subject matter experts, spotlight organizations, and request presentations on the data exchange framework in 2024.	PHIL	12/05/2023	12/30/2024	Incomplete

No.	Action Item	Owner	Created	Deadline	Status
7.	Facilitate and support conversations between ECM, Community Supports providers and Kaiser Permanente.	PHIL	12/05/2023	Continuous	C Incomplete
8.	PHIL will connect with Turning Point to design workflows on case consultation efforts.	PHIL	11/01/2023	11/15/2023	Incomplete
9.	PHIL will connect with Child Parent Institute and Ranta Rosa Community Health Centers to learn more about their ECM implementation improvements.	PHIL	11/01/2023	11/15/2023	Incomplete
10.	PHIL will share updates with collaborative participants.	PHIL	11/01/2023	11/15/2023	Incomplete
11.	PHIL will connect with IHS to design workflows on their billing improvements.	PHIL	11/01/2023	11/15/2023	Incomplete
12.	Learn how HealthBegins is supporting their collaboratives with Case Consulting.	PHIL	11/01/2023	11/15/2023	Incomplete
13.	Identify strategies to address gaps in data exchange in organizations and in counties.	PHIL	11/01/2023	11/15/2023	Incomplete
14.	Collaborate with MCP to learn how we can reduce duplicative efforts with our collaborative's asset maps.	PHIL	11/01/2023	11/15/2023	Incomplete
15.	Design opportunities for shared leadership with participants to lead efforts.	PHIL	11/01/2023	11/15/2023	Incomplete
16.	Integrate recommended improvements in workplans and programming through 2024	PHIL	11/01/2023	11/15/2023	Incomplete
17.	Set a date for Kaiser to share updates with local ECM and CS providers.	PHIL	11/01/2023	11/15/2023	Incomplete
18.	Uplift provider concerns DHCS' marketing strategies for ECM and CS.	PHIL	11/01/2023	11/15/2023	Incomplete
19.	Identify strategies to address gaps in outreach and recruitment strategies.	PHIL	11/01/2023	11/15/2023	Incomplete
20.	Asset Map Updates: PHIL will collaborate with PHC on their Provider Directory. PHIL will request reports from contracted entities monthly. PHIL will continue to adapt submission for the asset maps and will monitor its utilization.	PHIL	11/01/2023	11/15/2023	Incomplete
21.	PHIL will connect with Turning Point to design workflows on case consultation efforts.	PHIL	11/01/2023	11/15/2023	Incomplete
22.	PHIL will connect with Child Parent Institute and Ranta Rosa Community Health Centers to learn more about their ECM implementation improvements.	PHIL	11/01/2023	11/15/2023	Incomplete

No.	Action Item	Owner	Created	Deadline	Status
23.	PHIL will share updates with collaborative participants.	PHIL	11/01/2023	11/15/2023	Incomplete
24.	PHIL will connect with IHS to design workflows on their billing improvements.	PHIL	11/01/2023	11/15/2023	Incomplete
25.	Continue populating a system for collecting, collating, collaborating, and sharing workarounds to issues identified in the collaborative.	PHIL	6/14/2023	7/15/2023	Drafting
26.	Updating stakeholder information with participants' positions on the readiness roadmap to track advancement towards our Aim.	PHIL	5/30/2023	7/15/2023	Updating
27.	Incorporating breakout discussions into our Solutions Approach strategy	PHIL	5/30/2023	6/12/2023	Strategizing
28.	Create a concrete plan for the future of PHIL's Asset Maps	PHIL + MERLIN	4/21/2023	5/15/2023	Strategizing
29.	PHIL will connect with Turning Point to design workflows on case consultation efforts.	PHIL	11/01/2023	11/15/2023	Incomplete
30.	PHIL will connect with Child Parent Institute and Ranta Rosa Community Health Centers to learn more about their ECM implementation improvements.	PHIL	11/01/2023	11/15/2023	Incomplete
31.	PHIL will share updates with collaborative participants.	PHIL	11/01/2023	11/15/2023	Incomplete

Closed Action Items

No.	Action Item	Owner	Created	Deadline	Status
1.	Coordinate a conversation with PHC to learn how they can deliver updates regarding Birth Equity.	PHIL	12/05/2023	12/15/2023	Incomplete
2.	Issue Tracker additions: <ul style="list-style-type: none"> Accessibility to tools from PHC including z codes, g code sheets, and eligible participant lists. ECM and/or CS implementation barriers unique to school-based clinics. 	PHIL	8/28/2023	9/15/2023	Completed
3.	Mapping care coordination processes.	PHIL	6/29/2023	8/5/2023	No longer a priority of the collaborative
4.	Propose monthly meetings with Camden, HC2, HealthBegins and Partnership to efficiently collate common issues among CPI collaboratives across Northern California counties	PHIL	5/30/2023	6/5/2023	Completed

No.	Action Item	Owner	Created	Deadline	Status
5.	Strategize methods of collecting the step all participants are at on the Readiness Roadmap (polled during meetings as well as follow-up conversations)	PHIL	4/21/2023	5/5/2023	Completed
6.	A report of the initial Asset Mapping Survey findings is to be shared with the participants on the website.	MERLIN	4/21/2023	6/5/2023	Completed
7.	Incorporating charter feedback	PHIL	1/1/2023	3/31/2023	Completed
8.	PATH CPI Asset Mapping Survey	PHIL	1/1/2023	5/15/2023	Completed

Appendix A:

Select your top 3 topics of interest for 2024.	List other top programming interests for 2024.	Select the top 4 mechanisms of learning you would be interested in.	What other activity ideas do you have for collaboratively identifying gaps and implementing solutions to ECM and Community Supports success in your area?
Cross-Sector Collaboration; Care Coordination and Referrals; Outreach and Recruitment; Billing and Reimbursement		Regional Convenings (virtual); Small group meetings	
Cross-Sector Collaboration; Care Coordination and Referrals		Regional Convenings (virtual); Topic specific training conducted virtually; Topic or county focused work groups	
Care Coordination and Referrals; Billing and Reimbursement; Operational workflows/systems	How SDOH contributes to health outcomes and collaboration with CoC's.	Regional Convenings (virtual); Reading materials (i.e. Newsletters, shared resource, emails); Small group meetings; 1:1 meetings and technical assistance	
Care Coordination and Referrals; Data sharing and policy requirements; Operational workflows/systems	Data sharing would be #1 for me.	Topic specific training conducted virtually; Topic or county focused work groups; In-person collaboration	
Cross-Sector Collaboration; Care Coordination and		Regional Convenings (virtual); Topic specific training	

Referrals; Contracting with Managed Care Plans		conducted virtually; Reading materials (i.e. Newsletters, shared resource, emails); Topic or county focused work groups; Small group meetings; 1:1 meetings and technical assistance	
Care Coordination and Referrals; Billing and Reimbursement		Regional Convenings (virtual); Topic specific training conducted virtually	
Cross-Sector Collaboration; Care Coordination and Referrals; Data sharing and policy requirements		Regional Convenings (virtual); Topic specific training conducted virtually; Reading materials (i.e. Newsletters, shared resource, emails); Topic or county focused work groups	
Care Coordination and Referrals; Contracting with Managed Care Plans; Billing and Reimbursement		Regional Convenings (virtual); Topic specific training conducted virtually; Topic or county focused work groups; Small group meetings	
Cross-Sector Collaboration; Workforce Development; Operational workflows/systems	Supporting individuals experiencing homelessness, community-based referral strategies	Regional Convenings (virtual); Topic specific training conducted virtually; Reading materials (i.e. Newsletters, shared resource, emails); Topic or county focused work groups	
Data sharing and policy requirements; Contracting with Managed Care Plans; Billing and Reimbursement	I think that this forum would be great for discussing DHCS information and information and changes specific to PHC. Looking at more broad topics instead of care coordination that would happen with local agencies. Learning requirements and changes of how to deliver services,	Regional Convenings (virtual); Topic specific training conducted virtually; In-person collaboration	Data systems and sharing of information.

	new guidelines, etc. And our frustrations with those and how to implement		
Care Coordination and Referrals; Billing and Reimbursement; Operational workflows/systems		Topic or county focused work groups; Small group meetings; In-person collaboration	
Cross-Sector Collaboration; Data sharing and policy requirements; Workforce Development		Regional Convenings (virtual); Small group meetings; In-person collaboration	Workshops for new providers
Cross-Sector Collaboration; Data sharing and policy requirements; Operational workflows/systems	I think the Kaiser rollout of CalAIM is a big question for a lot of folks. There is a lot of concern about how they will collaborate with local providers/partners.	Regional Convenings (virtual); Small group meetings; In-person collaboration	
Care Coordination and Referrals; Data sharing and policy requirements; Billing and Reimbursement		Topic specific training conducted virtually; Small group meetings; In-person collaboration	
Cross-Sector Collaboration		Regional Convenings (virtual); Topic specific training conducted virtually	
Care Coordination and Referrals; Data sharing and policy requirements; Workforce Development	understanding what different entities mean by "closed loop referral systems"	Regional Convenings (virtual); Topic specific training conducted virtually; Reading materials (i.e. Newsletters, shared resource, emails); Topic or county focused work groups	easier access to understand regional opportunities versus local/county specific
Care Coordination and Referrals; Data sharing and policy requirements; Workforce Development		Regional Convenings (virtual); Topic specific training conducted virtually; Reading materials (i.e. Newsletters, shared resource, emails); In-person collaboration	
Cross-Sector Collaboration; Data sharing and policy requirements; Operational workflows/systems	Birth Equity Internal Collaboration	Regional Convenings (virtual); Topic specific training conducted virtually; Topic or county focused work groups	

Cross-Sector Collaboration; Data sharing and policy requirements; Workforce Development		Topic specific training conducted virtually; Topic or county focused work groups; Small group meetings; 1:1 meetings and technical assistance	
Cross-Sector Collaboration; Data sharing and policy requirements; Workforce Development		Regional Convenings (virtual); Topic specific training conducted virtually; Topic or county focused work groups; In-person collaboration	
Cross-Sector Collaboration; Care Coordination and Referrals; Outreach and Recruitment; Data sharing and policy requirements; Contracting with Managed Care Plans; Billing and Reimbursement; Workforce Development; Operational workflows/systems	Youth, justice involved	Regional Convenings (virtual); Reading materials (i.e. Newsletters, shared resource, emails); Topic or county focused work groups; Small group meetings; In-person collaboration	
Cross-Sector Collaboration; Care Coordination and Referrals; Operational workflows/systems		Regional Convenings (virtual); Topic specific training conducted virtually; Reading materials (i.e. Newsletters, shared resource, emails); Topic or county focused work groups; Small group meetings	
Cross-Sector Collaboration; Care Coordination and Referrals; Contracting with Managed Care Plans		Topic specific training conducted virtually; Topic or county focused work groups; 1:1 meetings and technical assistance; In-person collaboration	
Cross-Sector Collaboration; Billing and Reimbursement; Operational workflows/systems		Topic specific training conducted virtually; Reading materials (i.e. Newsletters, shared resource, emails); 1:1 meetings and technical assistance; In-person collaboration	How to integrate internal programs to participate in exam

Cross-Sector Collaboration; Data sharing and policy requirements; Operational workflows/systems	coordination between the two MCPs	Regional Convenings (virtual); Topic or county focused work groups; In-person collaboration	
Data sharing and policy requirements; Contracting with Managed Care Plans; Operational workflows/systems		Regional Convenings (virtual); Topic specific training conducted virtually; Topic or county focused work groups	
Care Coordination and Referrals; Data sharing and policy requirements; Contracting with Managed Care Plans	Cal Aim and PSH (permanent supportive housing opportunities)	Topic or county focused work groups; 1:1 meetings and technical assistance; In-person collaboration	aligning systems so the frontline workers have less duplication
Contracting with Managed Care Plans; Billing and Reimbursement; Operational workflows/systems		Regional Convenings (virtual); Topic specific training conducted virtually	
Cross-Sector Collaboration; Workforce Development; Operational workflows/systems	Program Redesign and Infrastructure, Team Building and Staff Retention	Regional Convenings (virtual); Topic specific training conducted virtually; Topic or county focused work groups; 1:1 meetings and technical assistance	Collaborating on transferring ECM and CS within our system of care In Person Conference
Care Coordination and Referrals; Contracting with Managed Care Plans; Billing and Reimbursement		Regional Convenings (virtual); Topic specific training conducted virtually; Topic or county focused work groups	
Cross-Sector Collaboration; Care Coordination and Referrals; Outreach and Recruitment		In-person collaboration	
Cross-Sector Collaboration; Data sharing and policy requirements; Workforce Development		Regional Convenings (virtual); Topic or county focused work groups; 1:1 meetings and technical assistance	

1. Topics of interest for 2024
 - i. Cross-sector collaborations (19/32)
 - ii. Care coordination and referrals (18/32)
 - iii. Outreach and recruitment (3/32)
 - iv. Data sharing and policy requirements (16/32)
 - v. Contracting with MCP (9/32)
 - vi. Billing and reimbursement (11/32)
 - vii. Workforce development (9/32)
 - viii. Operational workflow/systems (13/32)

2. Mechanisms of learning
 - i. Regional convening (virtual) (24/32)
 - ii. Topic specific training conducted virtually (22/32)
 - iii. Reading materials (i.e. Newsletters, shares resource, emails) (9/32)
 - iv. Topic or county focused work groups (20/32)
 - v. Small group meetings (11/32)
 - vi. 1:1 meetings and TA (8/32)
 - vii. In-person collaborations (14/32)