



# PATH – Collaborative Planning & Implementation (CPI)

**Listening Session, Southwest Collaborative**  
*Lake, Marin, Mendocino, Napa, and Sonoma*

January 18, 2023

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**POPULATION HEALTH**  
**INNOVATION LAB**

A Program of the PUBLIC HEALTH INSTITUTE



# Land Acknowledgment

The Population Health Innovation Lab team respectfully acknowledges that we live and operate on the unceded land of Indigenous peoples throughout the U.S.

We acknowledge the land and country we are on today as the traditional and treaty territory of the Native American, Alaska Native, and Tribal nations who have lived here and cared for the Land since time immemorial. We further acknowledge the role Native American, Alaska Native, and Tribal nations have today in taking care of these lands, as well as the sacrifices they have endured to survive to this day.



The Population Health Innovation Lab designs, catalyzes, and accelerates innovative approaches that advance health, well-being, and equity.

- Health Focused Multisector Collaborative Development and Support
- Meeting Design and Facilitation
- Trainings and Learning Opportunities
- Technical Assistance
- Research and Evaluation
- Communications Support





# Agenda & Objectives

- Welcome
- Overview of PATH
- Breakout Discussions
- Full Group Discussion
- Closing

## Objectives:

- Ensure participants understand the purpose of the PATH CPI Collaboratives.
- Build relationships and increase awareness of providers in your region.
- Help shape the PATH CPI collaborative.



# POLL

Who's in the room?

# Collaborative Planning Initiative (CPI)



## Overview

- CPI Regions were selected by DHCS.
- PHIL was asked to apply to serve as a CPI Facilitator
- A single PATH-funded collaborative planning group is planned in each county / region
  - Existing and or new collaborative efforts / WPC Pilot Program or other existing collaborative initiatives
- CPI Participants may include:
  - MCPs, local government agencies, providers, CBOs, public hospitals, and Medi-Cal Tribal and Designees of Indian Health Programs, ECM and Community Supports providers
- Local collaborative planning groups will work together to:
  - Identify pressing needs and gaps in the current ECM / Community Support services in the region
  - Identify and resolve topical implementation issues
  - Identify how PATH and other CalAIM funding initiatives may be used to address gaps identified in MCP Needs Assessments and Gap Filling Plans while avoiding duplication



# Collaborative Planning Facilitator Roles

## Collaborative Planning Facilitator Duties:

- Convene and engage a diverse set of stakeholders and support the identification of challenges and conflicts associated with the implementation of CalAIM.
- Conduct outreach to organizations that serve historically marginalized populations and other entities to actively participate in collaborative planning groups.
- Identify potential resolution strategies and tactics to overcome challenges and conflicts, including identification and dissemination of successful practices to a diverse set of stakeholders.
- Facilitate comprehensive programming (e.g., webinars, in-person convenings, etc.) that allow for robust collaboration amongst participants.



# PHIL Approach and Next Steps

- New! PATH CPI website at [www.pophealthinnovationlab.org](http://www.pophealthinnovationlab.org)
- 4 Listening Sessions
  - 2 Northwest
  - 2 Southwest
  - Listening Session evaluation
- What to expect in the next few months:
  - Regular meetings – in person and virtual
    - Next meeting: Thursday, February 23, 12:30 – 2:00pm PT
  - Cross Sector Care Coordination Training (February 2023)
  - Planning and asset mapping survey (February 2023)
- Collaborative planning:
  - Project charter, Change package, Aim statement, Key Driver Diagram, Measurement strategy





# Listening Session

Goal: To improve understanding of how the CPI Collaborative can add value to your organization, county, and region.



# Listening Session Structure

1. Review discussion prompts together.
2. Breakout into small groups of 3-4.
  1. Introduce yourselves!
  2. Discuss prompts.
  3. Note major themes or takeaways from small group discussion.
3. Share reflections with full group.



# Discussion Prompts

- How can the CPI collaborative add value to your organization? What ideas do you have for how PHIL should approach the CPI Collaborative?
- What do you already know about ECM and Community Supports and what else would you like to know?
- Where are you seeing gaps and opportunities in staff, services, and resources in your region?



# What's next?

- Coming soon! PATH CPI website at [www.pophealthinnovationlab.org](http://www.pophealthinnovationlab.org)
- Listening Session evaluation
- Planning and asset mapping survey in February
- Project charter development meeting
  - Thursday, February 23, 12:30 – 2:00pm PT
- Looking ahead...
  - Monthly convenings
  - Trainings and web discussions
    - Cross Sector Care Coordination Training – February
  - Collaborative planning:
    - Project charter
    - Aim statement
    - Key driver diagram
    - Change package
    - Measurement strategy





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